

January 25, 2022

MCAPL: MUM: 2021-22: 0162

To,
The Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400 001

Dear Sir/Madam,

Sub : Submission of Post Offer Advertisement

Ref : Open Offer to the Public Shareholders of Rama Steel Tubes Limited ("RSTL"/"Target

Company")

With reference to the above referred Open Offer we have carried out the Post Offer Advertisement today i.e. on January 25, 2022 (Tuesday) in terms of regulation 18 (12) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequent amendments thereto [SEBI (SAST) Regulations, 2011], in all the newspapers where the Detailed Public Statement ("DPS") was published.

As required, the Post Offer Advertisement has been published in Business Standard (English-All Editions), Business Standard (Hindi-All Editions) and Navshakti (Marathi-Mumbai Edition).

We are enclosing herewith a copy of the newspaper clipping of the Post Offer Advertisement published in Business Standard (English) (All Editions) for your kind perusal.

A copy of the same is being submitted to Securities and Exchange Board of India, Mumbai ("SEBI"), National Stock Exchange of India Limited, Mumbai ("NSE") and to the Target Company through email and hard copy is being dispatched to the Registered Office of the Target Company.

Please acknowledge the same.

Thanking you,

For Mark Corporate Advisors Private Limited

Manish Gaur Asst. Vice-President

Encl: As Above.

PRABHHANS INDUSTRIES LIMITED (FORMERLY KNOWN AS SEA GOLD INFRASTRUCTURE LIMITED) Corporate Identification Number: L70200TG1993PLC016389 Registered Office - Plot No.270E/A, MCH No. 985, Road No.10, Jubilee Hills Hvderabad, TG- 500 033 Tel: 040-23544558, Email - seagoldacqa@gmail.com

Website: www.seagoldaqua.com; Recommendations of the Committee of Independent Directors ("IDC") on the Oper Offer to the Public Shareholders of Prabhhans Industries Limited (Formerly Known as Sea Gold Infrastructure Limited) ("Target Company") under Regulation 26(7) of SEB (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and subsequen

| ame | naments thereto ["SEBI (SAST |) Regulations, 2011"/ "Regulations"] | | | |
|---|---|--|--|--|--|
| 1 | Date | January 25, 2022 | | | |
| 2 | Name of the Target Company ("TC") | Prabhhans Industries Limited (Formerly Knoras Sea Gold Infrastructure Limited) | | | |
| 3 Details of the Offer pertaining to TC | | The Offer is being made by the Acquirer terms of Regulation 3(1) and 4 and ott applicable provisions as required un SEBI (Substantial Acquisition of Shares a Takeovers) Regulations, 2011 for acquisit of upto 15,31,330 (Fifteen Lakh Thirty) Eq. Shares of INR 10/- (Rupees Ten Only) exrepresenting 24.51% of the Equity Sh Capital of the Target Company at a price INR 10/- (Rupees Ten Only) per equity share determined in accordance with Regulation 8 the SEBI (SAST) Regulation, 2011 | | | |
| 4 | Name of the Acquirer and PAC with the acquirer | Mr. Satnam Singh ("Acquirer 1") (PAN: BROPS5260E), Ms. Harjot Kaur Chawla ("Acquirer 2") (PAN: BCRPC5687D), Ms. Parminder Kaur ("Acquirer 3") (PAN: ACJPK8431C) | | | |
| 5 | Name of the Manager to the Offer | Fast Track Finsec Private Limited | | | |
| 6 | Members of the Committee of Independent Directors | Mr. Syed Khaleel Ahmed- Chairman Mr. Sathaiah Bathula- Member | | | |
| 7 | | IDC Members are Independent Directors the Board of Directors of the Target Compa | | | |

Shares owned any other None of them have entered into any contract or have other relationship with the Targe ontract/ relationship), if any Company.

Trading in the Equity shares/ No trading in the Equity Shares of the Target other securities of the TC by Company has been done by any of the DC DC Members Member relationship None of the IDC Member are Director in with the Acquirer (Director companies where nominees of the Acquirer ar Equity Shares owned any other contract/ relationship), with the Acquirers in their personal capacities.

