Date: June 30, 2020

To.

BSE Limited Corporate Relation Department Floor 25, PJ Towers, Dalal Street, Mumbai – 400 001

National Stock Exchange of India Limited Listing Department Exchange Plaza, BKC, Bandra (East), Mumbai – 400 051

<u>Sub:- Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 (hereinafter the "Takeover Regulations")</u>

Dear Sir,

I wish to inform you that I have acquired 84,37,950 equity shares of LGB Forge Limited on June 30, 2020 from the another Promoter entity being ELGI Automotive Services Private Limited, by the way of 'inter-se' transfer.

Please find enclosed the disclosure under Regulation 29(2) of the Takeover Regulations for your information and records.

Kindly take the same on record.

Thanking you,

V RAJVÍRDHAN

Acquirer Promoter

> No. 28, Kamaraj Road Race Course, Coimbatore -641 006

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	LGB FORGE LIMITED		
Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/seller (other than seller)	V Rajvirdhan		
concert (1776) with the acquire//scher (other than scher)	PAC's:-  LGB Auto Products Private Limited B Vijayakumar V Rajsri Vijayshree Vijayakumar K Arjun K Nithin Rajiv Parthasarathy		
	L G Balakrishnan and Bros Limited		
	Super Speeds Private Limited Super Transports Private Limited LG Farm Products Private Limited Silent Chain India Pvt Limited L G Sports Limited Tribe Investments & Services Pvt Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited; and National Stock Exchange of India Limited		
	Number	% w.r.t.	% w.r.t. total
Details of the acquisition <del>/ disposal / holding of shares / voting rights / holding of the acquirer and PAC as follows</del>		total share/voting capital wherever applicable(*)	diluted share/voting capital of the TC (**)



