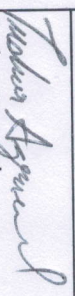


Details of Acquirer & PAC

Annexure-A

Category	Pre Allotment			No. of Shares Acquired on Conversion	No. of Warrants converted to Shares	Post Allotment			Post Conversion of Balance Convertible Warrants	
	No. of Shares	No. of Warrants	%			No. of Shares	No. of Warrants	%		
<b>Promoters/Acquirers:</b>										
Shallaja Agrawal	497810	4500000	0.76	3150000	3150000	3647810	1350000	4.91	4997810	5.68
Karan Agrawal	1797185	4800000	2.74	1825000	1825000	3622185	2975000	4.88	6597185	7.50
Tushar Agrawal	1472190	4500000	2.25	2225000	2225000	3697190	2275000	4.98	5972190	6.79
	3767185	13800000	5.75	7200000	7200000	10967185	6600000	14.77	17567185	19.97
Other PAC	40420755	0	61.68	0	0	40420755	0	54.42	40420755	45.97
Total Promoter / Prmoter Group Shareholding	44187940	13800000	67.43	7200000	7200000	51387940	6600000	69.19	57987940	65.94



Tushar Agrawal  
(Member of the Promoter Group)

Date: 17.01.2024  
Place: Hyderabad

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>Manaksia Coated Metals &amp; Industries Limited</b> NSE Symbol: MANAKCOAT BSE Scrip Code: 539046		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Mrs. Shailaja Agrawal Mr. Karan Agrawal Mr. Tushar Agrawal  <b>(Annexure – A enclosed)</b>  <b>Persons Acting in Concert (PAC)/Other forming part of the Promoter Group:</b> 1. Mahabir Prasad Agrawal 2. Sushil Kumar Agrawal 3. Sunil Kumar Agrawal 4. Devansh Agrawal 5. Manju Agrawal 6. Kanta Devi Agrawal 7. MP Agarwal & Sons HUF 8. Sunil Kumar Agrawal & Sons HUF 9. Sushil Kumar Agarwal & Sons HUF		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd. National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	4,41,87,940	67.43	As per annexure – A
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	--	--	--
c) Voting rights (VR) otherwise than by shares	--	--	--
d) Warrants/ that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	1,38,00,000	----	--
e) <b>Total (a+b+c+d)</b>	5,79,87,940	-----	65.94

<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	72,00,000	1.76 <sup>^</sup>	- ----
b) VRs acquired / <del>sold</del> otherwise than by shares	--	--	--
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ <del>sold</del>	--	--	-----
d) Shares encumbered / invoked/released by the acquirer	72,00,000	1.76 <sup>^</sup>	
<b>e) Total (a+b+c+d)</b>			
<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	5,13,87,940	69.19	----
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by shares	--	--	--
d) Warrants/ that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	66,00,000	--	--
<b>e) Total (a+b+c+d)</b>	5,79,87,940	-----	65.94
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Allotment of Equity Shares upon conversion of warrants into equal no. of Equity shares		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	15.01.2024		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs.6,55,34,050/- constituting of 6,55,34,050 equity shares of Re. 1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition /-sale	Rs.7,42,69,050/- constituting of 7,42,69,050 equity shares of Re. 1/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs.8,79,34,050 /- constituting of 8,79,34,050 equity shares of Re. 1/- each		

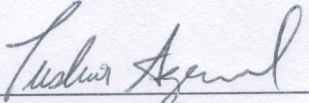
(\* Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

<sup>^</sup>calculated as a difference between pre allotment and post allotment share capital of the Company.

Notes :

1. Promoter Group members were holding 1,38,00,000 out of which 72,00,000 warrants have been converted into Fully Paid-up Equity Shares



**Tushar Agrawal**

**Member of Promoter Group**

For self and on behalf of PAC

Place: Hyderabad

Date: 17.01.2024

**TUSHAR AGRAWAL**  
**H No 56/8-2-686, Road No 12, Banjara Hills, Hyderabad – 500034**

---

Date: 17.01.2024

From:

**Tushar Agrawal,**  
**H No 56/8-2-686,**  
**Road No 12,**  
**Banjara Hills,**  
**Hyderabad - 500034**

E-mail : tushar.agrawal@mcmil.in

Mob. No.: 9885022730

To

**The Secretary**  
**BSE Limited**  
**Phiroze Jeejeebhoy Towers**  
**Dalal Street,**  
**Mumbai- 400001**

**The Manager**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, C-1, Block "G"**  
**Bandra Kurla Complex,**  
**Bandra East, Mumbai- 400051**

**Scrip Code: 539046**

**Symbol: MANAKCOAT**

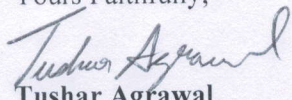
Dear Sir/Madam,

Sub: **Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Pursuant to Regulation 29(2) read with Regulation 29(3) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I am enclosing herewith the requisite disclosure in respect of acquisition of Equity Shares pursuant to conversion of Warrants by Acquirers alongwith PAC of Promoter Group of Manaksia Coated Metals & Industries Limited.

You are requested to take the above on your records.

Thanking You.  
Yours Faithfully,



**Tushar Agrawal**  
**Member of the Promoter Group**  
For self and on behalf of PAC

*Encl : As stated above*

CC:

**Manaksia Coated Metals & Industries Limited**  
**8/1 Lal Bazar Street,**  
**Bikaner Building, 3<sup>rd</sup> Floor**  
**Kolkata-700001**