



January 10, 2022

The Secretary
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai - 400 001
Script Code: 509073

Dear Sirs,

Sub: Disclosure under Regulation 10 (6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SAST Regulations")

Hathway Digital Limited (**HDL**) has acquired 21,60,000 equity shares from Hathway Media Vision Limited (**HMV**) pursuant to merger of HMV into HDL.

In view of the above, please find attached the requisite disclosure under Regulation 10(6) of the SAST Regulations.

Kindly take the above on records.

Thanking You,

Yours faithfully,

For **Hathway Digital Limited**



Niharika Matlani
Company Secretary and Compliance officer
F10579

Hathway Digital Limited

(formerly known as Hathway Digital Private Limited)

Regd. Office: 805/806, Windsor, 8th Floor, Off CST Road, Kalina, Santacruz (East), Mumbai-400 098

Tel: +91-22-40542500 / Fax: +91-22-40542700 / CIN: U92130MH2007PLC290016

Website: www.hathway.com



Format for Disclosures under Regulation 10(6) –Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	Hathway Bhawani Cabletel & Datacom Limited
2.	Name of the acquirer(s)	Hathway Digital Limited
3.	Name of the stock exchange where shares of the TC are listed	BSE Limited
4.	Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.	<p>The equity shares of the Company (details as set out below at Sr.No. 8) got transferred to and vested in Hathway Digital Limited (HDL) from Hathway Media Vision Limited (HMV) pursuant to merger of HMV into HDL pursuant to a scheme of merger under Section 233 of the Companies Act, 2013 approved by the Central Government (Regional Director) vide order dated 3 December 2021 which was made effective on 31 December 2021 by filing of e-Form INC-28 with the registrar of companies. HMV was a wholly owned subsidiary of HDL.</p> <p><u>Rationale for the scheme</u></p> <p>The transferee company (i.e., HDL) and the transferor companies (i.e., 22 wholly owned subsidiaries of HDL (including HMV) are predominantly engaged in Cable TV Services. The merger of the transferor companies with the transferee company was to consolidate the group’s cable TV business, streamline and rationalize the group structure, increase management and operational efficiency and achieve economies of scale.</p> <p>[Note: As the scheme of merger was between the holding company and its wholly owned subsidiaries, no consideration was payable.]</p>
5.	Relevant regulation under which the acquirer is exempted from making open offer.	Regulation 10(1)(d)(iii) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

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6.	Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so, - whether disclosure was made and whether it was made within the timeline specified under the regulations. - date of filing with the stock exchange.	Not Applicable			
7.	Details of acquisition	Disclosures required to be made under regulation 10(5)		Whether the disclosures under regulation 10(5) are actually made	
a.	Name of the transferor / seller	Not Applicable			
b.	Date of acquisition				
c.	Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above				
d.	Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC				
e.	Price at which shares are proposed to be acquired / actually acquired				
8.	Shareholding details	Pre-Transaction		Post-Transaction	
		No. of shares held	% w.r.t total share capital of TC	No. of shares held	% w.r.t total share capital of TC
a	Each Acquirer / Transferee(*)	NIL		21,60,000	26.67
b	Each Seller / Transferor	21,60,000	26.67	NIL	

Note:

- (*) Shareholding of each entity shall be shown separately and then collectively in a group.

For Hathway Digital Limited



Niharika Matlani
Company Secretary and Compliance officer
F10579

Place: Mumbai

Date: January 10, 2022

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