

CTL/SAST/19-20/4272

July 26, 2019

<p><b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001</p>	<p><b>National Stock Exchange of India Limited – Corporate Office</b> National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra(E), Mumbai – 400 051</p>
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Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Dhanuka Agritech Limited**

Pursuant to the disclosure required to be made under Regulation 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the Pledge of equity shares of “Dhanuka Agritech Limited” by Triveni Trust (“Promoter”) in favour of “Catalyst Trusteeship Limited” (as Pledgee (Security Trustee) for the benefit of Lender).

Please take above information in your record.

For **Catalyst Trusteeship Limited**

Authorised Signatory

CC:

**Mr. Mahendra Kumar Dhanuka, Managing Director**  
**Dhanuka Agritech Limited**  
82, Abhinash Mansion, 1st Floor Joshi Road, Karol Bagh,  
New Delhi-110005, India



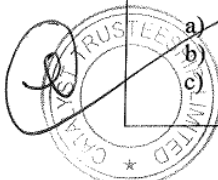
**Part A**

**Annexure**

**Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

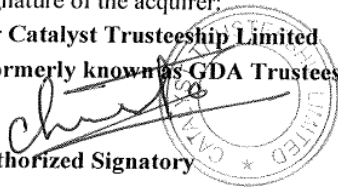
**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Dhanuka Agritech Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Catalyst Trusteeship Limited acting as Pledgee (Security Trustee) on behalf of Lender		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<u>Before the acquisition under consideration, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights	Nil	NA	NA
b) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)			
c) Voting rights (VR) otherwise than by equity shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
e) Total (a+b+c+d)	-	-	-
<u>Details of acquisition:</u>			
a) Shares carrying voting rights acquired	1,42,73,498	30.00%	-
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in nature of encumbrance (pledge/lien/non-disposal/undertaking/others)			
e) Total (a+b+c+d)	1,42,73,498	30.00%	-
<u>After the acquisition, holding of acquirer along with PACs of:</u>			
a) Shares carrying voting rights			
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive			



shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal-undertaking/others)	1,42,73,498	30.00%	-
e) Total (a+b+c+d)	1,42,73,498	30.00%	-
6. Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	By way of Pledge of shares as security for the Facilities given to Dhanuka Pharmaceuticals Private Limited		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	-		
8. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC	25/07/2019		
9. Equity share capital /total voting capital of the TC before the said acquisition	4,75,78,324		
10. Equity share capital/ total voting capital of the TC after the said acquisition	4,75,78,324		
11. Total diluted share/voting capital of the TC after the said acquisition	4,75,78,324		

Signature of the acquirer:  
For Catalyst Trustee Limited  
(Formerly known as GDA Trustee Ltd)

  
Authorized Signatory

Place: Mumbai

Date: July 26, 2019

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

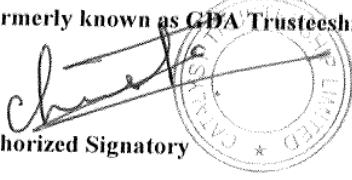


**Part-B\*\*\***

**Name of the Target Company: Dhanuka Agritech Limited**

Signature of the acquirer:

**For Catalyst Trusteeship Limited  
(Formerly known as GDA Trusteeship Ltd)**

  
**Authorized Signatory**

Place: Mumbai

Date: July 26, 2019

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

