

Ref: 6404/ITSL/OPR/2019-20

Date: 30<sup>th</sup> August, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001

**Coffee Day Enterprises Limited**

23/2, Coffee Day Square,  
Vittal Mallya Road, Bangalore – 560 001

Dear Sir/Madam,

**Sub: Revised Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Coffee Day Enterprises Limited.**

This is in reference to our Disclosure dated 28.08.2019 pursuant to Regulation 29(2) and of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to invocation of equity shares of Coffee Day Enterprises Limited and further pursuant to the email dated 30.08.2019 received from BSE.

We are submitting herewith the revised disclosure pursuant to Regulation 29(2) and of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to invocation of equity shares of Coffee Day Enterprises Limited with pledge release details provided under respective header B of the disclosure. Please note there is no change in the total number of share, number of share invoked and share released by us, and there is correction on in the header of the disclosure.

For and on behalf of

**IDBI Trusteeship Services Ltd**

*[Handwritten Signature]*



Authorized Signatory

Dear Sir/Madam,

**Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to pledge of equity shares of Coffee Day Enterprises Limited.**

Pursuant to the disclosure required to be made under Regulation 29(1) and (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the invocation of equity shares of **Coffee Day Enterprises Limited** by IDBI Trusteeship Services Limited (ITSL) acting in its capacity as Debenture Trustee for the benefit of Debenture Holders.

For and on behalf of

IDBI Trusteeship Services Ltd

 

Authorized Signatory



**Format for disclosures under Regulation 29(2) and of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.**

**Part- A – Details of Acquisition**

1. Name of the Target Company (TC)	<b>Coffee Day Enterprises Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	IDBI Trusteeship Services Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No. IDBI Trusteeship Services Limited is acting as Debenture Trustee for various NCDs, wherein the shares of the target company have been pledged pursuant to respective share pledge agreements.		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited , National Stock Exchange of India Limited		
5. Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
<b><u>Before the acquisition / Invoke of shares under consideration, holding of acquirer along with PACs of:</u></b>			
a) Shares carrying voting rights	3,47,26,164	16.44%	16.44%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>3,47,26,164</b>	<b>16.44%</b>	<b>16.44%</b>
<b><u>Details of Invoke of shares under consideration</u></b>			
a) Shares carrying voting rights acquired/ sold			
b) VRs acquired/sold otherwise than by shares			
c) Warrants/convertible			





by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	73,32,722	3.5%	3.5%
<b>e) Total (a+b+c+d)</b>	<b>73,32,722</b>	<b>3.5%</b>	<b>3.5%</b>
<b><u>After the Invokation under consideration holding of acquirer along with PACs of :</u></b> a) Shares carrying voting rights b) VRs otherwise than by shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. d) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	2,73,93,442	12.97%	12.97%
<b>e) Total (a+b+c+d)</b>	<b>2,73,93,442</b>	<b>12.97%</b>	<b>12.97%</b>
6. Mode of acquisition/Invoke (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture holder DP Account.		
7. Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture holder DP Account.		
8. Date of acquisition/transfer of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	27.08.2019		
9. Equity share capital /total voting capital of the TC before the said acquisition/ sale	21,12,51,719		



10. Equity share capital/ total voting capital of the TC after the said acquisition/ sale	21,12,51,719		
11. Total diluted share/voting capital of the TC after the said acquisition/sale.	21,12,51,719		

**Note:**

Based on the instruction from the Debenture Holder we have invoked the shares and transfer it to the Debenture Holder DP Account.

