24th February, 2020

National Stock Exchange of India Limited	BSE Limited
Exchange Plaza,	Phiroze Jeejeebhoy Towers,
Plot no. C/1, G Block,	Dalal Street,
Bandra-Kurla Complex,	Mumbai- 400001.
Bandra (E), Mumbai - 400 051.	

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to *meet security margin shortfall,* as per agreed terms of the existing financial facility, the Promoter/Promoter group entities have created additional pledge as per the following details:

Sr. No.	Name of the Pledger	Name of the Pledgee	No. of equity shares	Name of the Company (whose shares are being pledged)	Date of Pledge
1.	Kalpataru Constructions Private Limited	Hero Fincorp Limited	52,000	Kalpataru Power Transmission Limited	20th February, 2020
2.	Kalpataru Constructions Private Limited	Axis Finance Limited	5,02,000	Kalpataru Power Transmission Limited	20th February, 2020
3.	Kalpataru Constructions Private Limited	STCI Finance Limited	6,48,000	Kalpataru Power Transmission Limited	20th February, 2020
4.	Kalpataru Constructions Private Limited	Hero Fincorp Limited	56,000	Kalpataru Power Transmission Limited	24th February, 2020
5.	K C Holdings Private Limited	J M Financial Credit Solutions Limited	6,15,000	Kalpataru Power Transmission Limited	20th February, 2020
6.	K C Holdings Private Limited	Aditya Birla Finance Limited	7,63,000	Kalpataru Power Transmission Limited	20th February, 2020
7.	Parag Munot	Kotak Mahindra Investments Limited	1,25,000	Kalpataru Power Transmission Limited	20th February, 2020
8.	Kalpataru Properties Private Limited	IDBI Trusteeship Services Limited on behalf of Lender -Tata Capital Financial Services Ltd	210,000	Kalpataru Power Transmission Limited	20th February, 2020

The aforesaid person(s) have not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard. Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you. O wash



24th February, 2020

National Stock Exchange of India Limited BSE Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, (Creation of Pledge- recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of Hero Fincorp Limited, STCI Finance Limited and Axis Finance Limited [hereinafter referred as Lender(s)] over 52,000, 6,48,000 and 5,02,000 Equity Shares respectively, of Kalpataru Power Transmission Limited on 20th February, 2020, which were held by the Company.

Further, the Company has created pledge in favour of Hero Fincorp Limited over 56,000 Equity Shares of Kalpataru Power Transmission Limited on 24th February, 2020, which were held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

We request you to take note of the same.

Thanking you,

Yours faithfully,

For KALPATARU CONSTRUCTIONS PRIVATE LIMITED

Amit Shah

Authorised Signatory

							and have a col we	deare of anoumbrance	in terms of Rec	rulation 31 (1)	and 31 (2) of SEBI	(Substantial Acq	uisition of		
Disclosure by the Promoter(s) to the St	ock Exchanges an	d to the Ta	arget Company	for encumbi	rance of shares / inv Shares and Tal	cocation of end	lations 2011	lease of encumbrance	In tel ms of Ive	ulation 31 (1)	, and 51 (a) 61 5222				
Cd. T. A.C. T. (TC)					District Land		KALAPTARU POWER TRANSMISSION LIMITED								
Name of the Target Company(TC)							National Stock Exchange of India Limited (NSE)								
Names of the Stock Exchanges where the	shares of the tar	get compai	ny are listed				BSE Limited (BSE)								
Date of reporting							24th Februa								
Name of the promoter or PAC on whose	shares encumbra	nce has bee	en created/relea	sed/invoked			Kalpataru C	Constructions Privat	e Limited						
Details of the creation of encumbrance:															
Details of the creation of cheunistance.	12							180				Post event holding	of encumbered		
Promoter holding in the target company (1) Promoter holding already encumbered (2)							Details	of events pertaining to ence (3)	umbrance	11		shares {creation[(2 [(2)-(3)]/ invocat	2)+(3)] /release		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invoc ation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital		
		21	N .		Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	52,000	0.03%	Hero Fincorp Limited				
								Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	648,000	0.42%	STCI Finance Limited	16,551,943
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	15,293,943	9.89%	Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	502,000	0.32%	Axis Finance Limited	10,551,945	10.70 78		
			Creation of Pledge of shares	24-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	56,000	0.04%	Hero Fincorp Limited		il il				
	12.646.106	9.920/	2,770,000	1.79%			-		-		-	. 2,770,000	1.79%		
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,770,000	1.1770	-								- 4		
K C Holdings Pvt Ltd ##	21,142,600	13.67%	17,052,658	11.02%	-	-	-	-	-	- -	-	17,052,658	11.02%		
	10.005.922	6.47%			-	-	-	-	-	-	-	-			
Mofatraj Pukharaj Munot	10,005,822 7,382,515		1,400,000	0.90%	-	1	-	-	-		- \	1400,000	0.90%		
Parag M. Munot ###	1,362,313	T.11/0	1,400,000	3.5070	1							amil			

