

Crescita Enterprises Private Limited

March 29, 2019

✓ Mr. Rakesh Parekh
Special Assistant
Listing Compliance
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Subject: Revised Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011

Scrip Code: 502820 (BSE)

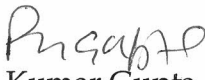
Dear Sir,

This is with reference to our earlier letter dated March 19, 2019 submitting the necessary disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 and your email dated March 27, 2019 raising certain queries on the said disclosure.

In this respect, Please find enclosed herewith revised disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the updated format specifying the name of the entity in whose favour shares are encumbered and reason for release of pledge of 14,30,000 equity shares of DCM Limited by the Company.

Please take the same on record.

Thanking you
Yours faithfully
For Crescita Enterprises Private Limited


Pawan Kumar Gupta
Director
DIN: 05172941



Encl.: As above

CC: **DCM Limited**
Vikrant Tower,
4, Rajendra Place
New Delhi-110008

Registered Office : 1069, First floor, Plaza-I, Central Square Complex, 20, Manohar Lal Khurana Marg,
Bara Hindu Rao Delhi – 110006

CIN: U74999DL2017PTC314190 E-mail:crescita2017@gmail.com Phone No: +91-11-25719967

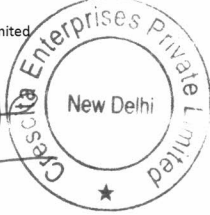
Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for ~~encumbrance of shares / invocation of encumbrance / release of encumbrance~~,
in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)					DCM Limited								
Names of the Stock Exchanges where the shares of the target company are listed					BSE Limited National Stock Exchange of India Limited								
Date of reporting					19.03.2019								
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked					Crescita Enterprises Private Limited								
Details of the creation/invocation/release of encumbrance:													
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]])		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ release /invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/non disposal undertaking/ others)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered***	No. of shares	% of total share capital
Crescita Enterprises Private Limited*	90,30,495	48.35	14,30,000	7.66	Release	8.3.2019	Pledge	- Scheme of Amalgamation - Arrangement with Lender (please refer note below)	14,30,000	7.66	HDFC Limited - Lender VISTRA ITCL (INDIA) LIMITED - Trustee on behalf of Lender	NIL	NIL
Vinay Bharat Ram	14,437	0.07	-	-	-	-	-	-	-	-	-	-	-
Sumant Bharat Ram	12,000	0.06	-	-	-	-	-	-	-	-	-	-	-
Rahil Bharat Ram	4,852	0.03	-	-	-	-	-	-	-	-	-	-	-
Yuv Bharat Ram	4,800	0.03	-	-	-	-	-	-	-	-	-	-	-
Aggressar Leasing and Finance Private Limited	-	-	-	-	-	-	-	-	-	-	-	-	-
	90,66,584	48.54	14,30,000	7.66	-	-	-	-	14,30,000	7.66	-	NIL	NIL

Note:

- In order to comply with requirements of listing & crediting the new equity shares in demat accounts of shareholders of erstwhile Crescita Enterprises Pvt. Limited, VISTRA ITCL (INDIA) LIMITED on behalf of HDFC Limited has released the pledge of aforesaid 14,30,000 equity shares of DCM Limited on giving alternate security by the DCM Limited and also an undertaking by Dr. Vinay Bharat Ram to pledge adequate number of equity shares of DCM Limited after new shares credited in his demat account in terms of arrangement agreed with HDFC Limited, in connection with release of said pledged shares.
- Hon'ble National Company Law Tribunal, Principal Bench, New Delhi vide its order dated January 8, 2019, which became effective from January 30, 2019 has sanctioned Scheme of Amalgamation of Crescita Enterprises Private Limited ('Transferor Company') into and with DCM Limited (Transferee Company / Target Company). Pursuant to the aforesaid scheme of Amalgamation becoming effective 90,30,495 (48.35%) equity shares held by the Transferor Company in the Transferee Company stand cancelled. Further, in terms of aforesaid Scheme, DCM Limited has issued & allotted same number of equity shares (i.e. 90,30,495) to the shareholders of the Transferor Company (i.e. 90,28,689 equity shares to Dr. Vinay Bharat Ram and 1806 equity shares to Sumant Bharat Ram) in proportion to the shares held by them in the Transferor Company. Post Cancellation and allotment of equity shares, equity shareholding details of aforesaid Promoter Group of DCM Limited is as stated below:
Erstwhile Crescita Enterprises Private Limited : NIL, Dr. Vinay Bharat Ram : 90,43,126, Mr. Sumant Bharat Ram : 13,806, Mr. Rahil Bharat Ram : 4852 and Mr. Yuv Bharat Ram : 4800. However post cancellation & allotment of aforesaid equity shares, there is no change in the aggregate shareholding of the Promoter / Promoter group of the Target Company. you are requested to read the above disclosure accordingly.

For Crescita Enterprises Private Limited

Pawan Kumar Gupta


Pawan Kumar Gupta
Director
DIN: 05172941

Place: New Delhi
Date: 19.03.2019

- (*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
 (**) For example, for the purpose of collateral for loan taken by the company, personal borrowing, third party pledge etc.
 (***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.