Karni Syntex Pvt. Ltd.

CIN: U51109WB1993PTC061138

"Om Tower" 32, Jawahar Lal Nehru Road 3rd Floor, Room No. 302 Kolkata 700 071

Phone: 033 2288-4099

Date: 02.06.2022

To, Bombay Stock Exchange Limited (Department of Corporate Services) Phiroze Jeejeebhoy Towers 25th Floor, Dalal Street, Mumbai - 400 001

Sub: <u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers)</u>
<u>Regulations, 2011</u>

Dear Sir/Madam,

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your information and record.

Thanking you,

Yours faithfully,

V

For Karmi Syntex Private Linked

Radhey Shyam Jalan

Director

Encl: As above

CC: K I C Metaliks Limited
"Sir RNM House"
3B, Lal Bazar Street,
4th Floor, Room No. 2
Kolkata – 700 001

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nai	me of the Target Company (TC)	KIC METALIKS LIMITED		
Name(s) of the acquirer and Persons Acting in		Karni Syntex Private limited		
Concert (PAC) with the acquirer		Other Promoters Radhey Shyam Jalan		
Wh	ether the acquirer belongs to	YES		
Pro	moter/Promoter group			
Nai	me(s) of the Stock Exchange(s) where the	BSE		
sha	res of TC are Listed			
Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef	ore the acquisition/disposal under			
cor	sideration, holding of :	11342		
a)	Shares carrying voting rights	2,26,08,457	63.70 %	63.70 %
b)	Voting rights (VR) otherwise than by	(2,31,21,932)#	(65.14 %)#	(65.14 %)#
	equity shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			4
	Total (a+b+c)	2,26,08,457 (2,31,21,932) [#]	63.70 % (65.14 %) [#]	63.70 % (65.14 %) [#]
Det	ails of acquisition/sale			1477
a)	Shares carrying voting rights acquired	1,27,453	0.36 %	0.36 %
b)	VRs acquired otherwise than by equity			
	shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in			
	the TC (specify holding in each category)			
	acquired/sold			
d)	Total (a+b+c)	1,27,453	0.36 %	0.36 %

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	2,27,35,910	64.06 %	64.06%
b) VRs otherwise than by equity shares	(2,32,49,385)#	(65.50 %)#	(65.50 %)#
c) Warrants/convertible securities/any other			E-
instrument that entitles the acquirer to			
receive shares carrying voting rights in			
the TC (specify holding in each category)			
after acquisition			
d) Total (a+b+c)	2,27,35,910 (2,32,49,385) [#]	64.06 % (65.50 %) [#]	64.06 % (65.50 %) [#]
Mode of acquisition/sale (e.g. open market /			
off-market / public issue / rights issue	OPEN MARKET		
/preferential allotment / inter-se transfer etc.)			
Date of acquisition / sale of shares / VR or			
date of receipt of intimation of allotment of	01.06.2022		
shares, whichever is applicable	· ·		
Equity share capital / total voting capital of the	3,54,96,000		
TC before the said acquisition/sale			
Equity share capital/ total voting capital of the	3,54,96,000		
TC after the said acquisition/sale			
Total diluted share/voting capital of the TC		3,54,96,000	
after the said acquisition/sale	3,34,90,000		

Note:

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signifies to the holding of Promoter and Promoter group.

Kolkata

For Karni Syntex Private Limited

Radhey Shyam Jalan

Director

Signature of the Acquirer

Place: KOLKATA Date: 02.06.2022