	Promoter holding in the target company (1)		Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)							
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invoc ation)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Parag M. Munot jointly with Monica P.	581,100	0.38%	-	-	-	-	-	-	-	-	MA.		-
Munot T Kongo	1,834,130	1.19%			_	-	-	-		-	-	-	-
Tara Kanga	1,320,000	0.85%	_	_	T_	-	- 1	-	-	-	-	-	
Kalpataru Viniyog LLP	871,650	0.56%		_	_	-	_	-	-	_	-	-	-
Sudha Rajesh Golecha	871,650	0.56%			_		_		-	_	-	-	-
Sunita Vijay Choraria	8/1,030	0.30%				-							
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	-		-	-		
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-	-	ā	-	-	-	- '	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	- 8	-	-	-	-	-	- *	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	E -	-	-	-	-	-	-	-	-	
Imtiaz Kanga	100,000	0.06%		-	-	-	-	-	-		-		
Yasmin Imtiaz Kanga	300,000	0.19%		-	-	-	-		-				
Chandra Amar Munot	10,000	0.01%	-		- 3		-	-	-		-		-
Jash Choraria	7,000	0.00%		-	-	-	-	-	-	-	-	-	
Khushali Rajesh Golechha	7,000	0.00%	-	-		-	-	-	-	1 -	-		-
Rajesh Bhagchand Golechha	7,000	0.00%		-	-	-	-	-	-		-	-	-
Umang Golechha	7,000	0.00%	-		* 0,20	-	-	-	-	-	-		-
Vijay K Choraria	7,000	0.00%	-	-	-	-	-	-	-	- 0.010/	-	27.774.601	24.41%
TOTAL	8,41,14,663	54.37%	36,516,601	23.60%					1,258,000	0.81%		37,774,601	24.4170

Note: The Figures shown in column (2) is net impact of pledge created and released by following promoters / PACs for which separate disclosures has been made by them.

#Tata Capital Financial Services Ltd has created a pledge over 2,10,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Properties Private Limited

J M Financial Credit Solutions Limited has created pledge over 6,15,000 Equity shares and Aditya Birla Finance Ltd has created pledge over 7,63,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which

is owned by K.C.Holdings Private Limited
'### Kotak Mahindra Investments Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Parag Munot

FOR KALPATARU CONSTRUCTIONS PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai

Date: 24th February, 2020

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender

Format for disclosure of reasons for encumbrance

Annexure - II

(In addition to Annexure - I prescribed by way of circular dated August 05, 20	15)
Name of listed company	KALAPTARU POWER TRANSMISSION
	LIMITED
Name of the recognised stock exchanges where the shares of the company	National Stock Exchange of India Limite
are listed	(NSE)
	BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	1. Kałpataru Constructions Private
	Limited
	2. Kalpataru Properties Private, Limite
	3. K C Holdings Private Limited
	4. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663
	% of total share capital - 54.37 %
Encumbered shares as a % of promoter shareholding	44.91%#
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (24.41%) #

