WOODLAND RETAILS PRIVATE LIMITED

75, METCALFE STREET. 1ST FLOOR. KOLKATA-700013 CIN: U74999WB2011PTC169286

February 15, 2023

Listing Compliance Department BSE Limited. Phirozee Jeejeebhoy Towers, Dalal Street, Fort, Mumbai - 400 001

Scrip Code: 539217

email Id: corp.relations@bseindia.com

Head – Listing Metropolitan Stock Exchange of India Limited Building A, Unit 205A, 2nd Floor,

Piramal Agastya Corporate Park, L.B.S Road,

Kurla West, Mumbai - 400 070

Scrip Symbol: SRESTHA email Id: <u>listing@msei.in</u>

Sub: Disclosure under Regulation 29(1) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI SAST regulations')

Dear Sir/ Madam,

With reference to the captioned subject, we, Woodland Retails Pvt Ltd, would like to submit that we have acquired2,50,00,000Equity Shares representing 7.58% of the outstanding Share Capital i.e66,00,00,000of the SresthaFinvest Ltd ('the Company') through PreferentialAllotment of Equity Shares on conversion of already allotted warrants in terms of Chapter V of SEBI (ICDR) Regulations, 2018 as per the details annexed.

In reference to the above, we are hereby submitting the disclosure as required under Regulation 29(1) of SEBI (SAST) Regulations, 2011 with respect to acquisition of Equity shares.

Kindly take this on your records and oblige.

For Woodland Retails Pvt Ltd

Director

(ARCHANA SINGH)

DIN: 06385154

Encl: a/a

CC: Company Secretary and Compliance Officer,

rchano Singh

SresthaFinvest Ltd srestha.info@gmail.com

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Annexure-A

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of SharesandTakeovers) Regulations, 2011

NameoftheTargetCompany(TC)	SresthaFinvestLi	mited	
Name(s)oftheacquirer/ Seller andPersonsActin ginConcert(PAC)withtheacquirer/ Seller	Woodland Retails Pvt Ltd		
Whether the acquirer/ Seller belongs to Promoter/Promotergroup	No		
Name(s)oftheStockExchange(s),wherethe sharesofTCareListed	 BSELimited, Metropolitan Stock Exchange of India Limited 		
Detailsoftheacquisition/disposalasfollows:	Number	% w.r.t totalshare/vo tingcapitalw herever applicable(*)	% w.r.t totaldilutedsh are/votingcapi talofthe TC(**)
Before the acquisition/sale under consideration,holdingof:			
a) Sharescarryingvotingrights.	Nil	N.A.	N.A.
b)Sharesinthenatureofencumbrance(pled ge/ lien/ non-disposalundertaking/others)	Nil	N.A.	N.A.
c)Votingrights(VR)otherwisethanby shares	Nil	N.A.	N.A.
d)Warrants/convertiblesecurities/anyoth erinstrumentthatentitlestheacquirerto receivesharescarryingvotingrightsint heTC(specify holdingineachcategory)	Nil	N.A.	N.A.
e) Total(a+b+c+d)	Nil	N.A.	N.A.
Detailsofacquisition/sale			
a) Shares carrying voting rights acquired/sold	2,50,00,000	7.58%	7.58%
b) VRs acquired / sold otherwisethan byshares	Nil	N.A.	N.A.

c)Warrants/convertiblesecurities/anyothe rinstrumentthatentitlestheacquirertor eceivesharescarryingvotingrightsinth eTC(specifyholdingineachcategory) acquired/sold	Nil	N.A.	N.A.
d) Shares encumbered/invoked/releasedbytheacquirer	Nil	N.A.	N.A.
e) Total(a+b+c+/-d)			
Aftertheacquisition/sale,holdingof:			
a) Shares carrying voting rights acquired/sold	2,50,00,000	7.58%	7.58%
b)Sharesencumberedwiththeacquirer	Nil	N.A.	N.A.
c) VRsotherwisethanbyshares	Nil	N.A.	N.A.
d)Warrants/convertiblesecurities/anyother instrumentthatentitlestheacquirertorec eivesharescarryingvotingrightsinthe TC(specifyholdingineachcategory)aft er	Nil	N.A.	N.A.
acquisition	2,50,00,000	7.58%	7.58%
e) Total(a+b+c+d) Modeofacquisition/sale(e.g.,openmarket/off-market/publicissue/rightsissue/preferentialallotment/inter-setransferetc).	Preferential Allotment of Equity Shares on conversion of already allotted warrants in terms of Chapter V of SEBI (ICDR) Regulations, 2018.		
Salientfeaturesofsecuritiesacquiredincludingtim etillredemption,ratioatwhichitcanbe convertedintoequityshares,etc.	Not applicable		
Dateofacquisition/saleofshares/VRordateofrec eiptofintimationofallotmentofshares, whicheve risapplicable	February 13,2023		
Equitysharecapital/totalvotingcapitalof	Rs.16,50,00,000/-dividedinto8,25,00,000 Equity		
theTCbeforethesaidacquisition/sale	SharesofRs.2/-each*Note 1		
Equitysharecapital/totalvotingcapitalof	Rs.66,00,00,000/-dividedinto33,00,00,000 Equity		
theTCafterthesaidacquisition/sale	SharesofRs.2/-each* Note 2		
Totaldilutedshare/votingcapitaloftheTC	Rs.66,00,00,000/-divided into 33,00,00,000 Equity		
afterthesaidacquisition/sale	SharesofRs.2/-each* Note 2		

Represents Share Capital prior to allotment of 24,75,00,000 Equity Shares of Rs. 2/- each on conversion of already allotted warrants on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

Note 2 Includes allotment of 24,75,00,000 Equity Shares of Rs. 2/- each on conversion of already allotted warrants on preferential basis in terms of Chapter V of SEBI (ICDR) Regulations, 2018

(*) Total share capital/voting capital to be taken a sperthelatest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**)Dilutedshare/votingcapitalmeansthetotalnumberofsharesintheTCassumingfullconversionoftheoutstandin gconvertiblesecurities/warrantsintoequitysharesoftheTC.

For Woodland Retails Pvt Ltd

Archano Birsh

Director

(ARCHANA SINGH)

DIN: 06385154