ASGAR PATEL

NATASHA SEA VIEW, 4TH FLOOR, OPP JOGGERS PARK, OFF CARTER ROAD, BANDRA WEST, MUMBAI-400050

04.06.2021

To BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400 001. SCRIP CODE: 526381 To
National Stock Exchange of India Limited
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (East),
Mumbai – 400 051.
PATINTLOG

The Company Secretary,
Patel Integrated Logistics Limited,
Patel House, 48 Gazdarbandh,
North Avenue Road,
Santacruz (West),
Mumbai-400054

Dear Sir/Madam,

Sub: Disclosure in terms of Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

I enclose herewith the captioned disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 towards disposal of equity shares of Patel Integrated Logistics Limited (Target Company) held by me.

I being a promoter of target company and who is belonging to the promoter group is making this disclosure.

Kindly take the same on record.

Yours' faithfully,

Promoter and Promoter group of Patel Integrated Logistics Ltd.

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	PATEL INTEGRATED LOGISTICS LIMITED			
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Promoter and Promoter Group Mr. Asgar Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd Seller: Asgar Patel PAC: Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd			
Whether the -acquirer /seller belongs to Promoter/Promoter group	Yes			
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	a) BSE Ltd. b) National Stock Exchange of India Ltd c) The Calcutta Stock Exchange Association Ltd.			
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC	
Before the acquisition/sale under consideration,				
holding of acquirer along with PACs of:				
a) Shares carrying voting rights Mr. Asgar Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd	25,04,510 604572 472257 5025667 1371500 565559	9.62 2.32 1.81 19.30 5.26 2.17	9.62 2.32 1.81 19.30 5.26 2.17	
b) Shares in the nature of encumbrance (Pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c) Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil	

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Total (a+b+c+d)	1,05,44,065 equity shares	40.48	40.48	
Details of acquisition / sale				
a) Shares carrying voting rights-acquired/sold Mr. Asgar Patel	100000	0.38	0.38	
b) VRs a equired /sold otherwise than by shares c) Warrants/convertible securities/any other	Nil	Nil	Nil	
instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil	
d) Shares encumbered invoked by the acquirer	Nil	Nil	Nil	
Total (a+b+c+/-d)	1,00,000	0.38	0.38	
After the acquisition/sale, holding of acquirer along with PACs of:				
a) Shares carrying voting rights Mr. Asgar Patel Mrs. Yasmin Patel Mrs. Natasha Pillai Patel Holdings Ltd A.S. Patel Trust Wall Street Securities & Investments (India) Ltd	2404510 604572 472257 5025667 1371500 565559	9.23 2.32 1.81 19.30 5.26 2.17	9.23 2.32 1.81 19.30 5.26 2.17	
 b) Shares encumbered with the acquirer c) VRs otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. 	Nil Nil Nil	Nil Nil Nil	Nil Nil Nil	
Total (a+b+c+d)	1,04,44,065 equity shares	40.09	40.09	
Mode of acquisition/sale (e.g. open market /off market/ public issue / rights issue / preferential allotment / inter-se transfer / encumbrance etc).	Open Market			
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04.06.2021			
Equity share capital / total voting capital of the TC before the said acquisition/sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-			
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-			
Total diluted share/voting capital of the TC after the said acquisition/ sale	2,60,35,923 Equity Shares of Rs. 10/- each aggregating to Rs. 26,03,59,230/-			

Note:

- (*) Computation of % of total share / voting capital under "holding of acquirer before acquisition is taken as per last shareholding pattern filed by the Company for the quarter ended 31st March, 2021
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Asgar S. Patel
Promoter and Promoter group of

Patel Integrated Logistics Ltd.

Date: 04.06.2021