

Date: 01-04-2023

To National Stock Exchange of India Limited, Exchange Plaza, Mumbai - 400 051. NSE Scrip Code - MADHUCON	To BSE Limited Dalal Street , Mumbai - 400 001. BSE Scrip Code: 531497	To The Board Members Madhucon Projects Limited Madhucon House, 1129/A, Road No. 36, Jubilee Hills, Hyderabad – 500033, Telangana.
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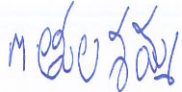
Dear Sir / Madam,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Please find enclosed herewith the disclosure dated April 1st 2023 in the prescribed format under regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in respect of Equity Shares of Madhucon Projects Limited (Target Company) transmitted to me from my Late Mother Mrs. Vamma Nama (Promoter of Madhucon Projects Limited)

This is for your information & record.

Thanking You,



(Tulasamma Malampati)

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Madhucon Projects Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Tulasamma Malampati		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange, National Stock Exchange Limited.		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the Transmission under consideration, holding of :</u>			
a) Shares carrying voting rights	6,45,000	0.87%	0.87%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	---	---	---
e) Total (a+b+c+d)	6,45,000	0.87%	0.87%
<u>Details of acquisition/sale, Transmission</u>			
a) Shares carrying voting rights transmitted	6,45,000	0.87%	0.87%
b) VRs acquired /sold otherwise than by shares	---	---	---
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	---	---	---
d) Shares encumbered / invoked/released by the acquirer	---	---	---
e) Total (a+b+c+/-d)	6,45,000	0.87%	0.87%

<u>After the acquisition/sale / Transmission, holding of:</u>			
a) Shares carrying voting rights	12,90,000	1.75%	1.75%
b) Shares encumbered with the acquirer	---	---	---
c) VRs otherwise than by shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	---	---	---
e) Total (a+b+c+d)	12,90,000	1.75%	1.75%
6. Mode of acquisition / Transmission/ Sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Transmission of Shares		
7. Date of acquisition / Transmission/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	31-03-2023 (6,45,000)		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	Equity Capital Rs. 73794940 (73794940 @ Rs. 1 each)		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	Equity Capital Rs. 73794940 (73794940 @ Rs. 1 each)		
10. Total diluted share/voting capital of the TC after the said acquisition/sale	Equity Capital Rs. 73794940 (73794940 @ Rs. 1 each)		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Thanking You

(Tulasamma Malampathi)

Place: Khammam

Date: 01-04-2023