

The Manager  
Department of Corporate Relationship  
**BSE Limited**  
25 P. J. Towers, Dalal Street  
Mumbai-400001

The Asstt. Vice President  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex  
Bandra (East), Mumbai-400051

**Ref.: Target Company- Paisalo Digital Limited, Scrip Code/Symbol: 532900/PAISALO**

**Sub.: Disclosure under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

Dear Sir/Madam,

In terms of the provisions of Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, we being promoter group entity of Paisalo Digital Limited hereby enclosing herewith the disclosure, regarding creation of pledge of shares of Paisalo Digital Limited held by us, in prescribed format.

Hope you will find same in order and kindly keep the same in your records.

Thanking You,

Yours Faithfully,

**FOR PRI CAF (P) LTD.**

**SUNIL AGARWAL**  
**DIRECTOR**

**Date: December 27, 2024**

**CC:**  
Company Secretary  
Paisalo Digital Limited

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of Shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)					Paisalo Digital Limited								
Names of the stock exchanges where the shares of the target company are listed					1) National Stock Exchange of India Limited 2) BSE Limited								
Date of reporting					27.12.2024								
Name of the promoter or PAC on whose shares encumbrance has been created /released/invoked					PRI CAF PRIVATE LIMITED								
Details of the creation of encumbrance					Pledge								
Name of the promoter(s) or PACs with him*	Promoter holding in the target company (1)		holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of Encumbered shares {creation [(2)+(3)] / release [(2)-(3)]/ invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of Encumbrance (pledge/lien/ Non-disposal undertaking/ others)	Reasons for Encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
MR. SUNIL AGARWAL	10,57,02,800	11.77	0	0.00	-	-	-	-	-	-	-	-	-
MR. SANTANU AGARWAL	3,37,04,000	3.75	0	0.00	-	-	-	-	-	-	-	-	-
MS. SUNEETI AGARWAL	71,66,000	0.80	0	0.00	-	-	-	-	-	-	-	-	-
PRO FITCCH PVT. LTD.	2,23,21,220	2.49	0	0.00	Pledge Creation	26.12.2024	Pledge	For Loan taken by M/s	18,10,000	0.20	IIFL Finance Ltd	18,10,000	0.20

								Equilibrated Venture Cflow Pvt. Ltd.					
PRI CAF PVT. LTD.	2,40,48,400	2.68	0	0.00	Pledge Creation	26.12.2024	Pledge	For Loan taken by M/s Equilibrated Venture Cflow Pvt. Ltd.	18,10,000	0.20	IIFL Finance Ltd	18,10,000	0.20
EQUILIBRATED VENTURE CFLOW PVT. LTD.	13,82,30,992	15.39	6,59,50,000	7.34	Pledge Creation	26.12.2024	Pledge	Loan	19,09,002	0.21	IIFL Finance Ltd	6,78,59,002	7.56

**FOR PRI CAF PRIVATE LIMITED**

**DIRECTOR**

Date : 27.12.2024

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear nthe table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

**Disclosure of reasons for encumbrance**

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Paisalo Digital Limited
Name of the recognised stock exchanges where the shares of the company are listed	1) National Stock Exchange of India Limited 2) BSE Limited
Name of the promoter(s) / PACs whose shares have been encumbered	PRI CAF PRIVATE LIMITED
Total promoter shareholding in the listed company	No. of shares – 2,40,48,400 % of total share capital – 2.68
Encumbered shares as a % of promoter shareholding	7.53
Whether encumbered share is 50% or more of promoter shareholding	<del>YES</del> / NO
Whether encumbered share is 20% or more of total share capital	<del>YES</del> / NO

**FOR PRI CAF PRIVATE LIMITED**

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**Date : 27.12.2024**

**Details of all the existing events/ agreements pertaining to encumbrance**

<b>Particulars</b>		<b>Encumbrance 1 (Date of creation of encumbrance: 26.12.2024)</b>
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge
No. and % of shares encumbered		No. of shares: 18,10,000 of Re. 1 each % of total share capital:0.20
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	IIFL Finance Limited
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/ NO
	Names of all other entities in the agreement	Listed company and its group companies (if any) – N.A. Other entities (if any) – 1. Equilibrated Venture CFlow Private Limited 2. Pro Fitch Private Limited
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<del>YES</del> / NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs.941,20,000/- (Rupees Nine Crore Forty One Lakh and Twenty Thousand only)
	Amount involved (against which shares have been encumbered) (B)	Pledge of Equity Shares for money borrowed by M/s Equilibrated Venture CFlow Private Limited
	Ratio of A / B	N.A.
End use of money	Borrowed amount to be utilized for what purpose –	
	(a) Personal use by promoters and PACs	<b>Yes</b>
	(b) For the benefit of listed company	-

	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	-
	(a) Any other reason (please specify)	-

**FOR PRI CAF PRIVATE LIMITED**

**DIRECTOR**

**Date : 27.12.2024**