

Date: 08/12/2023

To,
The BSE Limited
P. J. Towers, Dalal Street, Fort
Mumbai – 400 001

To,
Padmanabh Alloys & Polymers Limited
N.H.8, Palsana,
Dt. Surat 394315

Dear Sir,

Sub: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011

Enclose herewith disclosure in compliance with provision of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations 2011, with respect to sell of 3000 equity shares of Padmanabh Alloys & Polymers Limited.

You are requested to take the same on record.

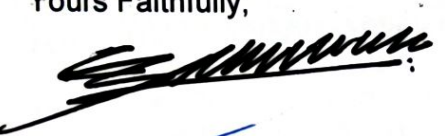

Thanking you,

Yours Faithfully,

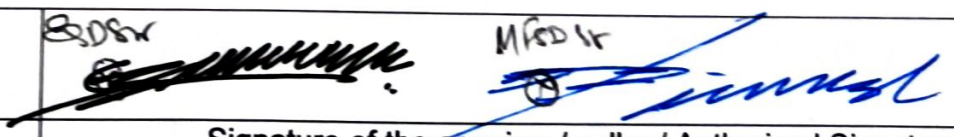
.....
(Seller)

Encl: as above

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| Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 | | | | |
|--|---|--|---|---|
| Name of the Target Company (TC) | | Padmanabh Alloys & Polymers Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | | Ebrahim. S. Darvesh / Mohd Farouk Darvesh Reg.folio No- 604 | | |
| Whether the acquirer belongs to Promoter / Promoter group | | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | | BSE Limited | | |
| Details of the acquisition / disposal as follows | | Number | % w. r. t. total shares/voting wherever applicable(*) | % w. r. t. total diluted /voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | | |
| a | Shares carrying voting rights | 2,44,444 | 4.51 | 4.51 |
| b | Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others) | NIL | NIL | NIL |
| c | Voting rights (VR) otherwise than by equity shares | NIL | NIL | NIL |
| d | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| e | Total (a+b+c+d) | 2,44,444 | 4.51 | 4.51 |
| Details of acquisition / Sale | | | | |
| a | Shares carrying voting rights acquired / sold | 3000 | 0.05 | 0.05 |
| b | VRs acquired / sold otherwise than by equity shares | NIL | NIL | NIL |
| c | Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| d | Shares encumbered / invoked / released by the acquirer | NIL | NIL | NIL |

| | | | | |
|--|---|--|------|------|
| e | Total (a+b+c+/-d) | 3000 | 0.05 | 0.05 |
| After the acquisition / Sale, holding of: | | | | |
| a | Shares carrying voting rights | 2,41,444 | 4.46 | 4.46 |
| b | Shares encumbered with the acquirer | NIL | NIL | NIL |
| c | VRs otherwise than by shares | NIL | NIL | NIL |
| d | Warrants/convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | NIL | NIL | NIL |
| e | Total (a+b+c+d) | 2,41,444 | 4.46 | 4.46 |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | | Open Market | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | | 08/12/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| Total diluted share / voting capital of the TC after the said acquisition. | | 54,13,300 Equity shares of Face value of Rs. 10/- each | | |
| <p>(*)Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (LODR), Regulations, 2015.</p> <p>(**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.</p> | | | | |
| Place: Mumbai | |  | | |
| Date: 08/12/2023 | | Signature of the acquirer / seller / Authorized Signatory | | |