Trading in the Equity Shares/ other securities of the other securities of Acquirer by IDC Members Recommendation on the IDC is of the view that Open Offer is fair and Open Offer, as to whether the I reasonable. ffer is fair and reasonable Summary of reasons for IDC has taken into consideration the following recommendation:

for making the recommendation IDC has reviewed:- a) The Public Announcemen ("PA") dated September 07, 2021 in connection with the Offer issued on behalf of the Acquirer, b) The Detailed Public Announcement ("DPS") which was published on September 14, 2021 and; c) The Letter of Offer ("LoF") January 18, 2022

Based on the review of PA, DPS and LoF, the IDC is of the opinion that the Offer Price of INR 10/-(Rupees Ten Only) Per Equity Share offered by the Acquirers is in line with the provisions of SEBI (SAST) Regulation, 2011 and prima facie appears to be justified. of Independent None

14 Any other matter(s) to be None highlighted | highlighted | To the best of our knowledge and belief, after making proper enquiry, the information contained in or accompanying this statement is, in all material respect, true and correct and not misleading, whether by omission of any information or otherwise and includes all the information required to be disclosed by the Target Company under the SEBI (SAST) Regulations, 2011.

For PRABHHANS INDUSTRIES LIMITED (Formerly Known As Sea Gold Infrastructure Limited

Date: January 24, 2022 Place: Hyderabad

13 Details

युको बैंक 倒 UCO BANK (A Govt. of India Undertakin जोखिम प्रबंधन विभाग प्रधान कार्यालयः पहली मंजिल, 10, बीटीएम सरणी, कोलकाता-700001 सूचना

स्कोर कार्ड मॉडलों के वैधीकरण के लिए सेवा प्रदाता के चयन हेतु प्रस्ताव हेतु अनुरोध (आरएफपी)। विवरण के लिए कृपया बैंक की वेबसाइट https:// www.ucobank.com देखें।

महाप्रबंधक जोखिम प्रबंधन विभाग ान आपके विश्वास का |Honours Your Trust



एआई इंजीनियरिंग सर्विसेज लि.

| <u>निविदा आमंत्रण सूचना</u> | | | | |
|-----------------------------|--|--|--|--|
| निविदा संख्या / दिनांकः | AIESL/GM-E/NR/07/22 दिनांकः 11 / 01 / 2022 | | | |
| समापन तारीख | 10 / 02 / 2022 | | | |
| निविदा हेतु | आईजीआई एअरपोर्ट, नई दिल्ली—110037 पर स्थित ए—320 एवियॉनिक्स कॉम्पलैक्स में स्टाफ केंटीन चलाने के लिए। | | | |
| | एवियॉनिक्स कॉम्पलैक्स में स्टाफ कैंटीन चलाने के लिए। | | | |
| | | | | |

और अधिक विवरण हेतु तथा निविदा दस्तावेज डाउनलोड करने के लिए कृपया एआईईएसएल वेबसाइटः http://www.aiesl.in देखें। स्पष्टीकरण / शुद्धिकरण (यदि कोई है), तो केवल "एआईईएसएल" की वेबसाईट पर किया जाएगा एवं नियत तारीख में संशोधन / विस्तार हेतु बोलीदाताओं (बिडर्स) को कोई अलग सूचना नहीं दी जाएगी। भावी बोलीदाता (बिडर्स) निविदा के समापन तक एआईईएसएल की वेबसाईट को देखते रहें।

महाप्रबंधक (इंजी. / उ.क्षे.)



<u>ई-टेण्डर नोटिस</u> चजप्र0 के सहकारी क्षेत्र में स्थित अनुप्राहर, ननौता, सम्पूर्णानगर, नानपारा, घोसी, स्नेह रोड, साठिया एवं कायमगंज आसवनियों का वित्तीय वर्ष 2022—23 एवं 2023—24 के दौरान तकनीकी संचाल आउटसोसिंग से कराने हेतु पार्टी का चयन करने के लिए अनुमवी निविदादाताओं से ई—निविदा आमंत्रित की जाती है। ई—निविदा की विस्तृत नियम व शर्ते ई—टेण्डर पोर्टल http://etender.up.nic.in.v

