



MIRANDA TOOLS PVT. LTD.

(Formerly known as PMP Auto Components Pvt. Ltd.)
Factory : Plot No. 903, 904, G.I.D.C., Ankleshwar - 393 002, Gujarat (INDIA)
Tel. : 252368, 239707, 221519 Fax : 02646 - 251326
Customer Care No : (02646) - 227162 CIN : U34300MH1996PTC099236
E-mail : marketing@mirandatools.net www.mirandatools.in



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Date: March 23, 2023

To,

The Compliance Officer
Peninsula Land Limited
503, 5th Floor, Peninsula
Tower-1, Peninsula
Corporate Park,
Ganpatrao Kadam Marg,
Lower Parel Mumbai
Mumbai 400013

BSE Limited
Department of Corporate
Services
Phiroze Jeejeebhoy
Towers,
Dalal Street,
Mumbai – 400001

**The National Stock
Exchange of India
Limited**
The Listing Department,
Bandra Kurla Complex,
Mumbai- 400051

Subject: Disclosure under Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir/Ma'am,

We would like to inform you that Miranda Tools Private Limited, a member of the Promoter Group (“Acquirer”) has been allotted 1,45,00,000 equity shares of face value of INR 2/- each and 1,53,00,000 warrants exchangeable into equity shares of face value of INR 2/- each of Peninsula Land Limited (“TC”) on a preferential basis, representing 9.64% of the total and paid-up share capital of the TC on a fully diluted basis, pursuant to a meeting of the Allotment Committee of the Board of Directors of the TC held on March 22, 2023. The shareholding of the Acquirer along with persons acting in concert with it (“Acquirer and PACs”) thereby increased from 61.61% to 65.32% of the total and paid-up share capital of the TC on a fully diluted basis.

Accordingly, please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and

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Takeovers) Regulations, 2011, being made by the Acquirer on behalf of the Acquirer and PACs.

We request you to take this on record and acknowledge receipt of the same.

Thanking you,

Yours sincerely,

For **Miranda Tools Private Limited**

NAP

Authorized Signatory

Name: Nandan A. Piramal

Designation: Director

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Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | |
|---|---|
| Name of the Target Company (TC) | Peninsula Land Limited |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Acquirer: Miranda Tools Private Limited, member of the Promoter Group Persons acting in concert with the Acquirer: 1. Urvi A. Piramal 2. Jaydev Mukund Mody 3. Rajeev A. Piramal 4. Nandan A. Piramal 5. Harshvardhan A. Piramal 6. Kalpana Singhania 7. Anjali Mody Family Private Limited 8. Aditi Mody Family Private Limited 9. Aarti Pandit Family Private Limited 10. Powerjet Carriers and Transporters Pvt Ltd 11. Ashok Piramal Group Real Estate Trust through its Trustee Ms. Urvi A. Piramal 12. Ashok Piramal Group Engineering Trust Acting through its Trustee Ms. Urvi A Piramal |
| Whether the acquirer belongs to Promoter/Promoter group | Yes. Acquirer is a member of the Promoter Group. |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited National Stock Exchange of India Limited |

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| Details of the acquisition/disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable (*) | % w.r.t. total diluted share/voting capital of the TC (**) |
|--|---------------------------|---|--|
| Before the acquisition under consideration, holding of Acquirer and PACs: | | | |
| a) Shares carrying voting rights | 17,20,24,333 [^] | 61.61% [^] | 61.61% [^] |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 17,20,24,333 | 61.61% | 61.61% |
| Details of acquisition/sale by the Acquirer | | | |
| a) Shares carrying voting rights acquired/sold | 1,45,00,000 | 4.94% | 4.69% |
| b) VRs acquired/sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | 1,53,00,000 | 0% | 4.95% |
| d) Shares encumbered / invoked / released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 2,98,00,000 | 4.94% | 9.64% |

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|--|---|--------|--------|
| After the acquisition/sale, holding of Acquirer and PACs: | | | |
| a) Shares carrying voting rights | 18,65,24,333 | 63.51% | 60.36% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by equity shares | Nil | Nil | Nil |
| d) Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | 1,53,00,000 | 0% | 4.95% |
| e) Total (a+b+c+d) | 20,18,24,333 | 63.51% | 65.32% |
| Mode of acquisition/sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment / inter-se transfer etc.) | Preferential allotment | | |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 22, 2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition /sale | INR 55,84,02,440 (i.e., 27,92,01,220 equity shares of the TC (as per the shareholding pattern for the quarter ended 31 December 2022 as publicly disclosed by the TC)) | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | INR 58,74,02,440 (i.e., 29,37,01,220 equity shares of face value INR 2 of the TC (post the inclusion of 1,45,00,000 equity shares issued to the Acquirer)). | | |

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| | |
|---|--|
| Total diluted share/voting capital of the TC after the said acquisition | INR 61,80,02,440 (i.e., 30,90,01,220 equity shares of face value INR 2 of the TC (post the inclusion of: (i) 1,45,00,000 equity shares issued to the Acquirer pursuant to the preferential allotment; and (ii) assuming full conversion of the 1,53,00,000 warrants allotted to the Acquirer pursuant to the preferential allotment into 1,53,00,000 equity shares of the TC)). |
|---|--|

(* Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(^) The shareholding indicated is of Acquirer and PACs. The Acquirer (i.e., Miranda Tools Private Limited) was an existing member of the Promoter Group of the TC but did not hold any shares of the TC prior to this acquisition.

For and on behalf of **Miranda Tools Private Limited:**

Authorized Signatory
Name: Nandan A. Piramal

Place: Mumbai
Date: 23rd March, 2023

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