

Date: 12-02-2020

The Manager
BSE Limited
Department of Corporate Services
Floor 25, P. J. Towers, Dalai Street
Mumbai-400001
Scrip Code: 542857

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400051
Symbol - GREENPANEL

Company Secretary & Compliance Officer
Greenpanel Industries Limited
Makum Road, Tinsukia, Assam-786125

Dear Sir/Madam,

**Sub: Disclosure under Regulation 29 (2) of SEBI (Substantial Acquisition of Share and
Takeover) Regulation, 2011**

**Re: Change in shareholding of equity shares and voting rights of the Promoter Group of
Greenpanel Industries Limited**

With reference to the above, please find enclosed herewith the details of changes in shareholding of the Promoter Group of Greenpanel Industries Limited in the prescribed format attached herewith.

This is for your information and record.

Thanking You
Yours faithfully,
For PRIME HOLDINGS PVT. LTD.



SHIV PRAKASH MITTAL
DIRECTOR
DIN: 00237242

Encl: As above

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Greenpanel Industries Limited BSE Scrip: 542857 NSE Scrip: GREENPANEL		
Name of the acquirer(s) and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Prime Holdings Pvt. Ltd. Person Acting in Concert ("PACs"): 1. Mr. Shiv Prakash Mittal 2. Mr. Shobhan Mittal 3. Ms. Santosh Mittal 4. Ms. Chitwan Mittal 5. Mr. Rajesh Mittal 6. Mr. Sanidhya Mittal 7. Ms. Karuna Mittal 8. Master Aditya Mittal 9. Showan Investment Private Limited 10. Vanashree Properties Private Limited 11. Bluesky Projects Private Limited 12. Educational Innovations Private Limited 13. Niranjana Infrastructure Private Limited 14. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm) 15. Trade Combines Pte. Ltd. (Incorporated in Singapore) 16. Mittalgreen Plantations LLP 17. Rajesh Mittal & Sons, HUF 18. S.M. Management Pvt. Ltd. 19. RS Homcon Limited 20. Brijbhumi Merchants Private Limited 21. Brijbhumi Tradevin Private Limited 22. Mastermind Shoppers Private Limited 23. Dholka Plywood Industries Private Limited 24. RKS Family Foundation		
Whether the acquirer(s) belongs to Promoter / Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	Annexure	Annexure	N.A.
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	Annexure	Annexure	N.A.

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Details of acquisition/sale			
a) Shares carrying voting rights acquired/sold	Annexure	Annexure	N.A.
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	Annexure	Annexure	N.A.
e) Total (a+b+c+/-d)			
After the acquisition /sale, holding of:			
a) Shares carrying voting rights	Annexure	Annexure	N.A.
b) Shares encumbered with the acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	Annexure	Annexure	N.A.
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	10-02-2020 and 11-02-2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	12,26,27,395 Equity Shares @ Re.1/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	12,26,27,395 Equity Shares @ Re.1/- each		
Total diluted share/voting capital of the TC after the said acquisition	12,26,27,395 Equity Shares @ Re.1/- each		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For PRIME HOLDINGS PVT. LTD.



SHIV PRAKASH MITTAL
DIRECTOR
DIN: 00237242

Date: 12-02-2020

Place: Kolkata

ANNEXURE

Shareholding Details	Before the transaction		Transaction		After the transaction	
	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of Shares / voting rights	% w.r.t Total share capital of TC	No. of shares/ voting rights	% w.r.t Total share capital of TC
ACQUIRER						
1. Prime Holdings Pvt. Ltd.	1,23,07,800	10.04%	10,25,000	0.83%	1,33,32,800	10.87%
Total (1)	1,23,07,800	10.04%	10,25,000	0.83%	1,33,32,800	10.87%
PACs: (other than Acquirers)						
1. Mr. Shiv Prakash Mittal	7,55,000	0.61%	0	0%	7,55,000	0.61%
2. Mr. Shobhan Mittal	1,05,88,380	8.63%	0	0%	1,05,88,380	8.63%
3. Ms. Santosh Mittal	14,65,900	1.20%	0	0%	14,65,900	1.20%
4. Ms. Chitwan Mittal	0	0%	0	0%	0	0%
5. Mr. Rajesh Mittal	30,79,900	2.51%	0	0%	30,79,900	2.51%
6. Mr. Sanidhya Mittal	90,000	0.07%	0	0%	90,000	0.07%
7. Ms. Karuna Mittal	6,80,000	0.56%	0	0%	6,80,000	0.55%
8. Master Aditya Mittal	0	0%	0	0%	0	0%
9. Mittalgreen Plantations LLP	0	0%	0	0%	0	0%
10. Rajesh Mittal & Sons, HUF	0	0%	0	0%	0	0%
11. S. M. Management Private Limited	3,16,26,965	25.79%	0	0%	3,16,26,965	25.79%
12. Showan Investment Private Limited	0	0%	0	0%	0	0%
13. Vanashree Properties Private Limited	31,16,055	2.54%	0	0%	31,16,055	2.54%
14. Bluesky Projects Private Limited	3,75,000	0.31%	0	0%	3,75,000	0.31%
15. Educational Innovations Private Limited	0	0%	0	0%	0	0%
16. Niranjan Infrastructure Private Limited	0	0%	0	0%	0	0%
17. R S Homcon Limited	0	0%	0	0%	0	0%
18. Brijbhumi Merchants Private Limited	0	0%	0	0%	0	0%
19. Brijbhumi Tradevin Private Limited	0	0%	0	0%	0	0%
20. Mastermind Shoppers Private Limited	0	0%	0	0%	0	0%
21. Dholka Plywood Industries Private Limited	0	0	0	0	0	0
22. RKS Family Foundation	0	0	0	0	0	0
23. Shiv Prakash Mittal and Shobhan Mittal (on behalf of Trade Combines, Partnership Firm)	0	0	0	0	0	0
24. Trade Combines Pte. Ltd. (Incorporated in Singapore)	0	0	0	0	0	0
Total (2)	5,17,77,200	42.22%	0	0%	5,17,77,200	42.22%
TOTAL (1+2)	6,40,85,000	52.26%	10,25,000	0.83%	6,51,10,000	53.09%

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