

V.Rajvirdhan

Date: June 30, 2020

To,

BSE Limited
Corporate Relation Department
Floor 25, PJ Towers, Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Limited
Listing Department
Exchange Plaza, BKC, Bandra (East),
Mumbai – 400 051

Sub:- Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (hereinafter the “Takeover Regulations”)

Dear Sir,

I wish to inform you that I have acquired 84,37,950 equity shares of LGB Forge Limited on June 30, 2020 from the another Promoter entity being ELGI Automotive Services Private Limited, by the way of ‘inter-se’ transfer.

Please find enclosed the disclosure under Regulation 29(2) of the Takeover Regulations for your information and records.

Kindly take the same on record.

Thanking you,



V RAJVIRDHAN
Acquirer
Promoter

No. 28, Kamaraj Road
Race Course,
Coimbatore -641 006

V.Rajvirdhan

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LGB FORGE LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller (other than seller)	V Rajvirdhan <u>PAC's:-</u> LGB Auto Products Private Limited B Vijayakumar V Rajsri Vijayshree Vijayakumar K Arjun K Nithin Rajiv Parthasarathy L G Balakrishnan and Bros Limited Super Speeds Private Limited Super Transports Private Limited LG Farm Products Private Limited Silent Chain India Pvt Limited L G Sports Limited Tribe Investments & Services Pvt Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
Details of the acquisition /disposal/ holding of shares / voting rights / holding of the acquirer and PAC as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)



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Before the acquisition under consideration, holding of :	Individually: 5,93,25,818 Together with PAC: 14,73,03,944	Individually: 24.91% Together with PAC: 61.84%	Individually: 24.91% Together with PAC: 61.84%
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c+d)	Individually: 5,93,25,818 Together with PAC: 14,73,03,944	Individually: 24.91% Together with PAC: 61.84%	Individually: 24.91% Together with PAC: 61.84%
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	84,37,950	3.54%	3.54%
b) VRs acquired /sold otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
d) Shares encumbered / invoked/released by the acquirer	--	--	--
Total (a+b+c+d)	84,37,950	3.54%	3.54%
After the acquisition/sale, holding of:	Individually: 6,77,63,768 Together with PAC: 15,57,41,894	Individually: 28.45% Together with PAC: 65.38%	Individually: 28.45% Together with PAC: 65.38%
a) Shares carrying voting rights			
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--



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d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
Total (a+b+c+d)	Individually: 6,77,63,768 Together with PAC: 15,57,41,894	Individually: 28.45% Together with PAC: 65.38%	Individually: 28.45% Together with PAC: 65.38%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst Promoter / Promoter Group of the Target Company through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 30, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		

Note: The aforementioned transaction is between the Promoter and Promoter Group entities of the Target Company (TC) and there is no change in the aggregate holding of the Promoter and Promoter Group of the TC as on date.

(*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange

(**) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of outstanding convertible securities / warrants into equity shares of the TC.


V RAJVIRDHAN

Acquirer

Promoter

Date:- June 30, 2020

Place:- Coimbatore

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