

To, Listing Department BSE Limited Phiroze Jeejeebhoy Towers Dalal Street, Mumbai – 400 001

Dear Sir /Madam,

## SUB: PROPOSED OPEN OFFER OF 18,07,730 EQUITY SHARES OF FACE VALUE OF ₹ 1/- EACH FOR CASH AT A PRICE OF ₹ 1.75/- (ONE RUPEE AND SEVENTY FIVE PAISA) PER FULLY PAID – UP EQUITY SHARE OF YOUR COMPANY MERCURY METALS LIMITED ("TARGET COMPANY") REPRESENTING 26% OF TOTAL PAID-UP AND VOTING EQUITY SHARE CAPITAL BY MR. KAVIT JAYESHBHAI THAKKAR ("ACQUIRER 1") AND MRS. ARTIBEN JAYESHBHAI THAKKAR ("ACQUIRER 2") (HEREINAFTER REFERRED TO AS "ACQUIRERS") THROUGH THE STOCK EXCHANGE MECHENISM OF BOMBAY STOCK EXCHANGE (BSE LIMITED).

With reference to the captioned subject, Public Announcement dated 13th October 2021, Detailed Public Statement published in the newspaper on 19th October 2021, and Draft Letter of Offer dated 26th October 2021 for the proposed open offer to the equity shareholders of Mercury Metals Limited ("Target Company") by Mr. Kavit Jayeshbhai Thakkar ("Acquirer 1") and Mrs. Artiben Jayeshbhai Thakkar ("Acquirer 2") (hereinafter referred to as "Acquirers"), We, Kunvarji Finstock Private Limited, in a category of Manager to the Offer, do hereby inform that the identified date for the purpose of determining the names of the shareholders to whom the Letter of Offer would be sent is fixed 10th January 2022.

In Compliance with regulation 18(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011, the identified date is for the purpose of determining the names of the shareholders as on such date to whom the Letter of Offer would be sent.

Kindly take the same on your record and disseminate the same to the public.

Yours Faithfully,

For, Kunvarji Finstock Private Limited

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Mr. Atul Chokshi Director (DIN: 00929553) SEBI Reg. No: MB/INM000012564 \* PL

Date: 10<sup>th</sup> January 2022 Place: Ahmedabad



Kunvarji Finstock Pvt. Ltd.

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