ांघ की वेवसाईट **www.upsugarfed.org** पर दिनांक 24.01.2022 से उपलब्ध रहेगी। तकनीकी व वित्ती बेड का कार्यक्रम निम्नवत है:— ई—निविदा सबिमशन की ई—निविदा की तकनीकी ई—निविदा की वित्तीय विड विड खुलने की तिथि व समय अन्तिम तिथि व समय खुलने की तिथि व समय

08.02.2022 6.55 P.M. 09.02.2022 11.00 A.M. 09.02.2022 3:00 P.M. प्रबन्ध निदेशक संघ को एक अथवा समस्त निविदाओं को बिना कारण बताये निरस्त करने वेकार सुरक्षित रहेगा।

रोहर धनराशि (ई.एम.डी.) —रू. 10.00 लाख प्रति आसवनी - निविदा प्रपत्र शुल्क —रू. 10000 / — + 18 प्र.श. जी.एस.टी. (नान रिफन्डेबल) तोट—जिन निविदादाताओं ने दिनांक 21.12.2021 तथा दिनांक 18.01.2022 की ई—निविदा में निविदा दें ायी थी उनकी दिनांक 21.12.2021 तथा दिनांक 18.01.2022 की ई निविदा में जमा धरोहर घनराशि इस निविदा हेतु मान्य होगी। ई–निविदा प्रपत्र हेतु रू. 10000.00 + 18 प्र.श. जी.एस.टी.(नान रिफन्डेबर

नेविदादाताओं को पृथक से जमा करना होगा। प्रबन्ध निदेशक



Chairman- IDC

Constructing a new future with new-age products.

CERA

EXTRACT OF STANDALONE AND CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31ST DECEMBER, 2021

| (< In Lakhs except per equit | | | | | | | |
|-------------------------------|--|------------------|----------------------|------------------|------------------|----------------------|------------------|
| | Particulars | Standalone | | | Consolidated | | |
| Sr. No. | | Quarter Ended | Nine Months Ended | Quarter Ended | Quarter Ended | Nine Months Ended | Quarter Ended |
| | | 31.12.2021 | 31.12.2021 | 31.12.2020 | 31.12.2021 | 31.12.2021 | 31.12.2020 |
| | | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) | (Unaudited) |
| 1. | Total Income from Operations | 38700.60 | 100307.43 | 30984.10 | 40446.08 | 103591.75 | 31577.79 |
| 2. | Net Profit / (Loss) for the period (before Tax, Exceptional and / or Extraordinary items) | 5649.20 | 13000.23 | 3887.42 | 6045.58 | 13514.88 | 4029.26 |
| 3. | Net Profit / (Loss) for the period before Tax (after Exceptional and / or Extraordinary items) | 5649.20 | 13000.23 | 3887.42 | 6045.58 | 13514.88 | 4029.26 |
| 4. | Net Profit / (Loss) for the period after Tax (after Exceptional and / or Extraordinary items) | 4227.42 | 9728.35 | 2909.03 | 4448.73 | 10005.04 | 3070.84 |
| 5. | Total Comprehensive Income for the period [Comprising Profit / (Loss) for the period (after tax) and Other Comprehensive Income (after tax)] | 4190.00 | 9616.09 | 2871.61 | 4412.07 | 9895.03 | 3033.31 |
| 6. | Equity Share Capital (Face value of ₹ 5/- each) | 650.29 | 650.29 | 650.29 | 650.29 | 650.29 | 650.29 |
| 7. | Other Equity (Excluding revaluation reserve) as shown in the Audited Balance Sheet of the previous year | | | | | | |
| 8. | Earnings per equity share (of ₹ 5/- each) (Not annualised): | | | | | | |
| | (1) Basic (Rs.) | 32.50 | 74.80 | 22.37 | 33.25 | 75.74 | 23.01 |
| | (2) Diluted (Rs.) | 32.50 | 74.80 | 22.37 | 33.25 | 75.74 | 23.01 |

- 1 The above is an Extract of the detailed format of results for quarter and nine months ended on 31st December, 2021 filled with the Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the standalone/consolidated unaudited financial results for the quarter and nine months ended 31st December, 2021 are available on the website of the Stock Exchanges (www.bseindia.com & www.nseindia.com) and the Company's website (www.cera-india.com)
- 2 Figures of the previous periods have been regrouped/ reclassified / restated wherever necessary.
- The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their meetings held on dt. 24.01.2022

