



**Reflex Industries Limited**

CIN No. L45200TN2002PLC049601



To:

08.03.2019

Bombay Stock Exchange Ltd.,  
25<sup>th</sup> Floor, P.J. Towers,  
Dalal Street, Fort,  
Mumbai – 400 001.

Dear Sir / Madam,

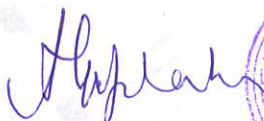
**Sub: SEBI (Substantial Acquisition of Shares and Takeover), REGULATIONS, 2011 – Regulation 29**

Please find enclosed Disclosure as per Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 duly filled in and signed for your kind reference and records. Please confirm the receipt of the same.

Thanking You,

Yours Faithfully,

**For Reflex Industries Limited**

  
**S. Gopalakrishnan**  
Company Secretary



Encl. as above.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	Refex Industries Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Anil Jain		
Whether the acquirer belongs to Promoter/Promoter group	Promoter		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	National Stock Exchange and Bombay Stock Exchange		
Details of the acquisition / disposal as follows	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	21,40,370	13.83%	
b) Voting rights (VR) otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>d) Total (a+b+c)</b>			
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired	3,73,163	2.41%	
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
<b>d) Total (a+b+c)</b>			
<b>After the acquisition/sale, holding of:</b>			

a) Shares carrying voting rights	25,13,533	16.24%	
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
<b>d) Total (a+b+c)</b>			
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue /preferential allotment / inter-se transfer etc.)	Open Market		
Date of acquisition / or date of receipt of intimation of allotment of shares, whichever is applicable	06.03.2019		
Equity share capital / total voting capital of the TC before the said acquisition/sale	15,47,51,760		
Equity share capital/ total voting capital of the TC after the said acquisition/sale	15,47,51,760		
Total diluted share/voting capital of the TC after the said acquisition/sale	15,47,51,760		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



**Signature of the acquirer**

Place: Chennai

Date: 08.03.2019