

adani

February 22, 2019

From:

Gautam S Adani & Rajesh S. Adani
(on behalf of S. B. Adani Family Trust)

9th Floor, Shikhar, Near Adani House,
Mithakhali Six Roads, Navrangpura,
Ahmedabad-380009

Adani Tradeline LLP

801 Shikhar Complex,
Srimali Soc., Navrangpura,
Ahmedabad-380 009
LLP Identification No.: AAJ-0233

To:

National Stock Exchange of India Limited

Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to:

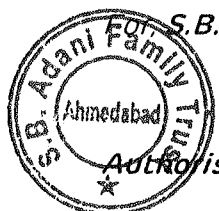
1. **Release** of pledge on **83,63,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust);
2. **Creation** of pledge on **1,25,59,000** equity shares of ATL held by Gautam S. Adani & Rajesh S. Adani (on behalf of S.B. Adani Family Trust); and
3. **Release** of pledge on **11,89,650** equity shares of ATL held by Adani Tradeline LLP.

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

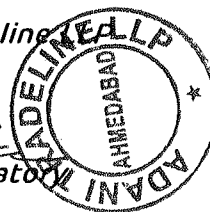
Thanking You,

S. B. Adani Family Trust



[Signature]
Authorised Signatory

For, Adani Tradeline LLP

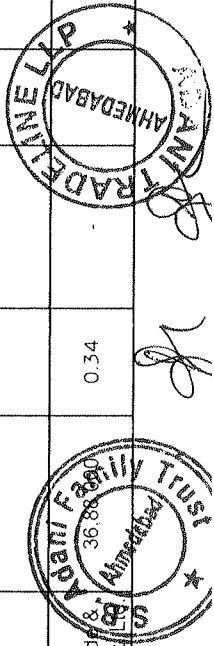


[Signature]
Authorised Signatory

Encl: Disclosure in the prescribed format

Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(TC) Adani Transmission Limited													
Name of the stock Exchanges where the shares of the target company are listed BSE Ltd. & National Stock Exchange of India Ltd.													
Date of reporting 22-02-2019													
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust) & Adani Tradeline LLP													
Details of the creation of encumbrance:													
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)					Post event holding of encumbered shares { creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]}			
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event(creation /release /invocation)	Date of creation /invocation/ release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number		% of total share capital	Name of the entity in whose favour shares encumbered ***	No. of shares
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	56.48	28,51,73,095	25.93	release	18-02-2019	pledge	Debentures redeemed by Group Co.	83,63,000	0.75	Refer Note 1 below	-	-
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80	-	-	creation	18-02-2019	pledge	Loan taken by Group Co.	1,25,59,000	1.14	Credit Suisse, AG	28,93,69,095	26.31
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	8,79,63,093	8.00	release	15-02-2019	pledge	reduction in security as per agreement with Lender / Trustee	11,89,650	0.11	Yes Bank Ltd.	8,67,73,443	7.89
Pan Asia Trade & Investment Pvt Ltd	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No. of shares
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universai Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Gautam S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-
Rajesh S. Adani	1	-	-	-	-	-	-	-	-	-	-	-	-

Shares released by Catalyst Trusteeship Ltd. which were pledged for the benefit of debentureholders of Group Co.

SB Adani Family Trust

For Adani Trading & Finance LLP

Authorized Signatory

Authorized Signatory
Place: Ahmedabad

Authorized Signatory
Place: Ahmedabad

Date: 22-02-2019