Details of all the existing events/ agreements pertaining to encumbrance (Date of creation of encumbrance 20th February, 2020) (Refer Note (Date of creation of encumbrance 20th February, 2020) Refer Note (Date of creation of encumbrance 20th February, 2020) (Refer Note (Date of creation of encumbrance: 24th February, Date of creation of encumbrance: 20th Date of creation of end (Date of creation of end Date of creation of ea (Date of creation o Date of creation of end Date of creation of encumbrance: 20th February, 2020) (Refer Note 1) Date of Pledge Agreement: ebruary, 2020) (Refer Note 1) Oth February, 2020) (Refer Note 20th February, 2020) (Refer Note 20th February, 2020) (Refer Note (20) (Refer Note 1) Date of Pledge Agreement: 26/02/2018 Date of Pledge Agreement: Date of Pledge Agreement; Date of Pledge Agreement: Date of Pledge Agreement: Date of Pledge Agreement: 05/12/2019 20/06/2018 25/06/2018 25/06/2018 25/06/2018 6/03/2019 25/06/2019 31/07/2019 31/07/2019 05/12/2019 Type of encumbrance (pledge, lien, negative lien, non-disposal under tc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)
No. and % of shares encumbered No. of shares: 13,84,680 % of total share capital: 0.89% No. of shares: 13,84,679 % of total share capital: 0.89% lo. of shares: 19,28,563 lo. of shares: 27,70,000 o. of shares: 13,84,679 o. of shares: 22,16,000 of total share capital: 1.43% No. of shares: 17,24,000 % of total share capital: 1.11% No. of shares: 12,45,500 % of total share capital: 0,81% lo. of shares: 3,53,500 6 of total share capital: 0.23% No. of shares: 10,38,842 % of total share capital: 0.67% No. of shares: 11,21,500 % of total share capital: 0.72% of total share capital: 1.25% 6 of total share capital: 0.89% XIS FINANCE LIMITED TCI FINANCE LIMITED XIS FINANCE LIMITED AXIS FINANCE LIMITED pecific details about the encumbrance Name of the entity in whose AXIS FINANCE LIMITED lero Fincoro Limiteo fero Fincorn Limited your shares encumbered (X) Whether the entity X is a cheduled commercial bank, public financial institution, NRF0 or housing finance company? If No, provide the nature of the usiness of the entity. lames of all other entities in the isted company and its group sted company and its group Listed company and its group companies isted company and its group Listed company and its grou isted company and its grou sted company and its grou isted company and its group Listed company and its group Listed company and its group fany) mpanies (if any) mpanies (if any) mpanies (if any) mpanies (if any) npanies (if any) mpanies (if any) mpanies (if any) -Other entities (if any) – Kalpataru Constructions Private. Other entities (if any) – Kalpataru Constructions Private. Other entities (if any) – Kalpataru Constructions Private Other entities (if any) – Kalpataru Constructions ther entities (if any) -Other entities (if any) Other entities (if any) ~ Kalpataru Constructions Private. Limited. Kalpataru Constructions Private (alpataru Constructions Kalpataru Constructions Private Kalpataru Constructions Private. Kalpataru Constructions Private Kalpataru Constructions mited. Limited. Private. Limited. > STCI Finance Limited Hero Fincorp Limited. Kalpataru Properties (Thane) Private Limited. TCI Finance Limited STCI Finance Limited Axis Finance Limited. Kalpataru Shubham Enterpri Axis Finance Limited STCI Finance Limited STCI Finance Limited Axis Finance Limited Axis Finance Limited lero Fincoro Limited Calpataru Land Private Limited (alpataru Land Private Limited mber Orchards Private Limited Azure Tree Orchards Private Limited Azure Tree Enviro Farms Privat Limited alpataru Constr rivate Limited eo Pharma Private Limited alpataru Gardens Pr Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the
Value of shares on the date of
event / agreement (A) ₹ 515 239.0 ₹ 515.239.05 ₹ 515.239.42 ₹ 824 573 60 ₹ 641 500 40 ₹ 717.618.29 ₹ 1.030.717.00 ₹ 417.310.150 ecurity Cover / Asset Cover ₹ 463 450 55 ₹ 131.537.3 ₹ 386 553 1I 250,000,00 250,000,00 400.000.00 830.000.000 Amount involved (against which 450.000.00 300 000 000 300 000 00 nares have been encumbered (Total Facility Rs. 35 crores) (Total Facility Rs. 50 crores) (Total Facility Rs. 25 crores) (Total Facility Rs. 25 crores) (Total Facility Rs. 25 crores) (Total Facility Rs.40 crores) (Total Facility Rs.90 crores) (Total Facility Rs.45 crores) (Total Facility Rs.17 crores) (Total Facility Rs.30 crores) (Total Facility Rs.30 crores) atio of A / B amount to be utilize End use of money r what purpose -Personal use by promoter and PACs
b) For the benefit of listed ompany rovide details including amo purpose of raising money by listed company, schedule for utilization of amount, repaym a) Any other reason (please eneral Corporate purpose of Borrowe General Corporate purpose of General Corporate purpose of General Corporate purpose of eneral Corporate purpose of General Corporate purpose dvances to related / associate payment of Existing Debt Repayment of Existing Debt dvances to related / associate dvances to related / associate pecify) cluding repayment of loans, and ntities of the Borrower for their ntities of the Borrower for their ntities of the Borrower for their dvances to related / associate entities of the Borrower for their current additional pledge created o meet security margin shortfall) rent additional pledge created (current additional pledge rrent additional pledge create surrent additional pledge created neet security margin shortfall) meet security margin shortfall) neet security margin shortfall) meet security margin shortfall) spective business purposes arrent additional pledge created o meet security margin shortfall) created to meet security marg meet security margin shortfall meet security margin shortfall) meet security margin shortfall) shortfall) irrent additional pledge create meet security margin shortfall

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released # This figures shows net impact of pledge created and released by all the Promoters together.

Amit Shah
Authorised Signatory

Place: Mumbai Date: 24th February, 2020

K. C. HOLDINGS PRIVATE LIMITED

24th February, 2020

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Phir Bandra – Kurla Complex, Bandra (E) Mur Mumbai – 400 051

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. ((Creation of Pledge- recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of J M Financial Credit Solutions Limited and Aditya Birla Finance Limited [hereinafter referred as Lender(s)] over 6,15,000 and 7,63,000 Equity Shares respectively, of Kalpataru Power Transmission Limited on 20th February, 2020, which were held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

We request you to take note of the same.

Thank you,

Yours faithfully,

For K. C. HOLDINGS PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED	
Names of the Stock Exchanges where the shares of the target company are listed	National Stock Exchange of India Limited (NSE)	
Traines of the Stock Exchanges where the shares of the target company are instead	BSE Limited (BSE)	
Date of reporting	24th February, 2020	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	K.C.Holdings Private Limited	

Details of the creation of encumbrance:

	Promoter holding compan	- 1	Promoter hold encum	bered			Post event holding of encumberer shares {creation[(2)+(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]						
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Kalpataru Constructions Pvt Ltd #	23,350,000	15.09%	16,551,943	10.70%	4 -	-	-	-	-	-	-	16,551,943	10.70%
Kalpataru Properties Private Limited##	13,646,196	8.82%	2,770,000	1.79%	-	-	-	-	-	-	-	2,770,000	1.79%
K C Holdings Pvt Ltd	21,142,600	13.67%	15,674,658	10.13%	Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	615,000	0.40%	J M Financial Credit Solutions Limited		
K C Holdings PVI Liu		13.0 / 76	15,074,058	10.13 %	Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	763,000	0.49%	Aditya Birla Finance Limited	17,052,658	11.02%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	-	-	-	-	-	-	-	-	-
Parag M. Munot ###	7,382,515	4.77%	1,400,000	0.90%	-	-	-	-	-	-	-	1,400,000	0.90%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	-	-	-	-	-	-	-	· -
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-	-	-	-		-	-	-	-	~	-
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-		-
Sunita Vijay Choraria	871,650	0.56%	-	-	-	-	-	_	-	-	-	_	-
Shri, Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	, -	-		-	-·	-		-		-	• 5 -
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	-	-	-	-		-	-	-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	-	-	-	-	-	-	-	-
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-		-	-	-	-	_	-		
Imtiaz Kanga	100,000	0.06%	-	-	-	-	-	-	-	-	- 0	- PC	-

