

November 28, 2024

To
Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

Scrip Code: 516020

Dear Sir,

Sub: Inter-se transfer of shares amongst the Promoter and Promoter Group

Ref: Disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In compliance with the provisions of Regulation 10(1)(a)(ii) read with Regulation 10(5) of SEBI (SAST) Regulations, 2011, I, Ankit Jalan, propose to acquire 71,95,868 shares (44.62%) of AGIO PAPER & INDUSTRIES LTD. being the Target Company from Mr. Murari Lal Jalan, details of which are as follows:

Sl No.	Date of proposed transaction	Name of the person (belongs to the Promoter/ Promoter Group) Transferor/ Seller	Name of the person (belongs to the Promoter/ Promoter Group) Transferee/ Acquirer	No of shares proposed to be acquired by way of gift	% of holding
1.	On or after 05.12.2024	Murari Lal Jalan	Ankit Jalan	71,95,868	44.62%

The above is an inter-se transfer of shares amongst the Promoter and Promoter Group by way of gift through an off-market transaction in compliance with Regulation 10(1)(a)(ii) of the SEBI(SAST) Regulations, 2011. The aggregate holding of Promoter and Promoter Group before and after the above inter-se transfer shall remain the same.



ANKIT JALAN
16B, BELAIR, 9A ALIPORE PARK PLACE, KOLKATA – 700027
E mail: ankit.jalan@gmail.com

In this connection please find enclosed herewith the necessary disclosure under Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in the prescribed format.

This is for your kind record and reference.

Thanking you,

Yours faithfully,



(ANKIT JALAN)
Acquirer- Promoter

Encl: As above

CC:

AGIO PAPER & INDUSTRIES LTD

505 Daimond Prestige
41/A A.J.C. Bose Road
Kolkata – 700017

Disclosure under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Sl No.	Particulars	Details
1.	Name of the Target Company (TC)	AGIO PAPER & INDUSTRIES LTD
2.	Name of the acquirer(s)	Ankit Jalan
3.	Whether the acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters	Yes
4.	Details of the proposed acquisition	
	a. Name of the person(s) from whom shares are to be acquired	Murari Lal Jalan
	b. Proposed date of acquisition	On or after 5th December, 2024
	c. Number of shares to be acquired from each person mentioned in 4(a) above	71,95,868 shares
	d. Total shares to be acquired as % of share capital of TC	44.62%
	e. Price at which shares are proposed to be acquired	Not applicable
	f. Rationale, if any, for the proposed transfer	Inter-se transfer amongst the Promoter & Promoter Group by way of gift
5.	Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer	Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011
6.	If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.	Not applicable
7.	If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.	Not applicable
8.	Declaration by the acquirer, that the acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.	Not applicable



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9.	Declaration by the acquirer, that the transferor and transferee have complied / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011	Enclosed as Annexure 1			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed as Annexure 1			
11.	Shareholding details	Before the proposed transaction		After the proposed transaction	
		No. of shares /voting rights	% w.r.t total share capital of TC	No. of shares /voting rights	% w.r.t total share capital of TC
a	Acquirer(s) and PACs (other than sellers)(*) Ankit Jalan	1,15,468	0.72%	73,11,336	45.34%
b	Seller (s) Murari Lal Jalan	71,95,868	44.62%	-	-

(*) Shareholding of each entity may be shown separately and then collectively in a group. The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

(ANKIT JALAN)
Acquirer- Promoter

Date:28.11.2024
Place:Kolkata

November 28, 2024

To
Bombay Stock Exchange Limited
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001
Scrip Code: 516020

Dear Sir,

Sub: Declaration by the Acquirer

I, Ankit Jalan, hereby undertake and confirm as under with respect to proposed inter – setransfer of shares in terms of Regulation 10 (1) (a) (ii) of SEBI (SAST) Regulations, 2011 and subsequent amendments thereto that:

1. I, propose to acquire 71,95,868 Equity Shares of AGIO PAPER & INDUSTRIES LTD from Mr Murari Lal Jalan as inter-se transfer of shares amongst the Promoters and Promoter Group, by way of gift through an off market transaction.
2. The transferor and transferee have complied/ will comply with the applicable provisions of Chapter V of SEBI (SAST) Regulation, 2011 (corresponding provisions of the repealed Takeover Regulations, 1997)
3. All the applicable conditions as mentioned in Regulation 10(1)(a) of SEBI (SAST) Regulations, 2011 with respect to exemption have been complied with.

Thanking you,

Yours faithfully,



(ANKIT JALAN)
Acquirer- Promoter