

March 27, 2024

To,

The Manager

BSE Limited

P. J. Towers, Dalal Street

Mumbai – 400001

Dear Sir/Madam,

Subject: Report under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations, 2011')

Please find enclosed herewith the disclosure under Regulation 10(6) of SEBI (SAST) Regulations, 2011 pursuant to acquisition of 3,79,966 Equity Shares of face value of INR 1/- each representing 0.65% of the paid-up equity share capital of Jaykay Enterprises Limited ('Target Company') on March 27, 2024 from JK Traders Limited, one of the member of the promoter and promoter group of the Target Company in accordance with Regulation 10(1)(a)(ii) of SEBI (SAST) Regulations, 2011.

You are requested to take the same in your records.

Abhishek Singhania

Promoter

Jaykay Enterprises Limited

Disclosures under Regulation 10(6)

Report to Stock Exchange in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Jaykay Enterprises Limited	
2.	Name of the Acquirer	Abhishek Singhania	
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited ('BSE')	
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	The transaction is pursuant to internal re-organization of the shares amongst members of promoter and promoter group	
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Sub clause (ii) of Clause (a) of sub-regulation (1) of Regulation 10 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011.	
6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, – Whether disclosure was made and whether it was made within the timeline specified under the regulations. – Date of filing with the stock exchange.	Yes, disclosure of such proposed acquisition has been made to stock exchange under Regulation 10(5) and within the time as specified under the regulations i.e., 4 working days prior to the proposed date of acquisition. March 19, 2024	
7.	Details of acquisition	Disclosures required to be made under Regulation 10(5)	Whether the disclosures under Regulation 10(5) are actually made
	a) Name of the transferor / seller	J.K. Traders Limited	Yes
	b) Date of acquisition	On or after March 27, 2024	Yes

	c) Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above	3,79,966 (Three Lakh Seventy Nine Thousand Nine Hundred and Sixty Six) representing 0.65% of the paid-up share capital of the Target Company.	Yes		
	d) Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC	3,79,966 (Three Lakh Seventy Nine Thousand Nine Hundred and Sixty Six) representing 0.65% of the paid-up share capital of the Target Company.	Yes		
	e) Price at which shares are proposed to be acquired / actually acquired	Price not higher than the volume weighted average market price for a period of 60 trading days preceding the date of issuance of notice under Regulation 10(5)	INR 119.25 (Indian Rupees One Hundred Nineteen and Two Five Paise only)		
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t. to total share capital of TC*	No. of shares held	% w.r.t. to total share capital of TC*
	Acquirer/Transferee				
	Mr. Abhishek Singhania	1,42,92,914	24.45	1,46,72,880	25.10
	PACs				
	- Gaur Hari Singhania JT with Vasantlal D. Mehta & Raghubir Prasad Singhania	100	0.00	100	0.00
	- Sushila Devi Singhania	43,42,787	7.43	43,42,787	7.43
	- Kavita Yadupati Singhania	27,266	0.05	27,266	0.05
	- Manorama Devi Singhania	1,57,333	0.27	1,57,333	0.27
	- Sanjay Agrawal	4	0.00	4	0.00
	- Yadu Securities Private Limited	200	0.00	200	0.00

-	G.H. Securities Private Limited	100	0.00	100	0.00
-	Pioneer Projects Limited	10,83,390	1.85	10,83,390	1.85
-	Ramapati Singhania	2,48,318	0.42	2,48,318	0.42
	TOTAL (A)	2,01,52,412	34.48	2,05,32,378	35.13
Seller/Transferor					
	J.K. Traders Limited	1,27,51,142	21.81	1,23,71,176	21.16
	TOTAL (B)	1,27,51,142	21.81	1,23,71,176	21.16
	TOTAL (A+B)	3,29,03,554	56.29	3,29,03,554	56.29

Abhishek Singhania

Promoter

Date: March 27, 2024

Place: New Delhi