	Promoter holding compar (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								of encumbered 2)+(3)] /release tion[(1)-(3)]]
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance		Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	-	-	-	-	-	-	-	
Chandra Amar Munot	10,000	0.01%	-	-	-	-	-	-		-	-	1	-
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	-	-		-	-
Umang Golechha	7,000	0.00%	-	-	-		-	-	-	-	-	-	-
Vijay K Choraria	7,000	0.00%		-	-	-	-	-	-	-	-	-	-
TOTAL	84,114,663	54.37%	36,396,601	23.52%					1,378,000	0.89%		37,774,601	24.41%

Note: The Figures shown in coloumn (2) is net impact of pledge created and relased by the following promoters/PACs, for which seperate disclosures has been made by each of them respectively:

Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 52,000, 5,02,000 and 6,48,000 Equity shares respectively of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Constructions Private Limited.

Hero Fincorp Limited has created a pledge over 56,000 Equity shares of Kalpataru Power Transmission Limited on 24th February, 2020 which is owned by Kalpataru Constructions Private Limited.
Tata Capital Financial Services Ltd has created a pledge over 2,10,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Properties Private Limited
Kotak Mahindra Investments Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Parag Munot

FOR K. C. HOLDINGS PRIVATE LIMITED

AMIT SHAH

AUTHORISED SIGNATORY

Place: Mumbai

Date: 24th February, 2020

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**}For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

Annexure - II

Format for disclosure of reasons for encumbrance
(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	KALAPTARU POWER TRANSMISSION LIMITED
Name of the recognised stock exchanges where the shares of the compan- are listed	National Stock Exchange of India Limited (NSE) BSE Limited (BSE)
Name of the promoter(s) / PACs whose shares have been encumbered	Kalpataru Constructions Private Ltd
	Kalpataru Properties Private Limited
	3. K C Holdings Private Limited
	4. Parag M. Munot
Total promoter shareholding in the listed company	No. of shares - 8,41,14,663
	% of total share capital - 54.37 %
Encumbered shares as a % of promoter shareholding	44.91%
Whether encumbered share is 50% or more of promoter shareholding	YES / NO
Whether encumbered share is 20% or more of total share capital	YES / NO (22,41%)

Details of all the existing events/ agreements pertaining to encumbrance

Details of all the existing events/ agr	reements pertaining to encumbrant											
Partice	ulars	Encumbrance 1	Encumbrance 2									
		(Date of creation of encumbrance: 20-Feb-20)	(Date of creation of encumbrance: 20-Feb-20) pls refer									
		Date of Agreement: 22/08/2019	Date of Agreement: 04/10/2017									
Type of encumbrance (pledge, lien, negetc. or any other covenant, transaction, nature of encumbrance)		Pledge	Pledge									
No. and % of shares encumbered		Total Encumbrance : 72,02,658 % of total share capital: ~4.66%	Total Encumbrance: 98,50,000 % of total share capital: ~6.37%									
	Name of the entity in whose favour shares encumbered (X)	JM FINANCIAL CREDIT SOLUTIONS LIMITED	ADITYA BIRLA FINANCE LIMITED									
i i	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	NBFC	NBFC									
	Names of all other entities in the agreement	Listed company and its group companies (if any) – 1 2	Listed company and its group companies (if any) – 1 2									
L E V t	Borrower> Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument,	Other entities (if any) – 1) K C Holdings Private Limited 2) JM FINANCIAL CREDIT SOLUTIONS LIMITED 3) Kalpataru Land Private Limited No	Other entities (if any) – 1) K C Holdings Private Limited 2) ADITYA BIRLA FINANCE LIMITED 3) Ananta Landmarks Private Limited No									
The state of the s	provide details about the instrument, ncluding credit rating											

Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	2,680,109,042	3,665,185,000.00
	Amount involved (against which shares have been encumbered) (B)	1,300,000,000	1,760,000,000
		(Total Facility Rs. 130 crores	(Total Facility Rs. 200 crores)
	Ratio of A / B	2.06	2.08
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company		
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.		
		General Corporate Purpose of Borrower (Current additional pledge created to meet security margin shortfall)	General Corporate Purpose of Borrower (Current additional pledge created to meet security margin shortfall)

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released.

This figures shows net impact of pledge created and released by all the Promoters together.

For K C Holdings Private Limited

Amit Shah

Authorised Signatory

Place: Mumbai

Date: 24th February, 2020

PARAG M. MUNOT

24th February, 2020

National Stock Exchange of India Limited Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E), Mumbai - 400 051.

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge- recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility of borrower entity, I have created pledge in favour of Kotak Mahindra Investments Limited over 1,25,000 Equity Shares of Kalpataru Power Transmission Limited on 20th February, 2020, which are held by me.

The borrower entity has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares.

