

015

KESAR CORPORATION PRIVATE LIMITED

Registered Office: "Oriental House", 7, Jamshedji Tata Road, Churchgate, Mumbai-400 020,
India. Phone: 91-22-22854565, 22042396, 22851737, • Fax: 91-22-22851044 • E-mail: sales@iccindia.com
CIN: U74999MH1941PTC003348

To:
Deputy Manager,
Department of Corporate Services,
BSE Limited
1st Floor, New Trading Wing,
P. J. Towers, Dalal Street,
Mumbai-400001.

BSE SCRIP CODE: 533289

Dear Sir,

Sub.: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011.

Ref: Kesar Terminals & Infrastructure Limited ("Company"), Scrip Code: 533289

As per the captioned subject, we hereby enclose herewith disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 for acquisition by way of purchase from the Open Market 20,300 Equity Shares of Rs.5/- each of Kesar Terminals & Infrastructure Limited representing 0.185% of the paid-up capital of the Company.

Kindly take the above disclosures on your records and acknowledge the same.

Thanking You,

Yours Truly,
FOR KESAR CORPORATION PRIVATE LIMITED


SATYÉN M. MEHTA
DIRECTOR
DIN:00296822



Date: **30.03.2021**
Place: Mumbai

Encl:
Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulation, 2011.

CC TO:
Kesar Terminals & Infrastructure Limited
Oriental House,
7, J. Tata Road,
Churchgate,
Mumbai 400020.

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

| | | | |
|--|--|--|--|
| Name of the Target Company (TC) | Kesar Terminals & Infrastructure Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Kesar Corporation Private Limited Persons Acting in concert(PACS): <ol style="list-style-type: none"> 1. Harsh Rajnikant Kilachand 2. Rohan Harsh Kilachand 3. Rohita Harsh Kilachand 4. Rajnikant A Kilachand HUF 5. Harsh Rajnikant Kilachand(HUF) 6. Madhavi Harsh Kilachand 7. Shreemati Ambalal Kilachand 8. India Carat Pvt. Ltd 9. SEEL Investment Pvt. Ltd 10. Indian Commercial Co Pvt. Ltd 11. Kesar Enterprises Ltd. 12. Vinayak Vasudeo Sahasrabudhe (Harsh Family Trust) 13. Amrish Rajnikant Kilachand 14. Ramila Rajnikant Kilachand | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes. | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition as follows | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC (*) |
| Before the acquisition under consideration, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights | | | |
| i) Acquirer: Kesar Corporation Private Limited: | 31,04,447 | 28.41 | 28.41 |
| ii) Persons Acting in concert(PACS): | 35,33,175 | 32.34 | 32.34 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| c) Voting rights (VRs) otherwise than by equity shares | - | - | - |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | - | - | - |
| e) Total (a+b+c+d) | 66,37,622 | 60.75 | 60.75 |



| | | | |
|---|---|----------------|----------------|
| Details of acquisition | | | |
| a) Shares carrying voting rights acquired i)Acquirer: Kesar Corporation Private Limited: ii)Persons Acting in concert(PACS): | 20,300 | 0.19 | 0.19 |
| b) VRs acquired otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired. | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+/-d) | 20,300 | 0.19 | 0.19 |
| After the acquisition, holding of acquirer along with PACs of: | | | |
| a) Shares carrying voting rights i)Acquirer: Kesar Corporation Private Limited: ii)Persons Acting in concert(PACS): | 31,24,747 35,33,175 | 28.60 32.33 | 28.60 32.33 |
| b) VRs otherwise than by equity shares | - | - | - |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | - | - | - |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | - | - | - |
| e) Total (a+b+c+d) | 66,57,922 | 60.93 | 60.93 |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer /encumbrance, etc.) | Open market | | |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc. | -- | | |
| Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC. | 25.03.2021 | | |
| Equity share capital / total voting capital of the TC before the said acquisition | Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each] | | |
| Equity share capital/ total voting capital of the TC after the said acquisition | Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each] | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 5,46,32,375/- [1,09,26,475 Equity Shares of Rs.5/- each] | | |



FOR KESAR CORPORATION PRIVATE LIMITED

S.M.M. 123A

SATYEN M.MEHTA
DIRECTOR

DIN:00296822

Signature of the acquirer / Authorised Signatory

Place: MUMBAI

Date: 30.03.2021

