

**Date: 29/12/2023**

To,  
The Listing Department,  
**BSE LIMITED,**  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort  
Mumbai- 400 001

To,  
The Listing Department  
**National Stock Exchange of India Limited,**  
Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C-1,  
G-Block, Bandra Kurla Complex,  
Mumbai -400051

**Scrip Code: 543349**

**NSE Symbol: AMIORG**

To,  
Ekta Kumari Srivastava,  
**Company Secretary & Compliance Officer,**  
Ami Organics Limited  
Plot No. 440/4,5 & 6, Road No. 82A,  
G.I.D.C Sachin, Surat-394230

**Subject: Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/ Madam,

I, Nareshkumar Ramjibhai Patel, Promoter Shareholder of Ami Organics Limited ("Company"), am herewith submitting the disclosure in the format prescribed under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with regard to purchase of 2,74,914 Equity shares (0.7454%) of the Company on December 28, 2023.

This is for your information and record.

Yours Sincerely,

**Nareshkumar R. Patel**  
**Promoter and Managing Director of Ami Organics Limited**

**Encl: As above**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011**

Name of the Target Company (TC)	<b>AMI ORGANICS LIMITED</b>		
Name(s) of the acquirer/ seller and Person Acting in concert with the acquirer/ Seller	Nareshkumar Ramjibhai Patel		
Whether the acquirer / Seller belongs Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the Acquisition/ <del>Disposal</del> as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition / <del>sale</del>-under consideration, holding of:</b>			
a) Shares carrying voting rights	4003710	10.8559%	10.8559
b) Shares in the nature if encumbrance (pledge/lien/non-disposal undertaking/others)	0	0.00%	0.00%
c) Voting rights (VR) otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>4003710</b>	<b>10.8559%</b>	<b>10.8559%</b>
<b>Details of acquisition / <del>sale</del>:</b>			
a) Shares carrying voting rights purchased / <del>sold</del>	274914	0.7454%	0.7454%
b) VRs purchased/sold otherwise than by shares	0	0.00%	0.00%
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0.00%	0.00%
d) Shares encumbered / invoked / released by the acquirer	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>274914</b>	<b>0.7454%</b>	<b>0.7454%</b>
<b>After the acquisition /<del>sale</del>, holding of:</b>			
a) Shares carrying voting rights	4278624	11.6013%	11.6013%
b) Shares encumbered with the acquirer	0	0.00%	0.00%
c) VRs otherwise than by shares	0	0.00%	0.00%
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0.00%	0.00%
<b>Total (a+b+c+d)</b>	<b>4278624</b>	<b>11.6013%</b>	<b>11.6013%</b>

Mode of acquisition <del>/sale</del> (e.g open market/ off market/ public issue/right issue/preferential allotment/inter-se transfer etc.)	Off market
Date of acquisition/ <del>sale of shares/ VR or date of receipt of allotment of shares, whichever is applicable.</del>	December 28, 2023
Equity share capital / total voting capital of the TC before the said acquisition- <del>/ sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Equity share capital / total voting capital of the TC after the said acquisition / <del>sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each
Total diluted share/voting Capital of the TC after the said acquisition <del>/sale</del> *	Rs. 36,88,05,620 comprising of 3,68,80,562 equity shares of face value of Rs. 10/- each

(\*) Total share capital / voting capital is as per latest filing done by the Target Company to the Stock Exchange i.e. shareholding pattern filed by the Target Company for the quarter ended September 30, 2023.

(\*\*) Diluted share/voting capital means the total number of shares in the Target Company assuming full conversion of the outstanding convertible securities/warrants into equity shares of the Target Company.

Yours truly,

**Nareshkumar R. Patel**

**Date: December 29, 2023**

**Place: Surat, Gujarat**