

Date: 15th January 2024.

Date: 15/01/2024

From,

Suresh Gunwant Fegde

Add :- No.9, Jay Ambe Colony Shivaji Nagar, Jail Road, Nashik Road Nashik 422101 MH IN

To

BSE Limited,

Listing Department,

P. J. Towers, Dalal Street,

Fort, Mumbai 400001.

And

To,

The Company Secretary

SM Auto Stamping Limited

J-41, MIDC Ambad, Nashik-422010, Maharashtra, India

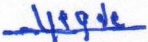
Sub.: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

I, Suresh Gunwant Fegde, promoter, and director of the company have tendered 1,55,673 under the Buy-back offer of the company using the Mechanism for acquisition of shares through Stock Exchange pursuant to Tender-Offers. Settlement Date was and such tendered shares were accepted on 110th January 2024 under buy back accordingly on extinguishment these shares will be disposed. Hence pursuant to Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 disclosure is attached for your kind Pursual.

Kindly take on your record.

Yours Faithfully,

Thanking you,
Yours faithfully,



Suresh Gunwant Fegde

Promoter / Director

DIN - 00248850

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SM Auto Stamping Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Suresh Gunwant Fegde		
Whether the acquirer belongs to Promoter/Promoter group	Yes, the seller is one of the promoters of the target company		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay stock exchange limited. (BSE Limited)		
Details of the acquisition/ disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	3552164	24.86%	24.86%
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	3552164	24.86	24.86%

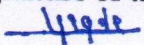
Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	155673	1.14%	1.14%
b) VRs acquired/sold otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	Nil	Nil
d) Shares encumbered/invoked/released by the acquirer	Nil	Nil	Nil
e) Total(a+b+c+/-d)	155673	1.14%	1.14%

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	3396491	24.81%	24.81%
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total(a+b+c+d)	3396491	24.81%	24.81%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Buy-back- Disposal in the Buy-back Offer		
Date of acquisition/sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable	11/01/2024		
Equity share capital/total voting capital of the TC before the said acquisition/sale	14,28,78,320 Comprising of 1,42,87,832 equity shares of Rs 10/- each		
Equity share capital/total voting capital of the TC after the said acquisition/sale	13,68,78,320 comprising of 1,36,87,832 of equity shares of Rs 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	13,68,78,320 comprising of 1,36,87,832 of equity shares of Rs 10/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer/seller/Authorised Signatory



**Suresh Fegde
Promoter - Director**

Place: Nashik

Date: 15/01/2024