

# OM KOTHARI FOUNDATION

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Date: September 05, 2023

**BSE Limited**

P.J. Towers, Dalal Street

Mumbai – 400001

Email: [Corp.relations@bseindia.com](mailto:Corp.relations@bseindia.com)

**National Stock Exchange of India Ltd**

Exchange Plaza

Bandra Kurla Complex

Bandra East, Mumbai 400051

Email: [takeover@nse.co.in](mailto:takeover@nse.co.in)

**OM INFRA LIMITED**

2nd Floor, A-Block,

Om Tower Church Road,

Mi Road Jaipur -302001

Email [cs@ommetals.com](mailto:cs@ommetals.com)

Dear Sir/Madam,

**Sub:** Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the target company **OM INFRA LIMITED**

In compliance with the disclosures under regulations 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, we are herewith enclosing the said disclosure required under 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Regulations), in target company - **OM INFRA LIMITED** for your record.

Yours faithfully,  
  
Om Kothari Foundation

  
Authorised Signatory Trust  
Om Kothari Foundation

SUNIL KOTHA  
RI  
Digitally signed by SUNIL KOTHA  
DN: cn=SUNIL KOTHA, o=Om  
Kothari Foundation, ou=Om Kothari  
Foundation, email=sunil.kothari@omkothari.com  
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document  
Location: New Delhi  
Date: 2023.09.05 11:27:25  
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**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Om Infra Limited		
Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller.	<b>Seller</b> Om Kothari Foundation <b>PAC</b> (Annexture-1)		
Whether the Seller belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE & NSE		
Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the Sale, holding of :</b>			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
e) Total (a+b+c+d)	6,90,31,905 (Annexture-2)	71.68%	N/A
	6,90,31,905	71.68%	N/A
<b>Details of sale</b>			
a) Shares carrying voting rights acquired/sold			
b) VRs acquired /sold otherwise than by shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
d) Shares encumbered / invoked/released by the acquirer			
e) Total (a+b+c+/-d)	25,00,000	2.60%	N/A
	25,00,000	2.60%	N/A

<b>After the sale, holding of:</b>			
a) Shares carrying voting rights	6,65,31,905 (Annexure-3)	69.08%	N/A
b) Shares encumbered with the acquirer			
c) VRs otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
e) Total (a+b+c+d)	6,65,31,905	69.08%	N/A
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	04/09/2023		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 9,63,03,809 (9,63,03,809 Equity Shares of Rs. 1/each)		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 9,63,03,809 (9,63,03,809 Equity Shares of Rs. 1/each)		
Total diluted share/voting capital of the TC after the said acquisition	N/A		

(\* ) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31 of SEBI(LODR) Regulations.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**SUNIL**  
**KOTHARI**  
**ARI**

Digitally signed by SUNIL KOTHARI  
DN: cn=SUNIL KOTHARI, o=ARI, email=sunil.kothari@ari.com, c=IN  
Reason: I am the author of this document  
Date: 2023.09.05 15:28:30  
File: Annexure-3F Version: 1000

**Signature of the seller / Authorised Signatory**

Place: *New Delhi*

Date: *05/09/23*

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# OM INFRA LIMITED

## ANNEXTURE-1 Person Acting in Concert

Sno.	Person Acting in Concert
<b>A1(a)</b>	<b>Individuals/Hindu undivided Family</b>
1	T C KOTHARI AND SONS FAMILY TRUST
2	SUNIL KOTHARI
3	C P KOTHARI
4	ANITA KOTHARI
5	D P KOTHARI
6	VIVEK KOTHARI
7	SEEMA KOTHARI
8	BAHUBALI KOTHARI
9	D MANJULA KOTHARI
10	BHARAT KOTHARI
11	SIDDARTH KOTHARI
12	VISHAL KOTHARI
13	VIKAS KOTHARI
14	KULDEEP KOTHARI & SONS
15	C P KOTHARI HUF
16	C MANJU KOTHARI
17	VIDUSHI KOTHARI
18	D P KOTHARI & SONS (HUF)
19	SURBHI KOTHARI
20	JYOTI KOTHARI
21	VEDIKA KOTHARI
22	KHUSHI KOTHARI
23	DEVANSH KOTHARI
24	VAIBHAV KOTHARI
<b>A1(b)</b>	<b>Trust/Body Corporate</b>
1	OM KOTHARI FOUNDATION
2	LAD KOTHARI TRUST
3	JUPITER METAL PRIVATE LIMITED
4	OM KOTHARI PARIVARIK TRUST

