Listing Compliance & Legal Regulatory BSE Limited, P.J. Tower, Dalal Street Mumbai – 400 001	Listing & Compliance National Stock Exchange of India Limited Exchange Plaza', Bandra-Kurla Complex Bandra (East), Mumbai 400 051	Barbeque-Nation Hospitality Limited Sy. No. 62, Site No. 13, 6th Cross, N S Palya, BTM Layout, Bengaluru-560076
Scrip Code: 543283	Scrip Symbol: BARBEQUE	

Dear Sir/Madam,

Sub: Disclosures under Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulation, 2011

Ref: E-mail received from BSE Limited on 31st May 2021

At the outset, I would like to draw your attention to the intimation made by me with regard to disclosure of creation of pledge on equity shares of the Company pursuant to Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011, to both the stock exchanges on April 10, 2021.

In response to the mail received from BSE Limited on the captioned subject, I hereby enclose the revised disclosures in Annexure I & II including the reasons for encumbrance in terms of the aforesaid regulations.

Request you to consider this and take it on record.

Thanking you

Yours faithfully

Signed by:

Kayum Razak Dhanani

Promote/

Encl: As above

Annexure I

Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)							Barbeque-Nation Hospitality Limited  National Stock Exchange of India Limited & BSE Limited						
Names of the Stock Exchanges where the shares of the target company are listed							National Stock E	xchange of India L	imited & B	SE LIMITE	2004)		
Date of reporting							June 04, 2021 (I	nitial reporting was	made on /	April 10, 2	2021)		
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							Kayum Razak Dhanani						
letails of the creation/invecation/release of encumbrance: lame of the romoter so or encumbrance: lame of the romoter the target company (1)  PACs with lim *  Promoter holding in the target company encumbered (2)				Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ot hers)	Reason for encumbrance**	No. of shares	% of total share capital	Name of the entity in whose favor shares encumber ed***	No. of shares	% of total share capital
Kayum Razak Dhanani	3,33,400	0.89%	-	-	Creation	09/04/2021	Pledge	To Secure Term Loan facilities aggregating to ₹336.1 million	3,33,400	0.89%	RBL Bank Limited	3,33,400	0.89%
Suchitra Dhanani	6	0.00%	Nil	Nil	-	-	-	-	-	-	-	-	-
Sayaji Housekeeping Services	1,16,02,828	30.91%	Nil	Nil	-	-	-	-	-	-	-	-	-

Raoof Dhanani	Nil	Nil	Níl	Nil	-	-	-	-	-	-	-	-	-
	Nif	Nil	Nil	Nil	-	-	-	-	-	-	-	-	-

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Kayum Razak Dhanani

Place: Bengaluru Date: June 04, 2021

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.
\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

## Annexure - II

## Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

Name of listed company	Barbeque-Nation Hospitality Limited (Barbeque)			
Name of the recognised stock exchanges where the shares of the company are listed	National Stock Exchange of India Limited (NSE) & BSE Limited (BSE)			
Name of the promoter(s) / PACs whose shares have been encumbered	Kayum Razak Dhanani			
Total promoter shareholding in the listed company	No. of shares: 3,33,400			
	% of total share capital: 0.89%			
Encumbered shares as a % of promoter shareholding	100%			
Whether encumbered share is 50% or more of promoter shareholding	YES /NO			
Whether encumbered share is 20% or more of total share capital	<del>YES /</del> NO			

## Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance April 9, 2021)
undertaking etc.	rance (pledge, lien, negative lien, non-disposal or any other covenant, transaction, condition or le nature of encumbrance)	Pledge
No. and % of sha	res encumbered	No. of shares: 3,33,400 % of total share capital: 0.89%
Specific details about the	Name of the entity in whose favour shares encumbered (X)	RBL Bank Limited
encumbrance	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES
	Names of all other entities in the agreement	Not Applicable
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	<del>[-</del>
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 16,60,33,200/-
	Amount involved (against which shares have been encumbered) (B)	Rs.33,61,00,000/-
End money use of	Nado of A7 B	μ.τσ

(a) Personal use by promoters and PACs	NA
(b) For the benefit of listed company	NA
Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.	
(c) Any other reason (please specify)	Pledged 3,33,400 Equity Shares with RBL Bank Limited to secure loan facilities aggregating to ₹336.1 million granted to certain members of the Promoter Group of the Company (i.e., Brown House Baking Private Limited, Iconium Leather Works Private Limited and Sara Suole Private Limited).

Signed by:

Kayum Razak Dhanani
Promoter

Place: Bengaluru Date: June 04, 2021