Please find attached herewith the disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies

I request you to take note of the same.

ours Truly,

Parag(N. Munot

(Through his constituted Attorney Mr. Imtiaz I. Kanga)

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)

KALAPTARU POWER TRANSMISSION LIMITED

Name of the Target Company(TC)					National Stock Exchange of India Limited (NSE)								
Names of the Stock Exchanges where the	sharas of the te	reat compan	v are listed						f India Limite	ed (NSE)			
Names of the Stock Exchanges where the	e shares of the ta	irget compan	y are fisted				BSE Limited	d (BSE)					
Date of reporting			-:-				24-Feb-20						
Name of the promoter or PAC on whose	shares encumbr	ance has bee	n created/releas	sed/invoked			Shri Parag I	M. Munot					-
Details of the creation of encumbrance:													
	Promoter holding in the target company encumbered (1) Promoter holding already encumbered (2)					Details of events	pertaining to encun	nbrance	5		Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release /invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number :	% of total share capital
Kalpataru Constructions Pvt Ltd#	23,350,000	15.09%	16,551,943	10.70%		-	-		-	-		16,551,943	
Kalpataru Properties Private Limited##	13,646,196	8.82%	2,770,000	1.79%	-	-	-		-	-	-	2,770,000	1.79%
K C Holdings Pvt Ltd ###	21,142,600	13.67%	17,052,658	11,02%	-	-	•	-		-	-	17,052,658	11.02%
Mofatraj Pukharaj Munot	10,005,822	6.47%	-	-	•	-	-	-	-	-	-	-	-
Parag M. Munot	7,382,515	4.77%	1,275,000	0.82%	Creation of Pledge of shares	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	125,000	0.08%	Kotak Mahindra Investments Limited	1,400,000	0.90%
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	•	-	-	-	-	-	-		-	-	-
Tara Kanga	1,834,130	1.19%		-	•	-	-	-		-	•	•	-
Kalpataru Viniyog LLP	1,320,000	0.85%	-		·	-	-	<u> </u>	_	-	-	-	-
Sudha Rajesh Golecha	871,650	0.56%	•	-	•	-	-	•		-	-		-
Sunita Vijay Choraria	871,650	0.56%	-	-	-		-			-		-	•
Shri, Mofatraj P. Munot as a Trustec of Saachi Benefit Trust	777,000	0.50%	•	-	-	-	-	-			-	•	-
Shri, Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%	= *A	-	•	-	* _	-		-	-	-	-
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	2.5				-	-	-	-	•	l=	
Kalpataru Holdings Pvt Ltd	333,000	0,22%	-	-	-	•		-	-	-	-	•	-
Imtiaz Kanga	100,000	0.06%	-	<u> </u>	•		-	-	<u>-</u>	-	+	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	-	-	-	•	-	-	-	-	-	•	-
Chandra Amar Munot	10,000	0.01%		<u>.</u>	•	-	-	-	•	-	-	- 530	-
Jash Choraria	7,000	0.00%	-	-	-	<u> </u>	<u> </u>	<u> </u>		<u> </u>	•	-	



=	Promoter holding comps (1)	iny	Promoter ho encun			Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares {creation (2)+(3) /release [(2)- (3)]/ invocation (1)-(3)		
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Minvocation of		Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Khushali Rajesh Golechha	7,000	0.00%		-	-	•	-	-		•	-	-	-
Rajesh Bhagchand Golechha	7,000	0.00%	-	-	-	-	-	-	•	-	•	-	-
Umang Golechha	7,000	0.00%	() + .	-	-	-		-		-	-		-
Vijay K Choraria	7,000	0.00%		-	-	_	-	-	-	-	-		-
TOTAL	84,114,663	54.37%	37,649,601	24.33%					125,000			37,774,601	24.41%

Note: The Figures shown in coloumn (2) is net impact of pledge created and relased by the following promoters, for which seperate disclosures has been made by each of them respectively:

Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 52,000, 5,02,000 and 6,48,000 Equity shares respectively of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Constructions Private Limited.

Hero Fincorp Limited has created a pledge over 56,000 Equity shares of Kalpataru Power Transmission Limited on 24th February, 2020 which is owned by Kalpataru Constructions Private Limited.
Tata Capital Financial Services Ltd has created a pledge over 2,10,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Properties Private Limited
J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 6,15,000 and 7,63,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by K C
Holdings Private Limited

Parag M. Muro

(Through his constituted Attorney Mr. Imtiaz I. Kanga)

