



Ports and
Logistics

Ref No: APSEZL/SECT/2019-20/23

May 22, 2019

BSE Limited

Floor 25, P J Towers,
Dalal Street,
Mumbai – 400001

Scrip Code: 532921

National Stock Exchange of India Limited

Exchange plaza,
Bandra-Kurla Complex,
Bandra (E), Mumbai – 400051

Scrip Code: ADANI PORTS

Sub: Intimation under Regulation 29 & 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir,

In continuation of our letter dated 15th May, 2019, with respect to meeting of the Board of Directors of the Company scheduled to be held on Monday, 27th May, 2019, we wish to inform you that Board of Directors at the meeting *inter-alia* will also consider the following:

1. To recommend dividend, if any, on the equity shares of the Company for the Financial Year 2018-19.
2. To consider raising funds by way of issuance of Non-Convertible Debentures for refinancing of existing borrowing and general corporate purpose for an amount upto Rs. 1,500 crores on private placement basis in one or more tranches.
3. To consider raising funds by way of issuance of U.S\$ denominated foreign currency bonds ("**Bonds**") which may be issued in one or more tranches, in India or overseas, and that may be listed in any one or more stock exchanges in India or overseas, for refinancing of existing borrowing and other permissible end uses in accordance with applicable law, provided that the total amount does not exceed USD 1 billion on private placement basis or otherwise, to any persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

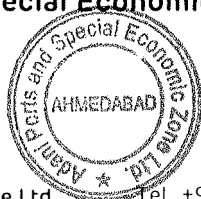
You are requested to take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Kamlesh Bhagia
Company Secretary



Adani Ports and Special Economic Zone Ltd
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