



# भारतीय प्रतिभूति और विनिमय बोर्ड Securities and Exchange Board of India

## ANNEXURE – 1

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Shree Renuka Sugars Limited
Names of the stock exchanges where the shares of the target company are listed	1) National Stock Exchange of India Ltd 2) BSE Limited
Date of reporting	1 April 2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Wilmar Sugar Holdings Pte. Ltd.

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Wilmar Sugar Holdings Pte. Ltd.	1,118,204,751	58.34%	-	-	Creation	9 March 2018	Non Disposal Undertaking	Please see below Note 1.	498,373,016	26%	IDBI Bank Limited	498,373,016	26%

Note 1: Pursuant to a non-disposal agreement dated 9 March 2018, Wilmar Sugar Holdings Pte. Ltd. undertook to certain banks to hold not less than 26% of the issued and paid up equity share capital of Shree Renuka Sugars Limited free from any security interest.

 भारतीय प्रतिभूति और विनिमय बोर्ड  
Securities and Exchange Board of India

Signature of the Authorized Signatory



Place : Singapore

Loo Cheau Leong  
Director

Date : 1 April 2020

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.