No. 28, Kamaraj Road Race Course, Coimbatore -641 006

Before the acquisition under consideration, holding of: a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold dollar by that eacquirer to receive shares carrying voting rights in the TC (specify holding in each category)  Total (a+b+c+d)  Betails of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights b) Shares encumbered with the acquirer  C) VRs otherwise than by shares  b) Shares encumbered with the acquirer  C) VRs otherwise than by shares	<b>₩</b> ø J	Kajvifunan			<del></del>
a) Shares carrying voting rights  b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights c) Shares carrying voting rights c) VRs otherwise than by shares  b) Shares encumbered with the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights c) VRs otherwise than by shares  c) VRs otherwise than by shares	Be	fore the acquisition under consideration, holding of :	5,93,25,818	24.91%	24.91%
non-disposal undertaking/ others)  c) Voting rights (VR) otherwise than by shares  d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights a) Shares carrying voting rights b) Shares encumbered with the acquirer c) VRs otherwise than by shares	a)	Shares carrying voting rights	PAC:	PAC:	PAC:
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired/sold otherwise than by shares  c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+d)  After the acquisition/sale, holding of:  a) Shares carrying voting rights  After the acquisition/sale, holding of:  a) Shares carrying voting rights  After the acquisition/sale, holding of:  a) Shares carrying voting rights  C) VRs otherwise than by shares  After the acquisition/sale, holding of:  a) Shares carrying voting rights  C) VRs otherwise than by shares	b)				
entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)  Total (a+b+c+d)  Individually: 5,93,25,818 Together with PAC: 14,73,03,944  Details of acquisition/sale  a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights  After the acquisition/sale, holding of: a) Shares carrying voting rights  C) VRs otherwise than by shares  Individually: 6,77,63,768 Together with PAC: 15,57,41,894  Bindividually: 28,45% Together with PAC: 65.38%  Together with PAC: 65.38%  Cogether with PAC: 65.38%  Cogether with PAC: 65.38%	c)	Voting rights (VR) otherwise than by shares		*** ***	
5,93,25,818 Together with PAC: 14,73,03,944  Details of acquisition/sale  a) Shares carrying voting rights acquired/seld b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights  Shares carrying voting rights  Details of acquisition/sale  84,37,950 3.54%  3.54%  3.54%  3.54%  After the acquisition/sale, holding of: a) Shares carrying voting rights  Details of acquisition/sale  84,37,950 3.54%  3.54%  3.54%  3.54%  After the acquisition/sale, holding of: a) Shares carrying voting rights  Details of acquisition/sale  84,37,950 3.54%  3.54%  3.54%  1. Individually: 28,45%  Together with PAC: 15,57,41,894 5.38%  Together with PAC: 15,57,41,894 65,38%  Together with PAC: 15,57,41,894 65,38%  Together with PAC: 15,57,41,894 Cogether with PAC: 15,57,41,894 Coget	d)	entitles the acquirer to receive shares carrying voting			
a) Shares carrying voting rights acquired/sold b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of: a) Shares carrying voting rights  Bindividually: 6,77,63,768 Together with PAC: 15,57,41,894  Bindividually: 28.45% Together with PAC: 15,57,41,894  Counter with PAC: 15,57,41,894	The state of the s	Total (a+b+c+d)	5,93,25,818 Together with PAC:	24.91% Together with PAC:	24.91% Together with PAC:
b) VRs acquired /sold otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of:  a) Shares carrying voting rights    Individually: 6,77,63,768   70gether with PAC: 15,57,41,894   65.38%   65.38%     Individually: 28.45%   Together with PAC: 15,57,41,894   65.38%   65.38%	Details of acquisition/sale				
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold  d) Shares encumbered / invoked/released by the acquirer  Total (a+b+c+/d)  After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  Total (a+b+c+/d)  After the acquisition/sale, holding of:  a) Shares encumbered with the acquirer  c) VRs otherwise than by shares	1 1	VRs acquired /sold otherwise than by shares	84,37,950	3.54%	3.54%
Total (a+b+c+/d)  After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares   B4,37,950  B4,37,950  Individually: 6,77,63,768 Together with PAC: 15,57,41,894  FAC: 15,57,41,894  After the acquisition/sale, holding of: 6,77,63,768 Together with PAC: 15,57,41,894  FAC: 65.38%  Comparison of the acquirer	(c)	that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
After the acquisition/sale, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  Individually: 28.45% 28.45% Together with PAC: PAC: 15,57,41,894 65.38%  Individually: 28.45% Together with PAC: PAC: 65.38%  Together with PAC: 15,57,41,894 65.38%	d)	Shares encumbered / invoked/released by the acquirer			
After the acquisition/sate, holding of:  a) Shares carrying voting rights  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares  6,77,63,768 Together with PAC: 15,57,41,894 65.38%  28.45% Together with PAC: 65.38%  65.38%	,	Total (a+b+c+/d)	84,37,950	3.54%	3.54%
a) Shares carrying voting rights  PAC: 15,57,41,894  PAC: 15,57,41,894  PAC: 65.38%  b) Shares encumbered with the acquirer  c) VRs otherwise than by shares	Aft	er the acquisition <del>/sale</del> , holding of:	6,77,63,768	28.45%	28.45%
c) VRs otherwise than by shares	a)	Shares carrying voting rights	PAC:	PAC:	PAC:
	b)	Shares encumbered with the acquirer			
	c)	VRs otherwise than by shares			



d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
Total (a+b+c+d)	Individually: 6,77,63,768 Together with PAC: 15,57,41,894	Individually: 28.45% Together with PAC: 65.38%	Individually: 28.45% Together with PAC: 65.38%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Inter-se transfer amongst Promoter / Promoter Group of the Target Company through an off-market transaction.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	June 30, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		
Equity share capital/ total voting capital of the TC after the said acquisition <del>/ sale</del>	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 23,82,02,463/- constituting 23,82,02,463 equity shares of Re.1 each.		

Note: The aforementioned transaction is between the Promoter and Promoter Group entities of the Target Company (TC) and there is no change in the aggregate holding of the Promoter and Promoter Group of the TC as on date.

(\*) Total share capital / voting capital to be taken as per the latest filing done by the Company to the Stock Exchange (\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversation of outstanding convertible securities / warrants into equity shares of the TC.

Acquirer

Promoter

**Date:-** June 30, 2020 **Place:-** Coimbatore

No. 28, Kamaraj Road Race Course, Coimbatore -641 006

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