Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 16.03.2022

To,
Bombay Stock Exchange Limited
(Department of Corporate Services)
Phiroze Jeejeebhoy Towers
25th Floor, Dalal Street,
Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
Regulations, 2011

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited "Sir RNM House" 3B, Lal Bazar Street, 4th Floor, Room No. 2 Kolkata – 700 001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		K I C METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Karni Syntex Private limited Other Promoters Radhey Shyam Jalan		
Whether the acquirer by Promoter/Promoter group	elongs to	YES		
Name(s) of the Stock Exchange(shares of TC are Listed	s) where the	BSE	¥	
Details of the acquisition / disposa	l as follows	Number	% w.r.t. total share/voting capital wherever	% w.r.t. total diluted share/voting capital of
			applicable	the TC (*)
Before the acquisition/disponsion of the consideration, holding of the consideration, holding of the consideration, holding of the consideration, holding of the consideration of	se than by	2,18,24,563 (2,23,38,038) [#]	61.48 % (62.92 %) [#]	61.48 % (62.92 %) [#]
instrument that entitles the receive shares carrying vot the TC (specify holding in each	acquirer to			
d) Total (a+b+c)		2,18,24,563 (2,23,38,038) [#]	61.48 % (62.92 %) [#]	61.48 % (62.92 %) [#]
Details of acquisition/sale				i Herrican
a) Shares carrying voting rights	acquired	1,44,661	0.41 %	0.41 %
b) VRs acquired otherwise that shares	n by equity			
c) Warrants/convertible securities instrument that entitles the receive shares carrying votion the TC (specify holding in eacquired/sold	acquirer to			
d) Total (a+b+c)		1,44,661	0.41 %	0.41 %



After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,19,69,224	61.89 %	61.89%
b) VRs otherwise than by equity shares	(2,24,82,699)#	(63.33 %)#	(63.33 %)#
c) Warrants/convertible securities/any other			¥/
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,19,69,224 (2,24,82,699) [#]	61.89 % (63.33 %) [#]	61.89% (63.33 %) [#]
Mode of acquisition/sale (e.g. open market /	OPEN MARKET		I.
off-market / public issue / rights issue			
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or	14.03.2022		
date of receipt of intimation of allotment of			
shares, whichever is applicable			
Equity share capital / total voting capital of the	3,54,96,000		l ¹
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	3,54,96,000	193.	
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC	3,54,96,000		
after the said acquisition/sale			

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies to the holding of Promoter and Promoter group.

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA Date: 16.03.2022