# OM INFRA LIMITED

ANNEXTURE-2 SHAREHOLDING BEFORE SALE AS ON DATE - 04.09.2023

Sno.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (III)	Shareholding as a % of total no. of shares (IV)
1	T C KOTHARI AND SONS FAMILY TRUST		11408180	11.85
2	SUNIL KOTHARI		7150886	7.43
3	C P KOTHARI		6975245	7.24
4	ANITA KOTHARI		5893345	6.12
5	D P KOTHARI		4858346	5.04
6	VIVEK KOTHARI		2885000	3
7	SEEMA KOTHARI		2538250	2.64
8	BAHUBALI KOTHARI		2211200	2.3
9	D MANJULA KOTHARI		2146200	2.23
10	BHARAT KOTHARI		2117340	2.2
11	SIDDARTH KOTHARI		1918760	1.99
12	VISHAL KOTHARI		1801150	1.87
13	VIKAS KOTHARI		1790437	1.86
14	KULDEEP KOTHARI & SONS		1722050	1.79
15	C P KOTHARI HUF		1696500	1.76
16	C MANJU KOTHARI		1065500	1.11
17	VIDUSHI KOTHARI		1023200	1.06
18	D P KOTHARI & SONS (HUF)		806850	0.84
19	SURBHI KOTHARI		662400	0.69
20	JYOTI KOTHARI		544900	0.57
21	VEDIKA KOTHARI		219200	0.23
22	KHUSHI KOTHARI		219200	0.23
23	DEVANSH KOTHARI		219200	0.23
24	VAIBHAV KOTHARI		8850	0.01
<b>A1(b)</b>	<b>Trust/Body Corporate</b>			
1	OM KOTHARI FOUNDATION		3083227	3.2
2	LAD KOTHARI TRUST		2234800	2.32
3	JUPITER METAL PRIVATE LIMITED		1826349	1.9
4	OM KOTHARI PARIVARIK TRUST		5340	0.01
<b>28</b>			<b>69031905</b>	<b>71.68</b>


  
Digitally signed by SUNIL KOTHARI ARIP, DN: cn=SUNIL KOTHARI ARIP, o=ARIP, email=sunil.kothari@arip.com, c=IN, Reason: I am the author of this document.

# OM INFRA LIMITED

ANNEXTURE-3 SHAREHOLDING AFTER SALE AS ON DATE - 04.09.2023

Sno.	Name of the Shareholders (I)	PAN (II)	No. of fully paid up equity shares held (III)	Shareholding as a % of total no. of shares (IV)
1	T C KOTHARI AND SONS FAMILY TRUST		11408180	11.85
2	SUNIL KOTHARI		7150886	7.43
3	C P KOTHARI		6975245	7.24
4	ANITA KOTHARI		5893345	6.12
5	D P KOTHARI		4858346	5.04
6	VIVEK KOTHARI		2885000	3
7	SEEMA KOTHARI		2538250	2.64
8	BAHUBALI KOTHARI		2211200	2.3
9	D MANJULA KOTHARI		2146200	2.23
10	BHARAT KOTHARI		2117340	2.2
11	SIDDARTH KOTHARI		1918760	1.99
12	VISHAL KOTHARI		1801150	1.87
13	VIKAS KOTHARI		1790437	1.86
14	KULDEEP KOTHARI & SONS		1722050	1.79
15	C P KOTHARI HUF		1696500	1.76
16	C MANJU KOTHARI		1065500	1.11
17	VIDUSHI KOTHARI		1023200	1.06
18	D P KOTHARI & SONS (HUF)		806850	0.84
19	SURBHI KOTHARI		662400	0.69
20	JYOTI KOTHARI		544900	0.57
21	VEDIKA KOTHARI		219200	0.23
22	KHUSHI KOTHARI		219200	0.23
23	DEVANSH KOTHARI		219200	0.23
24	VAIBHAV KOTHARI		8850	0.01
<b>A1(b)</b>	<b>Trust/Body Corporate</b>			
1	OM KOTHARI FOUNDATION		583227	0.6
2	LAD KOTHARI TRUST		2234800	2.32
3	JUPITER METAL PRIVATE LIMITED		1826349	1.9
4	OM KOTHARI PARIVARIK TRUST		5340	0.01
<b>28</b>			<b>66531905</b>	<b>69.08</b>