



Date: 06th June, 2024

To,
The Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001
BSE Scrip Code: 512455

To,
Manager-Listing
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East), Mumbai - 400051
NSE Symbol: LLOYDSME

To,
Lloyds Metals and Energy Limited
Plot No.: A 1-2, MIDC Area,
Ghugus, Chandrapur - 442505

Sub: Disclosure under the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir,

Please find attached herewith disclosure pursuant to the provisions of Regulation 31(1) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011 and the amendments made therein.

Thriveni Earthmovers Private Limited ("TEMPL" / "Pledgor" / "Borrower"), a promoter of the Lloyds Metals and Energy Limited ("Target Company" / "TC" / "the TC"), has pursuant to pledge creation dated 04th June, 2024, created a pledge on 29,28,050 Equity Shares in favour of ICICI Bank Limited ("Pledgee" / "Lender").

We request you to kindly take the above information on your record.

Thanking you,
For and on behalf of Thriveni Earthmovers Private Limited



Name: Chittaranjan Jena
Designation: Company Secretary
ICSI M. No. A25067
Date: 06th June, 2024
Place: Mumbai

Thriveni Earthmovers Private Limited

CIN: U60231TZ1999PTC008876

Regd.Office: 22/110, Greenways Road, Fairlands, Salem - 636 016, Tamilnadu, India
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ANNEXURE - 1

<u>Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>																
Name of the Target Company ("TC")	Lloyds Metals and Energy Limited															
Names of the stock exchanges where the shares of the target company are listed	a. BSE Limited b. National Stock Exchange of India Limited ("NSE")															
Date of reporting	06th June, 2024															
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Thriveni Earthmovers Private Limited ("TEMPL")															
Details of the creation of encumbrance:	TEMPL, a promoter of the TC, has pursuant to the "Unattested Pledge Agreement" dated 29th May, 2024 entered into between, TEMPL ("Pledgor" / "Borrower") and ICI Bank Limited ("Pledgee" / "Lender"), has created a pledge on 29,28,050 (0.58% of the paid-up share capital of the TC as on the date of entering into the Unattested Pledge Agreement which represents 0.58% of the paid-up share capital of the TC as on date) equity shares of the TC held by TEMPL in the TC, in favour of ICI Bank Limited with effect from 04th June, 2024															
Name of the promoter (s) or PACs with whom*	Promoter holding already encumbered (2)					Promoter holding in the target company (1)					Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital			
Thriveni Earthmovers Private	10,00,05,501	19.79 %	2,21,10,555	4.38%	Creation	04th June, 2024	Pledge	As a collateral security for Term Loan	29,28,050	0.58%	ICI Bank Limited	2,50,38,605	4.96%			



