

APOLLO INDIA PRIVATE EQUITY IV (MAURITIUS) LIMITED

c/o Apex Fund & Corporate Services (Mauritius) Limited

Lot 15 A3, 1st Floor, Cybercity, Ebene 72201 Mauritius

Phone: +230 460 2660 Email: aion-mu@apexgroup.com

September 28, 2023

To:

BSE Limited

P.J. Towers, Dalal Street

Mumbai – 400001

Email: Corp.relations@bseindia.com

The National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex

Bandra East, Mumbai 400051

Email: takeover@nse.co.in

Company Secretary

Future Lifestyle Fashions Limited

Knowledge House, Shyam Nagar,

Off. Jogeshwari Vikhroli Link Road,

Jogeshwari (East),

Mumbai 400 060

Email: investorrelations@futurelifestyle.in

Dear Sir/Madam,

Subject: Disclosures under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time in respect of sale of equity shares of Future Lifestyle Fashions Limited held by Apollo India Private Equity IV (Mauritius) Ltd.

1. Pursuant to Regulations 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended from time to time (“**SEBI Takeover Regulations**”), we wish to inform you that we, Apollo India Private Equity IV (Mauritius) Ltd., have sold an aggregate of 40,43,915 equity shares of Future Lifestyle Fashions Limited, a company listed on the BSE Limited and the National Stock Exchange of India Limited during the period between September 15, 2023 and September 27, 2023, by way of an open market sale of the equity shares of Future Lifestyle Fashions Limited. In this regard, please find enclosed the disclosure required to be made under Regulation 29(2) of SEBI Takeover Regulations.
2. We request you to kindly take the same on record.

Yours faithfully,

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**



Name: Tej Gujadhur

Title: Director

Date: 28 September 2023

Place: Mauritius

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**Format for disclosure under Regulation 29(2) of the Securities and Exchange Board of India
(Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Future Lifestyle Fashions Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Apollo India Private Equity IV (Mauritius) Ltd.		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Limited 2. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	1,93,54,481 ^^	9.59 ^^	9.59 ^^
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	1,93,54,481 ^^	9.59 ^^	9.59 ^^
Details of acquisition/sale			
a) Shares carrying voting rights acquired /sold	40,43,915	2.00	2.00
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired /sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the acquirer	N/A	N/A	N/A
e) Total (a+b+c+/-d)	40,43,915	2.00	2.00

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<p>After the acquisition/sale, holding of:</p> <p>a) Shares carrying voting rights</p> <p>b) Shares encumbered with the acquirer</p> <p>c) VRs otherwise than by shares</p> <p>d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition</p> <p>e) Total (a+b+c+d)</p>	<p>1,53,10,566</p> <p>N/A</p> <p>N/A</p> <p>N/A</p> <p>1,53,10,566</p>	<p>7.58</p> <p>N/A</p> <p>N/A</p> <p>N/A</p> <p>7.58</p>	<p>7.58</p> <p>N/A</p> <p>N/A</p> <p>N/A</p> <p>7.58</p>																						
<p>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)</p>	<p>Open Market</p>																								
<p>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</p>	<table border="1"> <thead> <tr> <th data-bbox="1040 848 1214 919">Date</th> <th data-bbox="1219 848 1386 919">Quantity Sold</th> </tr> </thead> <tbody> <tr> <td data-bbox="1040 926 1214 982">15-Sep-2023</td> <td data-bbox="1219 926 1386 982">212,772</td> </tr> <tr> <td data-bbox="1040 989 1214 1045">18-Sep-2023</td> <td data-bbox="1219 989 1386 1045">252,859</td> </tr> <tr> <td data-bbox="1040 1052 1214 1108">20-Sep-2023</td> <td data-bbox="1219 1052 1386 1108">339,847</td> </tr> <tr> <td data-bbox="1040 1115 1214 1171">21-Sep-2023</td> <td data-bbox="1219 1115 1386 1171">195,720</td> </tr> <tr> <td data-bbox="1040 1178 1214 1234">22-Sep-2023</td> <td data-bbox="1219 1178 1386 1234">337,717</td> </tr> <tr> <td data-bbox="1040 1241 1214 1297">25-Sep-2023</td> <td data-bbox="1219 1241 1386 1297">300,000</td> </tr> <tr> <td data-bbox="1040 1304 1214 1360">26-Sep-2023</td> <td data-bbox="1219 1304 1386 1360">1,000,000</td> </tr> <tr> <td data-bbox="1040 1367 1214 1423">26-Sep-2023</td> <td data-bbox="1219 1367 1386 1423">100,000</td> </tr> <tr> <td data-bbox="1040 1430 1214 1486">27-Sep-2023</td> <td data-bbox="1219 1430 1386 1486">1,000,000</td> </tr> <tr> <td data-bbox="1040 1493 1214 1549">27-Sep-2023</td> <td data-bbox="1219 1493 1386 1549">305,000</td> </tr> </tbody> </table>			Date	Quantity Sold	15-Sep-2023	212,772	18-Sep-2023	252,859	20-Sep-2023	339,847	21-Sep-2023	195,720	22-Sep-2023	337,717	25-Sep-2023	300,000	26-Sep-2023	1,000,000	26-Sep-2023	100,000	27-Sep-2023	1,000,000	27-Sep-2023	305,000
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(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the

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stock exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2016.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Note: Prior to the sale of equity shares of Future Lifestyle Fashions Limited as mentioned in the table above, Apollo India Private Equity IV (Mauritius) Ltd directly held 3.21% of the share capital of Future Lifestyle Fashions Limited, and Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited) held and continues to hold 6.38% of the share capital of Future Lifestyle Fashions Limited (for and on behalf of and for the benefit of Apollo India Private Equity IV (Mauritius) Ltd) pursuant to an invocation of a pledge over certain shares of Future Lifestyle Fashions Limited that has been created by certain promoter entities of Future Lifestyle Fashions Limited in favour of Vistra ITCL (India) Limited (the debenture trustee for the non-convertible debentures issued by RSCL Trading Private Limited).

For an on behalf of **Apollo India Private Equity IV (Mauritius) Ltd.**



Name: Tej Gujadhur

Title: Director

Date: 28 September 2023

Place: Mauritius