

Investment Opportunities V Pte. Limited

Company Registration No.: 201832648E

18 Robinson Road
#17-02, 18 Robinson
Singapore 048547
Phone: +65 6653 1000
Fax: +65 6604 6505

Date: 29 January 2024

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
PNB Housing Finance Ltd 9th Floor, Antriksh Bhavan, 22 Kasturba Gandhi Marg, New Delhi, Delhi, 110001	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of PNB Housing Finance Ltd

Pursuant to the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the disposal of shares of PNB Housing Finance Ltd.

For and on behalf of

Investment Opportunities V Pte. Limited



Authorized Signatory

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	PNB Housing Finance Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sale of equity shares of PNB Housing Finance Ltd by Investment Opportunities V Pte. Limited (Seller)		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	25,650,006	9.88%	9.88%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	25,650,006	9.88%	9.88%

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Details of acquisition / sale:			
a) Shares carrying voting rights acquired / sold	25,650,006	9.88%	9.88%
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	25,650,006	9.88%	9.88%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	open market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	25 January 2024 [^]		

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8. Equity share capital / total voting capital of the TC before the said acquisition / sale	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.
10. Total diluted share/voting capital of the TC after the said acquisition	259,681,178 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated December 31, 2023 disclosed on the website of BSE Limited.

Note:

[^] Investment Opportunities V Pte. Limited ("IOV") had acquired 50,000 equity shares on 23 November 2020 via the Open Market and 8,962,050 equity shares via rights issuance on 26 April 2023, thus bringing IOV's shareholding to 25,650,006 equity shares in total. A total of 25,650,006 equity shares were sold on 25 January 2024 by IOV through the Open Market representing a total of 9.88% of the total equity shares of 259,681,178 of the TC. As of 29 January 2024, IOV no longer holds any equity shares of the TC.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory:

Investment Opportunities V Pte. Limited



Authorized Signatory

Place: Singapore

Date: 29 January 2024