

Date: 16th November 2021

To,
The Manager,
BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
Scrip Code: 532915

Sub: Disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir/ Madam,

Enclosed is the disclosure in terms of Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to acquisition of 0.256 % of the equity share capital of RELIGARE ENTERPRISES LIMITED.

You are requested to kindly take note of the above.

For, Plutus Wealth Management LLP

Authorised Signatory

CC:

RELIGARE ENTERPRISES LIMITED 1st Floor, P-14, 45/90, P- Block, Connaught Place, New delhi-110001



<u>Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

PART A: Details of the Acquisition

Name of the Target Company (TC)	RELIGARE ENTERPRISES LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Plutus Wealth Management LLP PAN: AATFP4879R		
Whether the acquirer belongs to Promoter / Promoter group	The acquirer is not a part of the promoter group		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	 National Stock Exchange of India Limited BSE Limited (BSE) 		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs:			
a) Shares carrying voting rights	1,63,90,345 (Individually) NA (Together with PAC)	5.153 % (Individually) NA (Together with PAC)	5.153 % (Individually) NA (Together with PAC)
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by shares	NIL	NIL	NIL
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carryingvoting rights in the T C (specify holding in each category)	NIL	NIL	NIL
e) Total (a+b+c+d)	1,63,90,345	5.153 %	5.153 %

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De	tails of acquisition:	8,14,348	0.256 %	0.256 %
a)	Shares carrying voting rights acquired	NIL	NIL	NIL
b)	VRs acquired /sold otherwise than by shares	NIL	NIL	NIL
	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)		NIL	NIL
e)	Total (a+b+c+/-d)	8,14,348	0.256 %	0.256 %
acq	er the acquisition, holding of uirer along with PACs: Shares carrying voting rights acquired VRs otherwise than by shares	1,72,04,693 (Individually) NA (Together with PAC) NIL	5.409 % (Individually) NA (Together with PAC) NIL	5.409 % (Individually) NA (Together with PAC) NIL
	Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NIL	NIL	NIL
d)	Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)	NIL	NIL	NIL
e)	Total (a+b+c+d)	1,72,04,693	5.409 %	5.409 %
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Mode of acquisition (e.g. openmarket/ off-market/public issue/rights issue/preferential allotment/inter-se transfer etc).	Open Market	
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into Equity Shares, etc.	Equity Shares	
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	15 th November, 2021	
Equity share capital / total voting capitalof the TC before the said acquisition	Rs. 3180548130 /- (Equity Shares of INR 10 each)	
Equity share capital/ total voting capital of the TC after the said acquisition	Rs. 3180548130/- (318054813 Equity Shares of INR 10 each)	
Total diluted share/voting capital of the TC after the said acquisition Note:	Rs. 3180548130/- (318054813 Equity Shares of INR 10 each)	

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (erstwhile Clause 35 of the listing Agreement).
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into Equity Shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated
- (#) The other member of the Promoter Group has also acquired / transferred the shares of RELIGARE ENTERPRISES LIMITED from the open market in a manner that the total holdings of Promoter Group has remained unchanged post such transactions.

Date: 16th November 2021

Place: Jaipur

For Plutus Wealth Management LLP

Authorised Signatory