



June 10, 2019

To,
The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Mumbai 400 001
BSE Script Code: 533261

Sub: Disclosure under Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended)

Ref: Target Company – Eros International Media Limited

Dear Sir,

Pursuant to the Regulation 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (SAST) (as amended), please find enclosed herewith the disclosure by Eros Worldwide FZ LLC (Promoter) for encumbrances of shares of Eros International Media Limited held by us.

Kindly take the same on record.

Thanking you,

Yours faithfully,

For Eros Worldwide FZ LLC

A handwritten signature in blue ink, appearing to be "S. S. S.", written over a horizontal line.

Authorised Signatory

Encl: As Above

CC: Eros International Media Limited



Eros Worldwide FZ LLC

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P.O. Box 502121, Dubai, United Arab Emirates

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Email: surender.sadhwani@erosintl.com; website: www.erosplc.com

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company (TC)	Eros International Media Limited
Names of the stock exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	June 10, 2019
Name of the promoter or PAC on whose share's encumbrance has been created/ released/ invoked	Eros Worldwide FZ LLC
Details of the creation of encumbrance:	

Name of the promoter PACs	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered [(2)+(3)]	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ Non disposal/ undertaking/ Others)	Reasons for Encumbrance	Number	% of share capital	Name of the entity in whose favor shares encumbered	Number	% of total share capital
Eros Worldwide FZ LLC	37,877,302	39.66	31,881,169	33.38	Creation	June 6, 2019	Pledge	Additional Collateral for loan taken by the Company	944,000	0.99	Anand Rathi Global Finance Limited	32,825,169	34.37
Eros Worldwide FZ LLC	37,877,302	39.66	32,825,169	34.37	Creation	June 7, 2019	Pledge	Additional Collateral for loan taken by the Company	1,242,000	1.30	Anand Rathi Global Finance Limited	34,067,169	35.67
Eros Worldwide	37,877,302	39.66	34,067,169	35.67	Creation	June 7, 2019	Pledge	Additional Collateral	800,000	0.84	Avtar Instalments	34,867,169	36.51

FZ LLC								for loan taken by the Company			Pvt Ltd		
Eros Worldwide FZ LLC	37,877,302	39.66	34,867,169	36.51	Creation	June 10, 2019	Pledge	Additional Collateral for loan taken by the Company	700,000	0.73	Venus Asset Finance Private Limited	35,567,169	37.24
Eros Worldwide FZ LLC	37,877,302	39.66	35,567,169	37.24	Creation	June 10, 2019	Pledge	Additional Collateral for loan taken by the Company	1,154,000	1.21	Anand Rathi Global Finance Limited	36,721,169	38.45

For Eros Worldwide FZ LLC



Authorised Signatory



Place: Dubai

Date: June 10, 2019