

# SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

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Date: 11.07.2022

To,  
The General Manager,  
Listing Operations,  
BSE Limited  
P.J. Tower, Dalal Street,  
Mumbai – 400001

Scrip Code: 526211

**Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('Takeover Regulations').**

Dear Sir/Madam,

With reference to the captioned subject and pursuant to the provisions of Regulation 29(2) of Takeover Regulations, 2011, this is to inform you that we, Anita Gupta and M/s Suraj Industries Ltd (hereinafter collectively referred to as 'Acquirers') along with Anju Arora, Ajay Gupta, Ashok Gupta, Gurcharan Dass Arora, Nishi Arora, Parveen Kumari, Ritesh Gupta, Shailesh Gupta, Sidharth Gupta, Suraj Prakash Gupta, Vikas Gupta, Vinod Gupta, J K Jain, Rakesh Dutta, Ramesh Gupta, Universal Share Trading and Consultancy Company Limited, Almondz Global Securities Limited (Formerly known as Allianz Securities Limited), Mother Mira Industries Limited (hereinafter collectively referred to as 'PACs'), have acquired 41,50,000 equity shares representing 23.15% of the paid-up equity share capital of M/s Shri Gang Industries and Allied Products Limited ('Target Company') pursuant to preferential allotment of Equity shares by Target Company on July 09, 2022.

In this regard, please find enclosed the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

You are requested to take the same on record.

Thanking You,

Yours Sincerely,

For and on behalf of

Acquirers along with PACs

  
(Authorized Signatory)



CC:

The Compliance Officer

Shri Gang Industries and Allied Products Limited

A-26 UPSIDC Industrial Area District Bulandshahar,

Sikandrabad, Uttar Pradesh – 203205, India

**Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

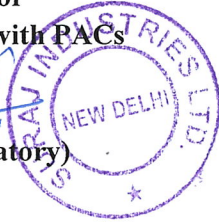
Name of the Target Company (TC)	Shri Gang Industries and Allied Products Limited		
Names of the Acquirer and Persons Acting in Concert (PAC) with the Acquirer	<p>Ms. Anita Gupta  M/s. Suraj Industries Ltd  <b>(Hereinafter collectively referred as 'Acquirers')</b></p> <p>Ms. Anju Arora  Mr. Ajay Gupta  Mr. Ashok Gupta  Mr. Gurcharan Dass Arora  Ms. Nishi Arora  Ms. Parveen Kumari  Mr. Ritesh Gupta  Mr. Shailesh Gupta  Mr. Sidharth Gupta  Mr. Suraj Prakash Gupta  Mr. Vikas Gupta  Mr. Vinod Gupta  Mr. J K Jain  Mr. Rakesh Dutta  Mr. Ramesh Gupta  M/s. Universal Share Trading and Consultancy Company Ltd  M/s. Almondz Global Securities Limited (Formerly known as Allianz Securities Limited)  M/s. Mother Mira Industries Limited  <b>(Hereinafter collectively referred as 'PACs')</b></p>		
Whether the Acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited		
Details of the acquisition as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC</b>

<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights			
<b>Acquirers</b>			
- Ms. Anita Gupta	5,86,780	7.40	7.40
- M/s. Suraj Industries Ltd	Nil	NA	NA
<b>PACs</b>	19,96,525	25.18	25.18
b) Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>25,83,305</b>	<b>32.58</b>	<b>32.58</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold			
<b>Acquirers</b>			
- Ms. Anita Gupta	5,50,000	3.07	3.07
- M/s Suraj Industries Ltd	36,00,000	20.08	20.08
b) VRs acquired /sold otherwise than by shares	Nil	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/ invoked/released by the acquirer	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>41,50,000</b>	<b>23.15</b>	<b>23.15</b>
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights			
<b>Acquirers</b>			
- Ms. Anita Gupta	11,36,780	6.34	6.34
- M/s. Suraj Industries Ltd	36,00,000	20.08	20.08
<b>PACs</b>	19,96,525	11.14	11.14
b) Shares encumbered with the acquirer	Nil	NA	NA
c) VRs otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	NA	NA
<b>e) Total (a+b+c+d)</b>	<b>67,33,305</b>	<b>37.55</b>	<b>37.55</b>

Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Preferential Allotment of Equity Shares
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	July 09, 2022
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 7,93,00,000/- comprising of 79,30,000 Equity Shares of Rs. 10/- each
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 17,93,00,000/- comprising of 1,79,30,000 Equity Shares of Rs. 10/- each
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 17,93,00,000/- comprising of 1,79,30,000 Equity Shares of Rs. 10/- each

**For an on behalf of  
Acquirers along with PACs**

*Shan*  
(Authorised Signatory)



**Place:** New Delhi  
**Date:** 11.07.2022