

April 07, 2021

To,
The Manager,
Dept. of Corporate Services
The BSE Limited,
P.J. Towers, Dalal Street,
Mumbai- 400 001

Respected Sir/ Madam,

Subject: Proposed Open Offer by M/s Lebnitze Real Estates Private Limited (hereinafter referred to as "Acquirer") having registered office at 31, Netaji Subhas Road, Kolkata, West Bengal - 700001, to the public shareholders of M/s. BNK Capital Markets Limited ("BNK CAPITAL" or the "Target Company") to acquire from them up to 26,00,000 equity shares of Rs. 10/- each representing 26% of the total equity and voting share capital of BNK Capital Markets Limited in accordance with the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ("SEBI (SAST) Regulations")

We are pleased to inform you that we have been appointed as the "Manager to the Offer" by the Acquirer for the aforementioned proposed Open Offer. The Equity Shares of BNK Capital Markets Limited are listed on the BSE Limited and The Calcutta Stock Exchange Limited.

We would further like to inform you that the Acquirer has entered into a Share Purchase Agreement dated March 30, 2021 with the Selling Promoters of the Target Company for acquisition of 59,68,857 fully paid-up equity shares constituting 59.69% of the total equity and voting share capital of the Target Company. In this regard and as per the requirement of the SEBI (SAST) Regulations, 2011 please find attached herewith hard copy and the soft copy in PDF Format (in compact disc) of the Detailed Public Statement ("DPS") on behalf of the Acquirers for your kind reference and record.


A copy of Detailed Public Statement dated April 06, 2021, ("DPS") was published today, April 07, 2021 in the following newspaper:

Sl. No.	Newspaper	Language	Editions
1.	Financial Express	English	All Editions
2.	Jansatta	Hindi	All Editions
3.	Mumbai Lakshadeep	Marathi	Mumbai
4.	Aajkaal	Bengali	Kolkata

We request you to kindly consider the attachments as good compliance and disseminate the same on your website to the Public. We wish your good self will find the above in order.

Thanking you,

Yours faithfully,
For Sumedha Fiscal Services Limited


Ajay K. Laddha
Authorised Signatory



Encl. as above