Place: Mumbai

Date: 24th February, 2020

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

**For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender,

National Stock Exchange of India Li BSE Limited (BSE) Name of the promoter(s) / PACs whose shares have been encumbered 1. Kalpataru Constructions Private 2. Kalpataru Properties Private Lin 3. K.C. Holdings Private Limited 4. Parag M. Munot No. of shares = 8,41,34,663 % of total share capital - 54.37 % 44.91% Whether encumbered share is 50% or more of promoter shareholding Whether encumbered share is 20% or more of total share capital Details of all the existing events/ agreements pertaining to encumbrance Particulars Encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Foecific details about the Name of the entity in whose favour shares encumbered (X) Kotak Mahindra Investments Limite	THE PROPERTY CONTRACTOR OF THE PROPERTY OF THE						
Name of the promoter(s) / PACs whose shares have been encumbered 1. Kalpataru Constructions Private 2. Kalpataru Properties Private Lini 3. K.C. Holdings Private Linited 4. Parag M. Munot No. of shares - 8,41,34,663 % of total share capital - 54,37 % Encumbered shares as a % of promoter shareholding Nhether encumbered share is 50% or more of promoter shareholding Nhether encumbered share is 20% or more of total share capital Nhether encumbered share is 20% or more of total share capital PERS / NO Nhether encumbered share is 20% or more of total share capital PERS / NO Nhether encumbered share is 20% or more of total share capital PERS / NO Nhether encumbered share is 20% or more of total share capital PERS / NO Nhether encumbrance Particulars Encumbrance 1 (Date of creation of encumbrance: Date of Agreement: 13/09/2017 Pledge No. and % of shares encumbered No. of total share capital: -0.90% % of total share capital: -0.90% % of total share capital: -0.90% No. total share capital: -0.90% No. of shares: 14,00,000 % of total share capital: -0.90% No. of shares: 14,00,000 % of total share capital: -0.90% No. of shares: 14,00,000 % of total share capital: -0.90% No. of total share capital: -0.90%	KALAPTARU POWER TRANSMISSION LIMITED National Stock Exchange of India Limited (NSE)						
2. Kalpataru Properties Private Linited 3. K C Holdings Private Linited 4. Parag M. Munot No. of shares - 8,41,34,663 % of total share capital - 54,37 % Encumbered shares as a % of promoter shareholding Whether encumbered share is 50% or more of promoter shareholding Whether encumbered share is 20% or more of total share capital Whether encumbered share is 20% or more of total share capital Particulars Details of all the existing events/ agreements pertaining to encumbrance Particulars Encumbrance 1 (Date of creation of encumbrance: Date of Agreement: 13/09/2017 Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Kotak Mahindra Investments Limite encumbrance Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.							
Total promoter shareholding in the listed company Total promoter shareholding in divide share capital - 54.37 % Total share capital - 54	32						
Total promoter shareholding in the listed company A. Parag M. Munot No. of shares – 8,41,34,663 % of total share capital - 54.37 % 44.91% Whether encumbered share is 50% or more of promoter shareholding Whether encumbered share is 20% or more of total share capital Whether encumbered share is 20% or more of total share capital Whether encumbered share is 20% or more of total share capital Particulars Details of all the existing events/ agreements pertaining to encumbrance Particulars Encumbrance 1 (Date of creation of encumbrance: Date of Agreement: 13/09/2017 Pledge Pledge No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Whether the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.							
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Encumbered shares as a % of promoter shareholding Whether encumbered share is 50% or more of promoter shareholding Whether encumbered share is 20% or more of total share capital Details of all the existing events/ agreements pertaining to encumbrance Particulars Encumbrance 1 (Date of creation of encumbrance: 2 Date of Agreement: 13/09/2017 Pedge No. and % of shares encumbered No. of shares encumbered No. of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Whether the entity X is a scheduled commercial bank, public financial institution, NBFC NBFC or housing finance company? If No, provide the nature of the business of the entity.	No. of shares - 8,41,34,663						
Nether encumbered shares as a % of promoter shareholding Whether encumbered share is 50% or more of promoter shareholding Whether encumbered share is 20% or more of total share capital Particulars Particulars Encumbrance 1 (Date of creation of encumbrance: 2 Date of Agreement: 13/09/2017 Pledge No. and % of shares encumbered Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC NBFC or housing finance company? If No, provide the nature of the business of the entity.							
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Particulars Encumbrance 1 (Date of creation of encumbrance: 2 Date of Agreement: 13/09/2017 Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC Whether the entity X is a scheduled commercial bank, public financial institution, the entity.							
Particulars Encumbrance 1 (Date of creation of encumbrance: 2 Date of Agreement: 13/09/2017 Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC Whether the entity X is a scheduled commercial bank, public financial institution, the entity.							
(Date of creation of encumbrance: 2 Date of Agreement: 13/09/2017 Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Whether the entity X is a scheduled commercial bank, public financial institution, NBFC Whether the entity X is a scheduled commercial bank, public financial institution, NBFC Whether the entity.							
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	ce: 20-Eeb-19) (Pl refer note 1)						
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance) No. and % of shares encumbered No. of shares: 14,00,000 % of total share capital: ~0.90% Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC NBFC or housing finance company? If No, provide the nature of the business of the entity.							
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Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.							
Specific details about the encumbrance Name of the entity in whose favour shares encumbered (X) Kotak Mahindra Investments Limite							
Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.							
NBFC or housing finance company? If No, provide the nature of the business of the entity.	nited						
NBFC or housing finance company? If No, provide the nature of the business of the entity.							
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Names of all other entities in the agreement Listed company and its group comp 1 2							
Names of all other entities in the agreement Listed company and its group company and i							
1 2	ompanies (if any) –						
ļ. l²							
i l							
Other entities (if any) -							
Security Provider> 1) Mr. Parag Munot							
Lender——> 2) Kotak Mahindra Investments Lim							
Borrower> 3) Neo Pharma Private Limited	Limited						
commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating							



Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	520,940,0 250,000,0 (Total Facility Rs. 50 cror				
	Amount involved (against which shares have been encumbered) (B)					
	Ratio of A / B	2.08				
End use of money	Borrowed amount to be utilized for what purpose –					
	(a) Personal use by promoters and PACs					
	(b) For the benefit of listed company					
	Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.					
	(a) Any other reason (please specify)	General corporate purposes of Borrower (Current additional pledge created to meet security margin shortfall)				

Note 1: For all other pledge, value for the Pledge created/released are based on date of further creation/release of respective Pledge/Encumberance and accordingly date of creation/release of encumberance reflects latest date of pledge/encumberance so additionally created/released.

his figures shows pet impact of pledge created and released by all the Promoters together.

