20th August, 2024

Ravi Agrawal

3601 Sampurna Artesia Bldg 36 Floor, Hind Cycle Marg, Worli Mumbai - 400030.

BSE Limited, Phiroze Jeejeeboy Towers, Dalal Street, Mumbai - 400 001 National Stock Exchange of India Exchange Plaza, 5th Floor, Plot no. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Re: Disclosure of Release of pledge under SEBI (SAST) Regulations, 2011

(Ajanta Pharma Limited Scrip Code: BSE - AJANTPHARM 532331 & NSE - AJANTPHARM EQ)

This is to inform that I, being promoter of Ajanta Pharma Limited, have released pledge on 1,70,000 shares of the company. The reason for Release of Pledge is due to Excess Pledge.

Please find enclosed herewith prescribed form under Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 giving details of Release of pledge on the shares of Ajanta Pharma Limited.

Kindly acknowledge the receipt and take on your records.

Thanking You, Yours faithfully

Ravi Agrawal

(Trustee Ravi Agrawal Trust)

c.c.:

The Company Secretary Ajanta Pharma Limited "Ajanta House", Charkop, Kandivli (West) Mumbai - 400 067

Encl.: a/a

Format for disclosure by the Promoter(s) to the stock exchange and to the Target Company for encumbrance of shares/ invocation of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares

| | | | | | and Takeove | er) Regulations, | 2011 | | | | | | |
|---|--|-----------------------------|--|-----------------------------|--|------------------|-------------------------------|----------------------------|----------|--------------------------------|--|---|--------------------------------|
| Name of the Target Company (TC): Ajanta Pha | rma Limited | | | | | | | | | | | | |
| Name of the Stock Exchange where the shares | of the target comp | any are listed: B | SE & NSE | | | | | | | | | | |
| Date of reporting: 20.08.2024 | | 221-112 | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares | encumbrance has | been created/ re | eleased/invoke | d : Ravi Agrawa | I, trustee Ravi A | grawal Trust | | | | | | | |
| Details of the release and creation of encumbr | ance: Release of p | ledge | | | | | | | | | | | |
| Name of the promoter(s) or PACs with him(*) | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | Details of events pertaining to encumbrance (3) | | | | | | | Post event holding of encumbered shares {creation [(2)+(3)]/ release[(2)-(3)]/ invocation[(1)-(3)]} | |
| | Number | % of total share capital | Number | % of total share capital | Type of event (creation/relea se/invocation) | | (pledge/lien/no n disposal | Reasons for encumbrance | Number | % of total share capital | Name of the entity in whose favor shares encumbered *** | Number | % of total share capital |
| Gabs Investments Pvt Ltd | 1,25,88,393 | 10.08 | * | - | | (a) | ¥ | 2 | 2: | | a | | |
| Yogesh M Agrawal, trustee Yogesh Agrawal Trust | 1,80,78,147 | 14.47 | * | ¥1 | 120 | - | 2 | 8 | ds | 2: | | • | • |
| Mannalal B Agrawal | 0 | 0.00 | ** | | | 3 | | - | | - | | - 1 | |
| Rajesh M Agrawal, trustee Rajesh Agrawal Trust | 1,80,78,148 | 0.14 | \$3 | ¥: | * | E. | | 8 | | | 7. | 8 | 16: |
| Ravi P Agrawal, trustee Ravi Agrawal Trust | 1,62,42,904 | 13.00 | 52,07,642 | 4.17 | Pledge Release | 13-08-2024 | Pledge | Business Financing | 1,70,000 | 0.14 | Bajaj Financial Securities Ltd | 50,37,642 | 4.03 |
| Ravi P. Agrawal | 2,85,000 | 0.23 | | | 893 | - 8 | | | | | | * | 390 |
| Aayush M Agrawal, trustee Aayush Agrawal Trust | 1,41,12,924 | 11.30 | 43,56,002 | 3.49 | 34% | * | 8 | * | 7 8 | * | | 43,56,002 | 3.49 |
| Aayush M. Agrawal | 30,000 | 0.02 | - 1 | | | - | | | | | | | *: |
| Ganga Exports represented by its partners Yogesh Agrawal, Rajesh Agrawal & Ravi Agrawal | 33,48,261 | 2.68 | - | | (%) | 3 | 11 11 | | | * | | Đ | |

Signature of the Authorised Signatory:

Date: 20.08.2024

Date: 20.08.2024

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.