

CIN : U15500MH1986PTC124248

SOM DISTILLERIES PVT. LTD.

Corporate Office : 23, Zone-II, Maharana Pratap Nagar, Bhopal-462 011 (M.P.) Tel. : +91-755-4278827, 4271271 Fax : +91-755-2557470
E-mail : sdlttd@bsnl.in, somdistilleries@rediffmail.com, Web : www.somindia.com Works : Sehatganj, Distt. Raisen (M. P.) Ph.: 2852655, 93

28.03.2020

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|--|--|---|
| The Manager, Listing Department, NATIONAL STOCK EXCHANGE OF INDIA LIMITED 'Exchange Plaza' C-1 , Block G, Bandra-Kurla Complex, Bandra (E), Mumbai-400 051. cmlist@nse.co.in takeover@nse.co.in Security ID: SDBL | Dy. General Manager, Department of Corporate Services, BSE LIMITED , First Floor, P.J. Towers, Dalal Street, Fort, Mumbai – 400001. corp.compliance@bseindia.com corp.relations@bseindia.com Security ID: 507514 | The Board of Directors SOM DISTILLERIES AND BREWERIES LIMITED Corp. Off: 23, Zone-II, M.P. Nagar, Bhopal M.P. - 462011 compliance@somindia.com ISIN No.: INE480C01012 |
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SUB: DISCLOSURE UNDER REGULATION 29(2) OF SECURITIES AND EXCHANGE BOARD OF INDIA (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS 2011


Dear Sir,

In compliance with provision of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find below the information in respect of equity shares of Som Distilleries and Breweries Limited purchased in open market by the Company (acquirer) and the person acting in concert, the details of which are as under:

| NAME OF ACQUIRER | DATE OF ACQUISITION | NO OF SHARES |
|----------------------------------|---------------------|---------------------|
| Som Distilleries Private Limited | March 26 & 27, 2020 | 6,250 Equity Shares |

This is for your information and record please.


Yours faithfully, **For Som Distilleries Private Limited**
FOR SOM DISTILLERIES PRIVATE LIMITED


BINAY KUMAR SINGH
DIRECTOR
DIN: 02606909
PLACE: BHOPAL
DATE: 28.03.2020

Format for Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|--|---|
| Name of the Target Company (TC) | Som Distilleries and Breweries Limited | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Som Distilleries Private Limited (Acquirer) (List of Acquirer & Persons Acting in Concert (PAC) and their shareholding in target company is annexed herewith as annexure-1) | | |
| Whether the acquirer belongs to Promoter / Promoter group | Yes | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE LIMITED NATIONAL STOCK EXCHANGE OF INDIA LIMITED | | |
| Details of the acquisition/ disposal as follows | Number | % w.r.t. total share/ voting capital wherever applicable (*) | % w.r.t. total diluted share/ voting capital of the TC (**) |
| Before the acquisition under consideration, holding of: | | | |
| a) Shares carrying voting rights | 79,43,767 | 24.4470% | 24.4470% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | Nil | Nil | Nil |
| c) Voting rights (VR) otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 79,43,767 | 24.4470% | 24.4470% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 6,250 | 0.0192% | 0.0192% |
| b) VRs acquired /sold otherwise than by shares | Nil | Nil | Nil |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | Nil | Nil | Nil |
| d) Shares encumbered / invoked/released by the acquirer | Nil | Nil | Nil |
| e) Total (a+b+c+/-d) | 6,250 | 0.0192% | 0.0192% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 79,50,017 | 24.4662% | 24.4662% |
| b) Shares encumbered with the acquirer | Nil | Nil | Nil |
| c) VRs otherwise than by shares | Nil | Nil | Nil |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | Nil | Nil | Nil |
| e) Total (a+b+c+d) | 79,50,017 | 24.4662% | 24.4662% |
| Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Open Market | | |

For Som Distilleries Private Limited


Director / Authorised Signatory

| | |
|---|--|
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | March 26 & 27, 2020 |
| Equity share capital / total voting capital of the TC before the said acquisition / sale | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Equity share capital/ total voting capital of the TC after the said acquisition / sale | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |
| Total diluted share/voting capital of the TC after the said acquisition | Rs. 32,49,38,690/- divided into 3,24,93,869 Equity shares of Rs. 10/- each |

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / ~~seller / Authorised Signatory~~

For **SOM DISTILLERIES PRIVATE LIMITED**
For Som Distilleries Private Limited


BINAY KUMAR SINGH
DIRECTOR ~~Director / Authorised Signatory~~

DIN: 02606909

PLACE: BHOPAL


DATE:28.03.2020

**List of Persons acting in Concerts (PACs) and their total shareholding in Target Company.
[Forming part of disclosure under Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares
and Takeovers) Regulations, 2011]**

Target Company: Som Distilleries and Breweries Limited

| S.No. | Name of the Persons Acting in Concerts (PACs) | Before Acquisition/ Disposal | | Acquisition / Disposal | | After Acquisition/ Disposal | |
|-------|---|------------------------------|--|------------------------|--|-----------------------------|--|
| | | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) | No. of Shares | % w.r.t. total share/voting capital wherever applicable(*) |
| 1 | Surjeet Lal | 766 | 0.00 | - | - | 766 | 0.00 |
| 2 | Ajay Kumar Arora | 740185 | 2.28 | - | - | 740185 | 2.28 |
| 3 | Sunita Arora | 153523 | 0.47 | - | - | 153523 | 0.47 |
| 4 | Natasha Arora | 144743 | 0.45 | - | - | 144743 | 0.45 |
| 5 | Jagdish Kumar Arora | 3121661 | 9.61 | - | - | 3121661 | 9.61 |
| 6 | Sweena Arora | 41 | 0.00 | - | - | 41 | 0.00 |
| 7 | Deepak Arora | 68135 | 0.21 | - | - | 68135 | 0.21 |
| 8 | Som Distilleries Private Limited | 3163613 | 9.74 | 6,250 | 0.02 | 3169863 | 9.76 |
| 9 | Aalok Deep Finance Private Limited | 551100 | 1.70 | - | - | 551100 | 1.70 |

For Som Distilleries Private Limited


Director / Authorised Signatory