Through his constituted Attorney Mr. Imtiaz I. Kanga)
Place: Mumbai

Date: 24th February, 2020

KALPATARU PROPERTIES PRIVATE LIMITED

24th February, 2020

National Stock Exchange of India Limited

Exchange Plaza, Plot no. C/1, G Block.

Bandra-Kurla Complex,

Bandra (E), Mumbai - 400 051.

BSE Limited

Phiroze Jeejeebhoy Towers,

Dalal Street,

Mumbai- 400001.

Sub: Disclosure pursuant to Regulation 31 (2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. (Creation of Pledge - recoup of margin shortfall)

Dear Sir,

In order to meet security margin shortfall, as per agreed terms of the existing financial facility, the Company has created pledge in favour of IDBI Trusteeship Services Limited on behalf of Tata Capital Financial Services Ltd. [hereinafter referred as Lender] over 2,10,000 Equity Shares of Kalpataru Power Transmission Limited on 20th February, 2020, held by the Company.

The Company has not availed any additional finance facility, against creation of the aforesaid pledge of additional shares in favour of the Lender.

Please find attached herewith the disclosures pursuant to Regulation 31(2) of Securities & Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in this regard.

Further, please also find attached herewith disclosure pursuant to SEBI Circular No. SEBI/HO/CFD/DCR1/CIR/P/2019/90 dated August 7, 2019 ('Circular') with respect to disclosure of reasons for encumbrance by promoter of listed companies.

We request you to take note of the same.

Thank you,

Yours faithfully,

For KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah

Authorised Signatory

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations 2011

Name of the Target Company(TC)	KALAPTARU POWER TRANSMISSION LIMITED	
	National Stock Exchange of India Limited (NSE)	
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE)	
Date of reporting	24th February, 2020	
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Kalpataru Properties Private Limited	

Details of the creation of encumbrance:

Name of the promoter(s) or PACs with him*	Promoter holding compan	-	Promoter holdin encumbe (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares [(2)-(3)] /release [(2)-(3)]/ invocation[(1)-(3)]]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital	
Kalpataru Constructions Pvt Ltd	23,350,000	15.09%	16,551,943	10.70%	_	-	-	-	-	-	-	16,551,943	10.70%	
Kalpataru Properties Private Limited#	13,646,196	8.82%	2,560,000	1.65%	Creation of Pledge	20-Feb-20	Pledge	Creation of Pledge as security for Loan to third party	210,000	0.14%	IDBI Trusteeship Services Ltd. on behalf of Tata Capital Financial Services Ltd.	2,770,000	1.79%	
K C Holdings Pvt Ltd##	21,142,600	13.68%	17,052,658	11.03%	2 - 1	-	-	-	-	-		17,052,658	11.02%	
Mofatraj Pukharaj Munot	10,005,822	6.47%	1 80 -	-	9 -	-	-	-	-	-	-	-	-	
Parag M. Munot###	7,382,515	4.77%	1,400,000	0.90%	-	-	-	-	-	-	_	1,400,000	0.90%	
Parag M. Munot jointly with Monica P. Munot	581,100	0.38%	-	-	-	. <u>-</u>	-	· · ·	-	-	-	-	-	
Tara Kanga	1,834,130	1.19%	-	-	-	-	-	-	-	-	-	-	-	
Kalpataru Viniyog LLP	1,320,000	0.85%	© 00 -	-	2 5 5 5	- "	-	-	-	-	-	-		
Sudha Rajesh Golecha	871,650	0.56%	-	-	-	-	-	-	-	-	-		-	
Sunita Vijay Choraria	871,650	0.56%	-	-	-		-	-		-	-	<i>P</i> =	-	
Shri. Mofatraj P. Munot as a Trustee of Saachi Benefit Trust	777,000	0.50%	-	-	-	-	-	~	-	-	-		-	
Shri. Mofatraj P. Munot as a Trustee of Shubhika Benefit Trust	777,000	0.50%		-	-	-	-	-	-	-	-	-	-	
Shri. Mofatraj P. Munot as a Trustee of Aaryaveer Benefit Trust	777,000	0.50%	-	-	-	- *	-	-	-	-	-	7 2 -	-	
Kalpataru Holdings Pvt Ltd	333,000	0.22%	-	-	-	-	-	-		-	- [/	0 -	-	

	Promoter holding compan (1)		Promoter holding encumbe (2)	**		Do	tails of events po	ertaining to encumb	Post event holding of encumbered shares {creation[(2)+(3)] /release [(2)- (3)]/ invocation[(1)-(3)]]				
Name of the promoter(s) or PACs with him*	Number	% of total share capital	Number	% of total share capital	Type of event (creation/release/invocati on)	Date of creation/release/in vocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reasons for encumberance**	Number	% of share capital	Name of the entity in whose favor shares encumbered***	Number	% of total share capital
Imtiaz Kanga	100,000	0.06%		_		-	•	-	-	-	-	-	-
Yasmin Imtiaz Kanga	300,000	0.19%	•	-	-	-	-	-	-	-	-	-	-
Chandra Amar Munot	10,000	0.01%	-	-		-		-	•	-	•	-	•
Jash Choraria	7,000	0.00%	-	-	-	-	-	-	-	-	-	-	-
Khushali Rajesh Golechha	7,000	0.00%	-	-	-	-	-	-	-	_ <i>-</i>		•	-
Rajesh Bhagchand Golechha	7,000	0.00%		-	-	-	-	•	-	-	-	-	-
Umang Golechha	7,000	0.00%	-	•	-	-	-	-	•	-	-	-	
Vijay K Choraria	7,000	0.00%	-		-	-	-	-	•	-	-	-	-
TOTAL	84,114,663	54.37%	37,564,601	24.28%	0.00%	-	0.00%	0.00%	210,000	0.14%		37,774,601	24.41%

