JAGDISH NATHALAL PATEL 21/A, Teen Murti Bunglows, Nr. Surdhara Circle, Thaltej, Ahmedabad – 380 054.

16/09/2020

To, Bombay stock exchange Phiroze Jeejeebhoy Towers Dalal street Mumbai- 01

Dear Sir,

Sub:-discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011.

Discloser of acquisition of shares under Regulation 29(1) of (Substantial Acquisition of shares and Takeovers ) regulations, 2011, relating to acquisition of 11896 equity shares of M/S **JYOTI RESINS AND ADHESIVES LIMITED** as on dt. 15.09.2020.

Please take same on the record .

Thanking you

(JAGDISH NATHALAL PATEL)

Encl: as above

C.C. to JYOTI RESINS AND ADHESIVES LIMITED.

# <u>Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

## Part-A- Details of the Acquisition

Name of the Target Company (TC)		JYOTI RESINS AND ADHESIVE LIMITED			
Name(s) of the acquirer and Persons Acting in		JAGDISH NATHALAL PATEL			
Concert (PAC) with the acquirer					
	Whether the acquirer belongs to		Yes		
_	ter/Promoter group				
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		Bombay stock exchange			
Details	of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)	
Before holding	the acquisition under consideration,				
	Shares carrying voting rights	548254	13.706	13.706	
	Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
c)	Voting rights (VR) otherwise than by equity shares	Nil	Nil	Nil	
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil	
e)	Total (a+b+c+d)	548254	13.706	13.706	
Details	of acquisition				
a)	Shares carrying voting rights acquired	11896	0.297	0.297	
	VRs acquired otherwise than by equity shares	Nil	Nil	Nil	
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) acquired	Nil	Nil	Nil	
d)	Shares in the nature of encumbrance				
	(pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil	
e)	Total (a+b+c+/-d)	11896	0.297	0.297	
After the	he acquisition, holding of acquirer along	6			
	Shares carrying voting rights	560150	14.003	14.003	
	VRs otherwise than by equity shares				
c)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the	Nil	Nil	Nil	
	TC (specify holding in each category) after	Nil	Nil	Nil	

d)	acquisition Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	Nil	Nil	Nil
e)	Total (a+b+c+d)	560150	14.003	14.003
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / interse transfer/encumbrance, etc.)		Open market		
includir	features of the securities acquired ng time till redemption, ratio at which it can verted into equity shares, etc.			
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC		15/09/2020		
Equity share capital / total voting capital of the TC before the said acquisition		4000000 equity shares of Rs 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition		4000000 equity shares of Rs 10/- each		
	luted share/voting capital of the TC after I acquisition	4000000 equity shares of Rs 10/- each		

#### Part-B

### Name of the Target Company:

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
JAGDISH NATHALAL PATEL	Yes	ABXPP3609G

Signature of the acquirer / Authorised Signatory

Place: Ahmedabad

Date: 16/09/2020

#### Note:

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. (\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC. (\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.