To,

| The Listing Departm<br>BSE Limited | National Stock Exchange of India Ltd,    |
|------------------------------------|--|
| P J. Towers,                       | Exchange Plaza, Plot No. C/1, 'G' Block, |
| Dalal Street,                      | Bandra Kurla Complex,                    |
| Mumbai 400001                      | Bandra (E),                              |
|                                    | Mumbai 400 051                           |
| Dear Sir/Ma'am,                    |  |
| Company Name:                      | Pudumjee Paper Products Limited          |

BSE Scrip Code : 539785

PDMJEPAPER NSE Scrip Code :

As stipulated by Securities And Exchange Board of India vide Exemption Order No. SEBI/WTM/SR/CFD-DCR/14/03/2017 dated 9th March, 2017, please find enclosed the Independent Auditor's Certificate that the Yashvardhan Jatia Trust ('Trust') is in compliance with the said Order in F.Y. 2020-2021

Kindly take the above certificate on record.

Thanking you,

Yours faithfully, For Yashvardhan Jatia Trust

TRU Arun Kumar Jatia

Place: Mumbai Date: 13.04.2021

Encl: As above.



ዮ

Trustee

Securities And Exchange Board of India Corporation Finance Department Division of Corporate Restructuring SEBI Bhavan, Plot No: C4-A, "G" Block Bandra Kurla Complex, Bandra (East) Mumbai - 400 051



## CERTIFICATE

We, A D V & Associates, having our office at 801, Empress Nucleus, Gaothan Road, Opp. Little Flower School, Andheri (E), Mumbai - 400 069, do and hereby confirm that we have gone through the Exemption Order No. SEBI/WTM/SR/CFD-DCR/14/03/2017 dated 9<sup>th</sup> March, 2017, of Securities and Exchange Board of India ('SEBI'), in terms of which the exemption was granted to Yashvardhan Jatia Trust ('Trust') for the acquisition of 94,65,101 equity shares of Pudumjee Paper Products Limited (hereinafter referred as 'the Company') in FY 2016-17, subject to certain terms and conditions, as contained therein.

Further, during the FY 2017-18 Trust has acquired 2,10,000 equity shares of Pudumjee Paper Products Limited through off market transfer. Therefore, total no of shares as on 31st March 2018 is 96,75,101 shares.

We have noted that

- there is no change in the shareholding of the Trust in the Company during FY 2020-2021 and

- there is no change in the Trustees/beneficiaries of the Trust during FY 2020-2021.

We have also examined the relevant records as maintained by the Trust for FY 2020-2021 and obtained such information and explanations as are necessary for the purpose of this Certificate.

We certify that the Trust complies, with the afore-stated exemption order passed by SEBI, in FY 2020-2021

This certificate is providing by us on special request of Trust.

For and on Behalf of A D V & Associates Chartered Accountants FRN: 128045W ٨Ū

Prakash Mandhaniya Partner Membership No.: 421679 Place : Mumbai Dated: 08.04.2021 UDIN: 21421679AAAAB17273