

February 1, 2024

Ms. Esha Gupta Company Secretary & Compliance Officer Epack Durables Limited 61-B Udyog Vihar, Surajpur Kasna Road, Greater Noida, Gautam Buddha Nagar, Noida, Uttar Pradesh, 201306

BSE Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai- 400001

The National Stock Exchange Exchange Plaza Plot No. C/1, G Block Bandra Kurla Complex, Bandra (East) Mumbai – 400 051

Dear Madam/Sir,

Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.

Please find enclosed, disclosure of securities held by India Advantage Fund S4 I in Epack Durables Limited in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully,

for ICICI Venture Funds Management Company Limited (as Investment Manager to India Advantage Fund S4 I)

Deepti Paliwal

Sr. Manager – Secretarial, Company Secretary & Compliance Officer

Tel. (B): +91 (22) 6655 5050

Encl: As Above

ICICI Venture House, Ground Floor,



## Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	EPACK Durable Limited		
Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer-seller	India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited)		
Whether the acquirer seller belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stack Evolungs (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:  a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	1,45,22,253	15.16%	15.16%

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d)	Total (a+b+c)	1,45,22,253	15.16%	15.16%
Det	ails of acquisition/sale			
a)	Shares carrying voting rights acquired/sold VRs acquired otherwise than by equity shares	46,30,284	4.83%	4.83%
d)	Total (a+b+c)	46,30,284	4.83%	4.83%
a) b)	the acquisition/sale, ling of: Shares carrying voting rights VRs otherwise than by equity shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	98,91,969	10.33%	10.33%
d)	Total (a+b+c)	98,91,969	10.33%	10.33%
oper issu	e of acquisition/sale (e.g. n market / off-market / public e / rights issue /preferential ment / inter-se transfer etc.)	Public issue – IPO	sale	



Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	Date of Sale- January 25, 2024	
Equity share capital / total voting capital of the TC before the said acquisition/sale	Rs. 78,40,73,870/-	
Equity share capital/ total voting capital of the TC after the said acquisition/sale	Rs. 95,79,86,910/-	
Total diluted share/voting capital of the TC after the said acquisition/sale	Rs. 95,79,86,910/-	

for ICICI Venture Funds Management Company Limited (As an Investment Manager of India Advantage Fund S4 I)

Deepti Paliwal

Senior Manager - Secretarial, Company Secretary & Compliance Officer

Place: Mumbai

Date: February 01, 2024

## Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.