## June 23, 2022

The Manager,
Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Tower,
Dalal Street,
Mumbai 400 001.
BSE Scrip Code: 542772

The Manager,
Listing Department,
The National Stock Exchange of India Ltd.,
Exchange Plaza, 5 Floor, Plot C/1, G Block,
Bandra - Kurla Complex, Bandra (E),
Mumbai 400 051.
NSE Symbol: IIFLWAM

IIFL Wealth Management Limited IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel (West), Mumbai-400013

## SUB: DISCLOSURE UNDER REGULATION 31 OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011 AS AMENDED ("TAKEOVER REGULATIONS")

Dear Sir,

With reference to the captioned subject, please find attached the disclosure pursuant to Regulation 31 of Takeover Regulations, regarding creation of pledge on shares of IIFL Wealth Management Limited by myself:

Kindly take the above on record.

Thanking You,

Promoter - IIFL Wealth Management Limited

Encl.: as above

Yatin Shal

Disclosure by the Pro		ha staals		l to the Tor	ant Company fo	r oncumbranco of	charac Linuac	ation of ancumb	ranco l					
release of encumbra														
release of circumbia	nec, ar terms	·····					***********************************	ii ::Xee.iii				00.455.05000000000000000000000000000000		
Name of the Target C	Company(TC)	****			***************************************			L WEALTH MANAG		***************************************		·····		
Names of the stock e	xchanges whe	ere the sh	ares of the tar	get compa	ny are listed		managan ara managan ara di kacamatan da		Stock Exchange of	India Ltd.				
Date of reporting								June 23, 2022						
Name of the promote	er or PAC on v	vhose sha	res encumbrai	nce has be	en created/ <del>relea</del>	ased/invoked	Mr	. Yatin Shah						
Details of the creatio					······							Is .	1 15 6	
	Promoter ho	_	Promoter		Details of even	Post event	-							
1.	the target co	· · · · · · · · · · · · · · · · · · ·					encumbered							
PACs with him*	(1)		encumbered (2)				shares {creation							
												[(2)+(3)] / re (3)] / invoca (3)]]		
	Number	% of tota	Number	% of total	Type of event	Date of creation/	Type of	Reasons for	Number	% of	Name of the	Number	% of total	
	Number	share	INGILIDEI	share	(creation /	release/	encumbrance	encumbrano	1	share	entity in whose		share	
				capital	release /	invocation of	(pledge/-lien/-			capital	favor shares		capital	
		capital		Capital	invocation)	encumbrance	non disposal			Capitai	encumbered		Capitai	
					invocation	encumbrance	1 '			ļ	***			
1							undertaking/ others)							
Mr. Yatin Shah	34,31,490	3.87	0	0	Creation of	22-06-2022	Pledge of Sha	res Personal u	ise 1,20,964	0.14	IIFL Finance	1,20,964	0.14	
(Promoter)					pledge						Limited			
Mr. Karan Bhagat (Promoter)	2,45,911	0.28	225000	0.25	-	-	-	-	-	-	-	2,25,000	0.25	
Ms. Shilpa Bhagat (Promoter Group)	11,25,821	1.27	11,25,821	1.27	-	-	-	-	-	-	-	11,25,821	1.27	
Mr. Nirmal Bhanwarlal	62,28,856	7.02												
Jain (Promotor)														
Mr. Venkataraman	13,49,204	1.52												
Rajamani (Promoter)														
Ms. Madhu Jain	13,74,999	1.55				1								
(Promotor Group)				1						<u> </u>		<b>.</b>	-	
Ms. Aditi Athavankar (Promotor Group)	28,571	0.03	}											
Ardent Impex Pvt. Ltd	4,85,714	0.55												
(Promoter Group)	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,													
Orpheus Trading Pvt.	2,35,714	0.27												
Ltd (Promotor Group)	L		<u> </u>		<b> </b>		-			₩			<b>_</b>	
Kalki Family Private	12,85,714	1.45		-										
Trust (trustee being Aditi Avinash														
Aditi Avinash (Athavankar)														
Ms. Nirmal Madhu	14,28,571	1.61								<del>                                     </del>			<del>                                     </del>	
Family Private Trust (trustee being	17,20,3/1													
Mansukhlal Jain and Harshita Nirmal Jain)	)													

Ms. Ami Yatin Shah	571	0.00						
(Promoter Group)								
Kyra Family Private	15,00,000	1.69						
Trust (trustee being								
IIFL Investment								
Adviser and Trustee								
Services Ltd)								
Kush Family Private	15,00,000	1.69						
Trust (trustee being								
IIFL Investment								
Adviser and Trustee								
Services Ltd)								
Kyrush Investments	3,78,268	0.43						
(Karan Bhagat being								
Partner)								

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Promoter - IIFL Wealth Management Limited

Place : Mumbai

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

<sup>\*\*\*</sup>This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.