

## December 18, 2023

То,	То,	То,
M/s Usha Martin Ltd	M/s National Stock	The Secretary
2A, Shakespeare Sarani	Exchange Ltd	BSE Ltd
Kolkata 700 071	Exchange Plaza,	Phiroze Jeejeebhoy Towers
Email:cosec@ushamartin.co.in	5 <sup>th</sup> Floor	Dalal Street
	Plot No. C/1, G-Block	Mumbai 400001
	Bandra Kurla Complex,	Email:corp.relations@bseindia.com
	Bandra (E)	
	Mumbai 400051	
	Email: <u>takeover@nse.co.in</u>	

Dear Sirs,

Enclosed please find herewith the disclosures Under Regulation 29(2) of SEBI (Substantial acquisition of Shares and Takeovers) Regulations, 2011, for purchase of 32,073 (Thirty Two Thousand Seventy and Three only) Equity Shares of Usha Martin Ltd.

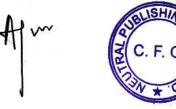
This is for your kind information & record.

Kindly acknowledge receipt.

Thanking you,

Yours faithfully,

## FOR NEUTRAL PUBLISHING HOUSE LTD



(Aloke Poddar) Chief Financial Officer

Encl: as above

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 NEUTRAL PUBLISHING HOUSE LIMITED

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 Regd Office : 2nd Floor, Hanuman Estate, 19, R N Mukherjee Road, Kolkata-700001, West Bengal

 E-mail : info@prabhatkhabar.in

 CIN : U22219WB1989PLC047715



### DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL

#### ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1		Name of the Target Company (TC)	Usha Martin Limited		
2		Names (s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Neutral Publishing House Ltd		
3		Wether the acquirer belongs to Promoter/Promoter Group		Yes	
4		Name(s) of the Stock Exchange (s) where the shares of TC are Listed	Mumbai Stock Exchange (BSE), The National Stock Exchange of India Ltd (NSE), Societe de la Bourse de Luxembourg (GDR are listed at Luxembourg)		
5		ails of the acquisition/disposal/holding of res/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total shares/voting capital wherever applicable	% w.r.t. total diluted shares/voting capital of the TC (*)
		ore the acquisition/disposal under consideration,			
		ding of :	A 40 44 PTC	4 700/	4 700/
	a)	Shares carrying voting rights Shares in the nature of encumbrance (pledge /lien /	1,43,11,556	4.70%	4.70%
	D)	non-disposal undertaking / others)	-	0.00%	0.00%
	c)	Voting rights (VR) otherwise than by equity shares	-	0.00%	0.00%
		Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each			
		category)	-	0.00%	0.00%
	Total (a+b+c+d) <u>Details of acquisition/<del>sale</del></u>		1,43,11,556	4.70%	4.70%
		Shares carrying voting rights acquired	32,073	0.01%	0.01%
	b)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	0.00%	0.00%
	d)	Shares encumbered / invoked/ released by the acquirer	_	0.00%	0.00%
		Total (a+b+c+d)	32,073	0.01%	0.01%
	Afte	r the acquisition/sale, holding of			
	a)	Shares carrying voting rights acquired	1,43,43,629	4.71%	4.71%
	b)	Shares encumbered with the acquire	-	0.00%	0.00%
	c)	VRs acquired otherwise than by equity shares	-	0.00%	0.00%
	d)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition/sale	_	0.00%	0.00%
		Total (a+b+c+d)	1,43,43,629	4.71%	4.71%

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6	Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	ACQUISITION (NSE -OPEN MARKET)	
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	14-12-2023	
8	Equity share capital / total voting capital of the TC before the said acquisition/sale	1,43,11,556	
9	Equity share capital/ total voting capital of the TC after the said acquisition/sale	1,43,43,629	
10	Total diluted share/voting capital of the TC after the said acquisition/sale	1,43,43,629	

### Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

# FOR NEUTRAL PUBLISHING HOUSE LTD



(Aloke Poddar) Chief Financial Officer

Signature of the acquirer / Authorized Signatory

Place: Ranchi

Date: 18/12/2023

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