Date: 24th January, 2022 Place: Ahmedabad

By Order of the Board of Directors For, Cera Sanitaryware Limited

> Anupam Gupta Executive Director (Technical) (DIN:09290890)

Cera Sanitaryware Limited

Registered Office & Works: 9, GIDC Industrial Estate, Kadi 382715, Dist. Mehsana, Gujarat. CIN: L26910GJ1998PLC034400 Tel: (02764) 242329, 243000. E-mail: kadi@cera-india.com Website: www.cera-india.com



सम्पूर्ण निविदा एवं शुद्धिपत्र दस्तावेज हमारी वेबसाइट पर उपलब्ध

website www.tatapower-ddl.com→Vendor Zone → Tender / Corrigendum Document Contracts - 011-66112222

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स्थानः दिल्ली

कैंटाबिल रिटेल इंडिया लिमिटेड **पंजीकृत कार्यालयः** बी—16, ग्राउंड फ्लोर, लॉरेंस रोड

इंडस्ट्रियल एरिया, दिल्ली-110035 कॉर्पोरेट पहचान संस्था (सीआईएन): 174899DI 1989PI C034995 फोनः 91-11-27156381/82, टेलीफैक्सः 91-11-27156383, ई-मेलः investors@cantabilinternational.com वेबसाइटः www.cantabilinternational.com

सेबी (सूचीकरण दायित्व एवं प्रकटन आवश्यकताएं) विनियम, 2015 के विनियम 29 एवं 33 के अनुसरण में, एतद द्वारा सूचित किया जाता है कि अन्य बातों के साथ–साथ 31 दिसम्बर, 2021 को समाप्त तीसरी तिमाही (Q3) के लिए अनंकिक्षत वित्तीय परिणामों (इंड एस के अनुसार) पर विचार, मंजूरी और अभिलेख लेने पर विचार करने हेतु कंपनी के . निदेशक मंडल की बैठक **मंगलवार, 01 फरवरी, 2022 को दोप. 12.00 बजे बी**—**16, लारेंस** रोड इंडस्ट्रियल एरिया, नई दिल्ली-110035 में आयोजित की जाएगी।

बोर्ड बैठक की सूचना कंपनी की वेबसाइट www.cantabilinternational.com पर और बीएसइ (www.bseindia.com) पर और एनएसई (www.nseindia.com) पर भी उपलब्ध है। इसके अलावा, सेबी (आंतरिक व्यापार का निषेध) (संशोधन) विनियमन, 2018 के प्रावधानों इनसाइडर द्वारा व्यापार का नियमन, निगरानी एवं रिपोर्ट के लिए कंपनी की आचार संहिता और व्यापार निषेध अवधि पर स्पष्टीकरण के संबंध में बीएसई लिमिटेड एवं नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड से प्राप्त परिपत्र दिनांक 02 अप्रैल, 2019 के अनुसरण में ट्रेडिंग विन्डो *01 जनवरी, 2022 से 01 फरवरी, 2022 को परिणाम* सार्वजनिक किये जाने के बाद 48 घंटों की समाप्ति तक बंद रहेंगें।

कृते कैंटाबिल रिटेल इंडिया लिमिटेड हस्ता / -पूनम चहर कंपनी सचिव सह प्रमुख-कानूनी

POST OFFER ADVERTISEMENT FOR THE ATTENTION OF THE SHAREHOLDERS OF

RAMA STEEL TUBES LIMITED

(CIN: L27201DL1974PLC007114)

Registered Office: B-5, 3rd Floor, Main Road, Ghazipur, New Delhi, Delhi-110 096

Contact No.: +91 11 4344 6600; E-Mail ID: investors@ramasteel.com; info@ramasteel.com, Website: www.ramasteel.com

Open Offer for acquisition of 43,66,440 Equity Shares of Rama Steel Tubes Limited ("RSTL"/ "Target Company") by Mr. Naresh Kumar Bansal ("Acquirer").

