

SAMPATI SECURITIES LIMITED

TELE : +91- 79-66614508

CIN:U67120GJ1995PLC024926

EMAIL: LEGAL@SAMPATI.CO.IN

FINANCE@SAMPATI.CO.IN

August 29, 2022

To,
The Compliance Officer
Gyscoal Alloys Limited
Plot No 2/3, GIDC Ubkhal,
Kukarwada, Tal Vijapur, Dist
Mehsana, Ubkhal, Kukarwada,
Tal Vijapur, Dist Mehsana,
Mehsana , Gujarat, 382830

To,
Department of Corporate
Services
Bombay Stock Exchange Limited
1st Floor, Rotunda Building,
B.S. Marg, Fort, Mumbai – 400 001
SCRIP CODE: 533275

To,
Department Of Corporate Services
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051
COMPANY SYMBOL: GAL

SUB: DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Dear Sir/ Madam,

Please find enclosed herewith the disclosure regarding Sale of shares of M/s. Gyscoal Alloys Limited by Sampati Securities Limited (CIN - U67120GJ1995PLC024926) ("Shareholder") as required under the Regulation 29(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We request you to take note of the same.

Thanking you,

Yours faithfully,

For, Sampati Securities Limited,

Mona Shah
Director
(DIN: 02343194)

Encl: As Above

REGD. OFFICE: 2ND FLOOR, MRUDUL TOWER, B/H TIMES OF INDIA, ASHRAM ROAD
AHMEDABAD AHMEDABADGJ 380009.

Disclosures under Regulation 29(1)/(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	GYSCOAL ALLOYS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	SAMPATI SECURITIES LIMITED		
Whether the acquirer belongs to Promoter/ Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BOMBAY STOCK EXCHANGE (BSE) NATIONAL STOCK EXCHANGE (NSE)		
Nature of Transaction	Disposal		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	14757968	9.32	9.32
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	14757968	9.32	9.32
Details of acquisition/sale`			
a) Shares carrying voting rights acquired /Sold	(637065)	(0.40)	(0.40)
b) VRs acquired /sold otherwise than by equity shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	--	--	--
d) Shares encumbered/ invoked/ released by the acquirer	--	--	--
e) Total (a+b+c+/-d)	(637065)	(0.40)	(0.40)

After the acquisition/sale, holding of:			
a) Shares carrying voting rights	14120903	8.92	8.92
b) Shares encumbered released by the acquirer	--	--	--
c) Voting rights (VR) otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	--	--	--
e) Total (a+b+c)	14120903	8.92	8.92
Mode of acquisition/sale (e.g. open market / off market / public issue / rights issue / preferential allotment / inter-se transfer, etc.)	OPEN MARKET SALE OF 281903 EQUITY SHARES ON 25/08/2022 AND 355162 ON 26/08/2022.		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25/08/2022 and 26/08/2022		
Equity share capital / total voting capital of the TC before the said acquisition/Sale	15,82,75,560		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale	15,82,75,560		
Total diluted share/voting capital of the TC after the said acquisition/Sale	15,82,75,560		

For SAMPATI SECURITIES LIMITED

Mona Shah
Director
(DIN: 02343194)

Place: Ahmedabad
Date: 29/08/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.