

Date: 6 JUL 2023  
From:  
Jayesh Hargovandas Patel  
12 Udhog Darshan Society  
Udhna, Ta: Chorasi  
Dist: Surat - 394210

To,  
**BSE Limited**  
1st Floor, New Trading Ring, Rotunda Building,  
P.J. Towers, Dalal Street, Fort,  
Mumbai- 400 001  
BSE scrip code: 532310

**National Stock Exchange of India Limited**  
Exchange Plaza, 5th floor, Plot No. C/1, G-  
Block, Bandra-Kurla Complex, Bandra (E),  
Mumbai – 400 051  
NSE symbol: SHREERAMA

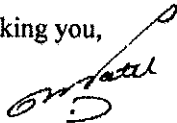
Dear Sir/Ma'am,

**Sub: Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 ('SAST Regulations')**

In terms of the provisions of Regulation 29(2) of the SAST Regulations 2011, please find enclosed the disclosure in the prescribed format, in relation to allotment of equity share on Rights basis of Shree Rama Multi-Tech Limited.

This is for your information and records.

Thanking you,



**Jayesh Hargovandas Patel**

Encl.: a/a

CC:

To,  
**The Company Secretary**  
**Shree Rama Multi-Tech Limited**  
18, Corporate House, Opp. Dinesh Hall,  
Navrangpura, Ahmadabad – 380 009,  
Gujarat

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

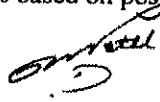
Name of the Target Company (TC)	Shree Rama Multi-Tech Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Jayesh Hargovandas Patel		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
<b>Details of the acquisition/ disposal / dilution as follows</b>	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	37,24,158	5.87	5.87
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	0	0	0
c) Voting rights (VR) otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>37,24,158</b>	<b>5.87</b>	<b>5.87</b>
<b>Details of acquisition/sale/ dilution due to Rights Issue</b>			
a) Shares carrying voting rights acquired/sold/diluted due to Rights Issue	37,24,158	2.79 <sup>@</sup>	2.79 <sup>@</sup>
b) VRs acquired /sold otherwise than by shares	0	0	0
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	0	0	0
d) Shares encumbered / invoked/released by the acquirer	0	0	0
<b>e) Total (a+b+c+/-d)</b>	<b>37,24,158</b>	<b>2.79<sup>@</sup></b>	<b>2.79<sup>@</sup></b>
<b>After the acquisition/sale dilution due to Rights Issue, holding of:</b>			
a) Shares carrying voting rights	37,24,158	2.79	2.79
b) Shares encumbered with the acquirer	0	0	0
c) VRs otherwise than by shares	0	0	0
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	0	0	0
<b>e) Total (a+b+c+d)</b>	<b>37,24,158</b>	<b>2.79</b>	<b>2.79</b>
Dilution due to Rights Issue Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transferete).	Rights Issue		
Date of acquisition/ sale of shares / VR or date	6 <sup>th</sup> July, 2023		

of receipt of intimation of allotment of shares, whichever is applicable	
Equity share capital / total voting capital of the TC before the said acquisition / sale	6,34,68,005
Equity share capital/ total voting capital of the TC after the said acquisition / sale	13,34,68,005
Total diluted share/voting capital of the TC after the said acquisition	13,34,68,005

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(@) % based on post-rights issue total share capital and total diluted share capital of TC.

  
Jayesh Hargovandas Patel

Place: Surat

Date: 6 JUL 2023