This Post Offer Advertisement is issued by Mark Corporate Advisors Private Limited ("Manager to the Offer") on behalf of the Acquirer in connection with the Open Offer made by the Acquirer to acquire 43,66,440 Equity Shares of Face Value of ₹5 each ("Equity Shares") of the Target Company, representing 26% of the Emerging Voting Capital of the Target Company ("Offer"), in compliance with Regulation 18 (12) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and amendments thereof ["SEBI (SAST) Regulations, 2011"/("Regulations"]. The Detailed Public Statement with respect to the aforementioned offer was made on November 09, 2021 (Tuesday) in the following newspapers:

| Newspaper | Language | Edition(s) | | |
|-------------------|----------|---------------------------|--|--|
| Business Standard | English | All Editions All Editions | | |
| Business Standard | Hindi | | | |
| Navshakti | Marathi | Mumbai Edition | | |

Name of the Target Company

2) Name of the Acquirer

Name of the Manager to the Offer Name of the Registrar to the Offer 4)

Offer Details: 5)

a) Date of Opening of the Offer b) Date of Closure of the Offer

: Mark Corporate Advisors Private Limited : Bigshare Services Private Limited : December 31, 2021 (Friday)

: Rama Steel Tubes Limited

: Mr. Naresh Kumar Bansal

: January 13, 2022 (Thursday) Date of Completion of Payment of Consideration and : January 21, 2022 (Friday) communication of Rejection/Acceptance

7) **Details of Acquisition:**

| Sr. No. | Particulars | Proposed in the Letter of Offer | | Actuals | | |
|------------|--|---|---|---|---------------------|--|
| 7.1 | Offer Price (in ₹) | public shareholders ₹183.17 (including | per equity share for and Offer Price of interest of ₹61.17) for the continuing | public shareholders and Offer Price of ₹183.17 (including interest of ₹61.17) | | |
| 7.2 | Aggregate number of Shares tendered | 43,66,440 Ed | quity Shares* | 25 Equity Shares | | |
| 7.3 | Aggregate number of Shares accepted | 43,66,440 Ed | quity Shares* | 25 Equity Shares | | |
| 7.4 | Size of the Offer (Number of Equity Shares multiplied by Offer Price per Equity Share) | Crore Seventeen | Rupees Fifty Five Lakhs Sixty Two undred Twenty Six ht only) | only) | | |
| 7.5 | Shareholding of the Acquirer before Public Announcement including Promoter and Promoter Group Number % of Emerging Voting Capital | 1,18,32,870 70.46% | | 1,18,32,870 70.46% | | |
| 7.6 | Shares Acquired by way of Agreement Number Graphs of Emerging Voting Capital | Not Applicable | | Not Applicable | | |
| 7.7 | Shares Acquired by way of Open Offer Number of Emerging Capital | 43,66,440* 26.00%* | | 25 0.00014% | | |
| 7.8 | Shares Acquired after Detailed Public Statement ("DPS") Number General Voting Capital Price of the Shares acquired | Nil Nil Not Applicable | | Nil Nil Not Applicable | | |
| 7.9 | Post Offer Shareholding of the Acquirer Including Promoter and Promoter Group Number % of Emerging Voting Capital | 1,61,99,310 96.46% | | 1,18,32,895 70.46% | | |
| 7.10 | | Pre Offer | Post Offer | Pre Offer | Post Offer | |
| | Pre & Post offer Shareholding of the Public Number More than 10 of the Public of the | 49,61,130 29.54% | 5,94,690 3.54% | 49,61,130 29.54% | 49,61,105 29.54% | |

- The Acquirer accepts full responsibility for the information contained in this Post Offer Advertisement and also for the obligations under Regulations
- A copy of this Post Offer Advertisement will be available on the websites of SEBI, BSE Limited, National Stock Exchange of India Limited and the Target Company.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the Letter of Offer dated December 21, 2021.

Issued by Manager to the Offer:

Mark Corporate Advisors Private Limited



CIN: U67190MH2008PTC181996 404/1. The Summit Business Bay. Sant Janabai Road (Service Lane). Off W. E. Highway, Vile Parle (East), Mumbai-400 057

Tel. No.: +91 22 2612 3207 Fax No.: +91 22 2612 3208 Contact Person: Mr. Manish Gaur

E-Mail: openoffer@markcorporateadvisors.com SEBI Regn No.: INM000012128

For and on behalf of the Acquirer

Naresh Kumar Bansal

("Acquirer")

Place: Delhi

Date: January 25, 2022