

Date: September 15, 2022

The Managing Director  
**BSE Limited**  
Phiroze Jeejeebhoy Towers, Dalal Street  
Mumbai, India 400 001

The Managing Director  
**National Stock Exchange of India Limited**  
Exchange Plaza, Plot no. C/1, G Block, Bandra Kurla  
Complex, Bandra (East), Mumbai, India 400 051

**Subject: Proposed offer for sale of equity shares of G R Infraprojects Limited (the “Company”, and each equity share of the Company bearing face value of ₹ 5 each (“Equity Shares”) by Laxmi Devi Agarwal, Suman Agarwal, Ritu Agarwal, Lalita Agarwal, Sangeeta Agarwal, Kiran Agarwal and Manish Gupta, being members of the promoter group of the Company (the “Sellers”) by way of the stock exchange mechanism (“Offer”).**

Dear Sirs,

We refer to the notice dated September 14, 2022 (“**OFS Notice**”) sent by the Sellers, whereby the Sellers have proposed to sell up to 5,704,652 Equity Shares, in aggregate, representing up to 5.90% of the total issued and paid-up Equity Share capital of the Company, as on the date of this notice (“**Base Offer Size**”, and such 5,704,652 Equity Shares, the “**Offer Shares**”) on September 15, 2022 (“**T Day**”) (for non-retail investors only) and on September 16, 2022 (“**T+1 Day**”) (for retail investors and for non-retail investors who choose to carry forward their un-allotted bids) with an option to additionally sell up to 870,202 Equity Shares representing up to 0.90% of the total issued and paid-up Equity Share capital (the “**Oversubscription Option**” and in the event Oversubscription Option is exercised, Offer Shares shall constitute the Equity Shares forming part of the Base Offer Size and the Oversubscription Option, which shall aggregate up to 6,574,854 Equity Shares representing up to 6.80% of the total issued and paid-up Equity Share capital of the Company), in accordance with the OFS Guidelines and the notices and circulars issued by the BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**” and together with BSE, the “**Stock Exchanges**”).

In this regard, we wish to intimate the Stock Exchanges of our intention to exercise the Oversubscription Option to the extent of 870,202 Equity Shares representing 0.90% of the total issued and paid-up Equity Share capital of the Company in addition to 5,704,652 Equity Shares representing 5.90% of the total issued and paid-up Equity Share capital forming part of the Base Offer Size. Accordingly, the Offer Shares will be 6,574,854 Equity Shares representing 6.80% of the total issued and paid-up Equity Share capital of the Company. Consequently, 657,487 Offer Shares would be available as part of the Offer on September 16, 2022 for subscription by the retail investors. The details with respect to the exercise of the Oversubscription Option shall be as provided in **Schedule 1**.

All capitalised terms used herein but not defined shall have the meaning ascribed to them in the OFS Notice filed with the Stock Exchanges.

*This signature page forms an integral part of the oversubscription notice regarding the offer for sale by way of the stock exchange mechanism of equity shares of G R Infraprojects Limited by Laxmi Devi Agarwal, Suman Agarwal, Ritu Agarwal, Lalita Agarwal, Sangeeta Agarwal, Kiran Agarwal and Manish Gupta (collectively, the "Sellers").*

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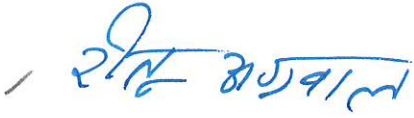
Laxmi Devi Agarwal

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Suman Agarwal

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Ritu Agarwal

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Lalita Agarwal

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✓ Sangeeta Agarwal

**Sangeeta Agarwal**

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*Kiran - Agarwal*

Kiran Agarwal

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**Manish Gupta**



**Schedule 1**

<b>Name of the Seller</b>	<b>Number of Equity Shares being offered pursuant to exercise of the Oversubscription Option</b>	<b>Total number of Equity Shares being offered for sale pursuant to the Offer</b>
Laxmi Devi Agarwal	140,117	1,058,662
Suman Agarwal	140,117	1,058,662
Ritu Agarwal	140,117	1,058,662
Lalita Agarwal	140,117	1,058,662
Sangeeta Agarwal	132,743	1,002,945
Kiran Agarwal	132,743	1,002,945
Manish Gupta	44,248	334,316