BHUMISHTH N. PATEL

111, Glory, Super City Township, Iscon Temple Road, Santej, Gandhinagar- 382721.

August19, 2022

To,
Compliance Officer,
Earum Pharmaceuticals Limited,
G1, Ground Floor, V R Complex,
Near Sanathal Croass Road,
SP Ring Road,
Ahmedabad -382210.

To,
Managing Director,
BSE Limited
Phizore Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001

Dear Sir/Madam,

Ref.: Earum Pharmaceuticals Limited

Sub.: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached disclosure which is required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record and disseminate the same.

Yours faithfully,

Bhunishth N. Patel (Seller)

Format for disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name(s) of the seller and Persons Acting in Concert (PAC)withthe seller WhetherthesellerbelongstoPromoter/Promotergroup Name(s) of the Stock Exchange(s) where the shares of TC areListed		Earum Pharmaceuticals Limited Bhumishth N. Patel Promoter BSE Limited							
					Details	oftheaequisition/disposalasfollows	Number	% w.r.t.totalsha re/votingcapi talwherevera pplicable(*)	% w.r.t. totaldilutedsha re/votingcapita l of the TC(**)
					eforet	hedisposalunderconsideration,holdingof:			
					b) c)	Sharescarryingvotingrights Sharesinthenatureofencumbrance(pledge/lien/non-disposalundertaking/others) Votingrights(VR)otherwisethan byshares Warrants/convertiblesecurities/anyotherinstrumentt hatentitlestheacquirertoreceivesharescarryingvoting rightsinthe TC(specifyholdingineachcategory)	3545000	5.75%	5.75%
	Total(a+b+c+d)	3545000	5.75%	5.75%					
	Detailsofacquisition/sale								
a) b) c)	Sharescarryingvotingrightsaequired/sold VRsacquired/soldotherwise than byshares Warrants/convertiblesecurities/anyotherinstrumentt hatentitlestheacquirertoreceivesharescarryingvoting rightsintheTC(specifyholdingineachcategory) acquired/sold Sharesencumbered/invoked/releasedbytheacquirer	550000	0.89%	0.89%					
	Total(a+b+c+/d)	550000	0.89%	0.89%					

Aftertheacquisition/sale,holdingof:			
 a) Sharescarryingvotingrights b) Sharesencumberedwiththeacquirer c) VRsotherwisethanbyshares d) Warrants/convertiblesecurities/anyotherinstrumentth atentitlestheacquirertoreceivesharesearryingvotingrightsintheTC(specifyholdingineachcategory) afteracquisition 	2995000	4.86%	4.86%
e) Total(a+b+c+d)	2995000	4.86%	4.86%
Mode of aequisition / sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / intersetransfer etc).	Open Market		
Dateofacquisition/salcofshares/ VRordateofreceiptofintimation of allotment ofshares, whichever is applicable	August18,2022		
Equitysharecapital/totalvotingcapitaloftheTCbeforethesaidaeq uisition/sale	12,33,58,200		
Equitysharecapital/totalvotingcapitaloftheTCafterthe saidaequisition/sale	12,33,58,200		
Totaldilutedshare/votingcapitaloftheTCafterthesaidaequisition	12,33,58,200		

(*)Totalsharecapital/ voting capital to betaken asperthe latest filing doneby theCompany tothe StockExchangei.e. shareholding pattern filed by the Target Company for the quarter ended March 31,2022.

(**)Diluted share/votingcapitalmeansthetotalnumberofsharesintheTC oftheoutstandingconvertiblesecurities/warrants intoequityshares oftheTC.

assumingfullconversion

Signatureoftheacquirer/seller/AuthorisedSignatory:

Bhamishth N. Patel Place: Ahmedabad

Date: August19,2022