Note: The Figures shown in column (2) is net impact of pledge created and released by the following promoter group/ PACs, for which separate disclosures has been made by each of them respectively:

Hero Fincorp Limited, Axis Finance Limited and STCI Finance Limited has created a pledge over 52,000, 5,02,000 and 6,48,000 Equity shares respectively of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Kalpataru Constructions Private Limited. # Hero Fincorp Limited has created a pledge over 56,000 Equity shares of Kalpataru Power Transmission Limited on 24th February, 2020.

J M Financial Credit Solutions Limited and Aditya Birla Finance Limited has created a pledge over 6, 15, 000 and 7,63,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by K C Holdings Private Limited

Kotak Mahindra Investments Limited has created a pledge over 1,25,000 Equity shares of Kalpataru Power Transmission Limited on 20th February, 2020, which is owned by Parag Munot

FOR KALPATARU PROPERTIES PRIVATE LIMITED

Amit Shah

Authorised Signatory

Place: Mumbai

Date: 24th February, 2020

*The names of all the promoters their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

^{**}For example for the purpose of collateral for loans taken by the Company personal borrowing third party pledge etc.

^{***}This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

	Feb						
Format for disclosure of reasons	for encumbrance	Annexure - II					
	ed by way of circular dated August 05, 20	015)					
Name of listed company		KALAPTARU POWER TRANSMISSION LIMITED					
	anges where the shares of the company	National Stock Exchange of India Limited (NSE)					
are listed		BSE Limited (BSE)					
Name of the promoter(s) / PACs wt	nose shares have been encumbered	Kalpataru Constructions Private Limited					
		2. Kalpataru Properties Private Limited					
		3. K C Holdings Private Limited					
	W. W.	4. Parag M. Munot					
Total promoter shareholding in the I	isted company	No. of shares - 8,41,14,663					
		% of total share capital - 54.37%					
Encumbered shares as a % of pron Whether encumbered share is 50%		44.91% # YES / NO					
Whether encumbered share is 20%	or more of total share capital	YES / NO (24.41%) #					
	agreements pertaining to encumbran	CO					
Par	ticulars	Encumbrance 1 (Date of creation of encumbrance: 20th February, 2020) (PI refer note 1)					
		Date of Agreement: 15th March, 2018					
Type of encumbrance (pledge, lien,	negative lien, non-disposal undertaking	Pledge					
	ion, condition or arrangement in the						
No. and % of shares encumbered		No. of shares: 27,70,000					
Canadia datalla abaut the	Name of the entity in whose favour	% of total share capital: ~1.79% IDBI Trusteeship Services Limited (Trustee)					
Specific details about the encumbrance	shares encumbered (X)	IDBI (Insteasish Selaces Figurea (Inastea)					
	Whether the entity X is a scheduled	NBFC					
	commercial bank, public financial						
	institution, NBFC or housing finance						
	company? If No, provide the nature of the business of the entity.						
	of the business of the entry.						
	Names of all other entities in the	Listed company and its group companies (if any) –					
	agreement						
	1						
	1	2					
	1	Other entities (if any) –					
		Kalpataru Properties Private Limited (Borrower and Pledgor)					
li.	i	2) Tata Capital Financial services Limited (Lender)					
	Whether the encumbrance is relating	3) IDBI Trusteeship Services Limited (Trustee) No					
	to any debt instruments viz.						
	debenture, commercial paper,						
	certificate of deposit etc.? If yes,						
	provide details about the instrument,						
	including credit rating						
Security Cover / Asset Cover	Value of shares on the date of event	1,030,717,000					
	/ agreement (A)						
	Amount involved (against which	500,000,000					
	shares have been encumbered) (B)	555,555,555					
	,	1250 4270					
		(Total Facility Rs. 50 crores					
Ford was of manny	Ratio of A / B Borrowed amount to be utilized for	2.06					
End use of money	what purpose –						
	(a) Personal use by promoters and	1					
	PACs						
	(b) For the benefit of listed company	10					
	Provide details including amount,	1					
i e	purpose of raising money by listed						
	company, schedule for utilization of						
	amount, repayment schedule etc.						
	(a) Any other reason (please specify)	General Corporate purpose including repayment of loans, and advances to related / associate					
	(a) rely outer reason (process aposity)	entities of the Borrower for their respective business purposes. (current additional pledge created to					
		meet security margin shortfall)					
		respective Pledge/Encumberance and accordingly date of creation of encumberance reflects latest					
date of pledge/encumberance so a	*	4 4 9					
#This figures shows net impact of p	pledge created and released by all the Pr	omoters together					
For Kalpatara Properties Private	Limited						
For Kalpatara Properties Private	1						
Cun -	and the same of th						
Amit Shah Authorised Signatory							
Waterous Sidnerous							

Place: Mumbai Date: 24th February, 2020