

May 20, 2022

Ms. Gayathri  
Company Secretary  
**Go Fashion (India) Limited**  
Sathak Center, 5th Floor,  
New No.4, Nungambakkam High Road,  
Chennai- 600 034

**BSE Limited**  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**National Stock Exchange**  
Exchange Plaza  
Plot No. C/1, G Block  
Bandra Kurla Complex, Bandra (East)  
Mumbai – 400 051

Dear Madam/Sir,

**Disclosure under SEBI (Substantial Acquisitions of Shares and Takeovers), Regulations, 2011.**

India Advantage Fund S4 I (“**Fund**”) has sold 3.3540% (18,11,478 shares in numbers) of shares of Go Fashion (India) Limited (“**Company**”) on May 19, 2022. The 2% threshold for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 are met. Post this sale, the Fund does not hold any shares in the Company.

This disclosure is based upon a total of 5,40,08,984 share capital of the Company

Please find enclosed, the formal disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 as per the specified format.

This disclosure is made by ICICI Venture Funds Management Company Limited as the investment manager to India Advantage Fund S4 I.

Please take the same on record.

Yours faithfully,

for ICICI Venture Funds Management Company Limited  
(as Investment Manager to India Advantage Fund S4 I)

  
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Head – Legal & Compliance

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**ICICI Venture Funds Management Company Limited**

**Registered Office :**  
ICICI Venture House, Ground Floor,  
Appasaheb Marathe Marg,  
Prabhadevi,  
Mumbai - 400 025, India

Tel. (B) : +91 (22) 6655 5050  
Fax : +91 (22) 6655 5055  
CIN : U72200MH1989PLC166901  
www.iciciventure.com

**Regional Office :**  
CBD Workspaces Pvt. Ltd. (Quest Offices),  
Raheja Towers, West Wing, 10th Floor,  
No. 26/27, M.G Road,  
Bangalore - 560 001, India

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|  |  |  |   |
|--|--|--|---|
| Name of the Target Company (TC)  | Go Fashion (India) Limited   |  |   |
| Name(s) of the acquirer seller and Persons Acting in Concert (PAC) with the acquirer-seller  | India Advantage Fund S4 I (acting through its investment manager ICICI Venture Funds Management Company Limited) |  |   |
| Whether the acquirer seller belongs to Promoter/Promoter group   | No   |  |   |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | Bombay Stock Exchange (BSE)<br>National Stock Exchange (NSE)   |  |   |
| Details of the acquisition / disposal as follows   | <b>Number</b>  | <b>% w.r.t. total share/voting capital wherever applicable (*)</b> | <b>% w.r.t. total diluted share/voting capital of the TC (**)</b> |
| <b>Before the acquisition/disposal under consideration, holding of :</b>   |  |  |   |
| a) Shares carrying voting rights   | 18,11,478  | 3.3540%  | 3.3540%   |
| b) Voting rights (VR) otherwise than by equity shares  |  |  |   |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) |  |  |   |
| <b>d) Total (a+b+c)</b>  | <b>18,11,478</b>   | <b>3.3540%</b>   | <b>3.3540%</b>  |

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|  |                  |                |                |
|--|------------------|----------------|----------------|
| <b>Details of acquisition/sale</b>   |                  |                |                |
| a) Shares carrying voting rights acquired/sold   | 18,11,478        | 3.3540%        | 3.3540%        |
| b) VRs acquired otherwise than by equity shares  |                  |                |                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold     |                  |                |                |
| <b>d) Total (a+b+c)</b>  | <b>18,11,478</b> | <b>3.3540%</b> | <b>3.3540%</b> |
| <b>After the acquisition/sale, holding of:</b>   |                  |                |                |
| a) Shares carrying voting rights   | Nil              | Nil            | Nil            |
| b) VRs otherwise than by equity shares   |                  |                |                |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition |                  |                |                |
| <b>d) Total (a+b+c)</b>  | <b>Nil</b>       | <b>Nil</b>     | <b>Nil</b>     |
| Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)  | Open Market      |                |                |
| Date of acquisition/ sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable  | May 19, 2022     |                |                |
| Equity share capital / total voting capital of the TC before the said acquisition/sale   | Rs.54,00,89,840  |                |                |

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|  |                 |
|--|-----------------|
| Equity share capital/ total voting capital of the TC after the said acquisition/sale | Rs.54,00,89,840 |
| Total diluted share/voting capital of the TC after the said acquisition/sale         | Rs.54,00,89,840 |

for ICICI Venture Funds Management Company Limited  
(As an Investment Manager of India Advantage Fund S4 I)

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Pooja Basu  
Head – Legal & Compliance

Place: Mumbai  
Date: May 20, 2022

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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(As an Investment Manager of India Advantage Fund S4 I)

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Pooja Basu  
Head – Legal & Compliance

Place: Mumbai

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**Note:**

(\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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