

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400001
Email: corp.relations@bseindia.com

The Secretary
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G
Bandra-Kurla-Complex, Bandra (East)
Mumbai 400051
Email: takeover@nse.co.in

Zoeterwoude, 22 December 2023

Dear Sir,

Sub.: Disclosure in terms of Regulation 10(6) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

Siemens Limited (“**Target Company**”) is a public listed company. This is to inform you that Siemens Energy Holdco B.V. (“**Acquirer**”), a wholly owned subsidiary of Siemens Energy Holding B.V. (formerly known as Siemens Gas and Power Holding B.V.) (“**Seller**”) has acquired 17,806,013 equity shares of the Target Company (corresponding to approx. 5% of the equity share capital of the Target Company from the Seller.

In this regard, please find enclosed the requisite disclosure under Regulation 10(6) of the Takeover Regulations.

Kindly acknowledge receipt.

Yours faithfully,

For and on behalf of **Siemens Energy Holdco B.V.**

Authorised Signatory
Name: A.C. de Jong
Designation: General Proxyholder

Authorised Signatory
Name: S.A.M. IJzermans
Designation: General Proxyholder

Siemens Energy Holdco B.V.

Disclosure under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (“Takeover Regulations”)

1.	Name of the Target Company (TC)	Siemens Limited (“ Target Company ”)			
2.	Name of the acquirer(s)	Siemens Energy Holdco B.V. (“ Acquirer ”)			
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited National Stock Exchange of India (“ NSE ”)			
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	As part of an inter-se transfer of shareholding between a promoter of the Target Company and its wholly owned subsidiary, the Acquirer has acquired 17,806,013 equity shares constituting approx. 5.00% of the equity share capital of the Target Company from its holding company, Siemens Energy Holding B.V. (formerly known as Siemens Gas and Power Holding B.V.) (“ Seller ”).			
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Under sub-clause (iii) of Regulation 10(1)(a)			
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Yes, disclosure under Regulation 10(5) was required. - Yes, prior disclosure of the acquisition was made under Regulation 10(5) as per the specified timeline. - December 13, 2023			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
	a. Name of the transferor / seller	Siemens Energy Holding B.V.		Siemens Energy Holding B.V.	
	b. Date of acquisition	On or after December 20, 2023		December 20, 2023	
	c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	17,806,013 equity shares		17,806,013 equity shares	
	d. Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	5.00%		5.00%	
	e. Price at which shares are proposed to be acquired / actually acquired	Not exceeding the price limit mentioned under Regulation 10(1)(a) of the Takeover Regulations		An aggregate consideration of approximately INR 69,146,980,583.55 which amount to INR 3883.35 per equity share	
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of	% w.r.t	No. of	% w.r.t

Siemens Energy Holdco B.V.

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Stadhouderslaan 900

2380 AA Zoeterwoude
2382 BL Zoeterwoude

Telephone
Commercial Register The Hague

+31 (0) 71 579 2444
nr. 92032966

Bank:
IBAN:
BIC:

Deutsche Bank - Amsterdam Branch

		shares held	total share capital of TC	shares held	total share capital of TC
	a	Each Acquirer / Transferee (*)			
		Acquirer	0	17,806,013	5.00%
	b	Each Seller / Transferor			
		Seller	21,367,216	3,561,203	1.00%

#Please note that the percentage numbers have been taken up to two decimals.

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

For and on behalf of **Siemens Energy Holdco B.V.**

 Authorised Signatory
 Name: A.C.. de Jong
 Designation: General Proxyholder

Date: December 22, 2023
 Place: Zoeterwoude, the Netherlands

 Authorised Signatory
 Name: S.A.M. IJzermans
 Designation: General Proxyholder

Date: December 22, 2023
 Place: Zoeterwoude, the Netherlands

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