



Pharmaceuticals Limited

Registered & Corporate Office :

Plot No. 72, H. No. 8-2-334/3 & 4, Road No. 5,
Opp. SBI Executive Enclave, Banjara Hills,
Hyderabad - 500 034, Telangana, INDIA.
Tel : +91-40-2525 9999, Fax : +91-40-2525 9889
CIN : L24239TG1987PLC008066
Email: info@smspharma.com, www.smspharma.com

Date: 14th December, 2023

To,
The Manager,
Listing Compliance Department
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai- 400 001

The Manager,
Listing Compliance Department,
National Stock Exchange of India Ltd.
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051.

Security Code:532815

Symbol: SMSPHARMA

Dear Sir/Madam,

Sub: Submission of Disclosures received under Regulation 29(2) & 31(1)&(2) of SEBI (SAST) Regulations, 2011 and Regulation 7(2) read with Regulation 6(2) of SEBI (Prohibition of Insider Trading) Regulations, 2015.



We are here with submitting disclosure received from Potluri Infra Projects LLP one of the Promoters of the Company for release of pledge of 38,00,000 equity shares which was created in favor of Vistra ITCL (India) Limited as a security against the loan availed by VKT Pharma Private Limited.

We request you to please take the same on your record.

Thanking you,

Yours Faithfully,

For SMS Pharmaceuticals Limited

**Thirumalesh Tumma
Company Secretary**



Potluri Infra Projects LLP

Door No.7-1-618/NG/416, Nilgiri, Aditya Enclave, Ameerpet,
Hyderabad-500038. Telangana Tel No.9348477899

Email.potluriinfra@gmail.com

LLP Identification No.AAG-0853

14th December, 2023

To:
BSE Ltd
National Stock Exchange of India Limited

Dear Sir/Madam,

Sub: Disclosure under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011: Reg

We are herewith enclosing disclosures required under Regulation 29 and 31 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for the release of the pledge of 38,00,000 equity shares held by the LLP in SMS Pharmaceucicals Limited.

We request you to kindly take the same on your record and disseminate further.

Yours faithfully

For Potluri Infra Projects LLP

Vamsi Krishna Potluri
Designated Partner



CC: SMS PHARMACEUTICALS LIMITED
Company Secretary & Compliance Officer
Plot No. 72, H.No: 8-2-334/3&4,
Road No. 5 Opp. SBI Executive Enclave,
Banjara Hills, Hyderabad,
Telangana, India- 500034

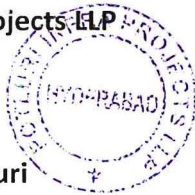
Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SMS Pharmaceuticals Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Potluri Infra Projects LLP		
Whether the acquirer belongs to Promoter/Promoter group	Promoter Group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal/encumbrance under consideration, holding of :			
a) Shares carrying voting rights	73,46,420	8.68	8.68
b) Shares in the nature of encumbrance (pledge/lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by equity shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
e) Total (a+b+c+d)	73,46,420	8.68	8.68
Details of acquisition /sale/ encumbrance			
a) Shares carrying voting rights acquired/sold	-	-	-
b) VRs acquired /sold otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (Specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered/invoked/ released by the acquirer	38,00,000	4.49	4.49
e) Total (a+b+c+/-d)	38,00,000	4.49	4.49



After the acquisition/sale/ encumbrance, holding of:			
a) Shares carrying voting rights	73,46,420	8.68	8.68
b) Shares encumbered with acquirer	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	-	-
e) Total (a+b+c+d)	73,46,420	8.68	8.68
Mode of acquisition/sale/encumbrance (e.g. open market / off market/ public issue / rights issue / preferential allotment / inter-se transfer/ encumbrance, etc.)	Release of encumbrance		
Date of acquisition/ sale of shares / encumbrance /VR or date of receipt of intimation of allotment of shares, whichever is applicable	Release of pledge of 38,00,00 equity shares on 12th December, 2023 and date of intimation received to the Company on 14 th December, 2023		
Equity share capital / total voting capital of the TC before the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Equity share capital/ total voting capital of the TC after the said acquisition/sale/encumbrance.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		
Total diluted share/voting capital of the TC after the said creation of encumbrance /acquisition/sale.	8,46,52,030 Equity Shares of Rs.1/- each aggregating to Rs.8,46,52,030/-		

For Potluri Infra Projects LLP

Vamsi Krishna Potluri
Designated Partner

Date: 14.12.2023
Place: Hyderabad

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the SEBI (LODR) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
